



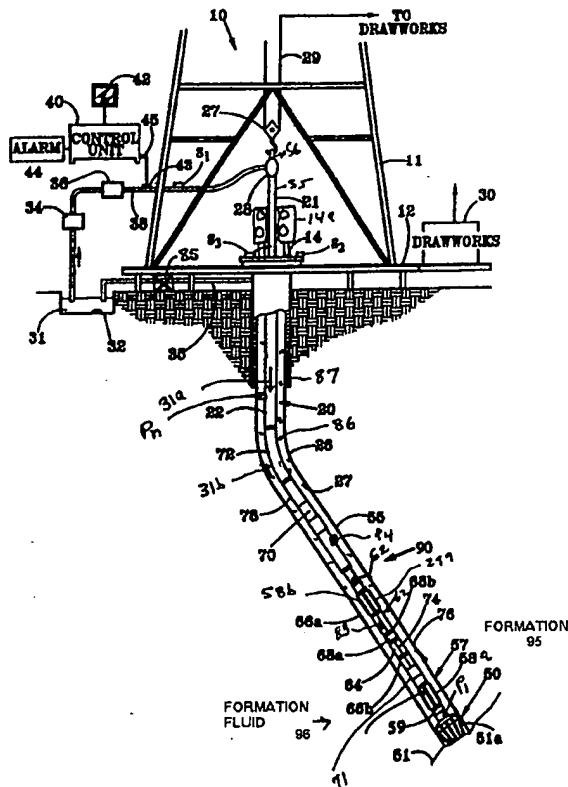
## INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

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|---|--|--|---|
| (51) International Patent Classification <sup>6</sup> :<br><b>E21B 44/00</b>  |  | A2   | (11) International Publication Number: <b>WO 98/17894</b>     |
|   |  |  | (43) International Publication Date: 30 April 1998 (30.04.98) |
| (21) International Application Number: PCT/US97/20294<br>(22) International Filing Date: 22 October 1997 (22.10.97)<br>(30) Priority Data:<br>08/734,935      22 October 1996 (22.10.96)      US<br>PCT/US96/17106      23 October 1996 (23.10.96)      WO<br>(34) Countries for which the regional or international application was filed: AT et al.<br>60/521,614      27 June 1997 (27.06.97)      US  |  | (81) Designated States: AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, UZ, VN, YU, ZW, ARIPO patent (GH, KE, LS, MW, SD, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG). |   |
| (71) Applicant: BAKER HUGHES INCORPORATED [US/US]; Suite 1200, 3900 Essex Lane, Houston, TX 77027 (US).<br>(72) Inventors: MACDONALD, Robert, P.; 3385 Belle Fontaine Street, Houston, TX 77025 (US). HARRELL, John, W.; 5603 Springton Lane, Spring, TX 77379 (US). KRUEGER, Volker; Sassengarten 8, D-29223 Celle (DE). NASR, Hatem, N.; 1314 Wickshire Lane, Houston, TX 77043 (US). FINCHER, Roger, W.; 23B Amherst Court, Conroe, TX 77304-1103 (US).<br>(74) Agents: ROWOLD, Carl, A. et al.; Baker Hughes Incorporated, Suite 1200, 3900 Essex Lane, Houston, TX 77027 (US). |  | Published<br>Without international search report and to be republished upon receipt of that report.  |   |

(54) Title: DRILLING SYSTEM WITH INTEGRATED BOTTOM HOLE ASSEMBLY

## (57) Abstract

The present invention provides a drilling system (10) that utilizes an integrated bottom hole assembly (90). The bottom hole assembly contains sensors (59, S1-S6, 64, 76, 74) for determining the health of the bottom hole assembly, borehole condition, formation evaluation characteristics, drilling fluid physical and chemical properties, bed boundary conditions around and in front of the drill bit, seismic maps and the desired drilling parameters that include the weight on bit, drill bit speed and the fluid flow rate. A downhole processor (70) controls the operation of the various devices in the bottom hole assembly to effect changes to the drilling parameters and the drilling direction to optimize the drilling effectiveness.



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**TITLE: DRILLING SYSTEM WITH INTEGRATED BOTTOM HOLE ASSEMBLY****BACKGROUND OF THE INVENTION****5 1. Field Of The Invention**

This invention relates generally to systems for drilling oilfield wellbores and more particularly to an integrated bottom hole assembly (BHA) for use in drilling wellbores. The BHA includes a drill bit and a variety of devices, sensor and  
10 interactive models. The BHA tests and calibrates sensors, and determines the operating condition of devices, formation parameters, wellbore condition, and the condition of the drilling fluid. The BHA utilizing such information and the models determines the desired operating parameters that will provide enhanced overall drilling performance and longer BHA operating life. The BHA takes actions to  
15 control the drilling operations based the computed parameters or upon command from the surface or a both and in accordance with a higher logic provided to the BHA, thereby improving the overall effectiveness of the drilling operations.

**2. Description Of The Related Art**

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Oilfield wellbores are formed by rotating a drill bit carried at an end of an assembly commonly referred to as the bottom hole assembly or "BHA." The BHA is

conveyed into the wellbore by a drill pipe or coiled-tubing. The rotation of the drill bit is effected by rotating the drill pipe and/or by a mud motor depending upon the tubing used. For the purpose of this invention, BHA is used to mean the bottom hole assembly with or without the drill bit. Prior art bottom hole assemblies generally

5 include one or more formation evaluation sensors, such as sensors for measuring the resistivity, porosity and density of the formation. Such bottom hole assemblies also include devices to determine the BHA inclination and azimuth, pressure sensors, temperature sensors, gamma ray devices, and devices that aid in orienting the drill bit a particular direction and to change the drilling direction. Acoustic and

10 resistivity devices have been proposed for determining bed boundaries around and in some cases in front of the drill bit.

In practice, the bottom hole assemblies are manufactured for specific applications and each such version usually contains only a selected number of

15 devices and sensors. Additionally, such BHA's have limited data processing capabilities and do not compute the parameters downhole that can be used to control the drilling operations. Instead, such bottom hole assemblies transmit data or partial answers uphole via a relatively small data-rate telemetry system. The drilling decisions are made at the surface based on the information provided by the

20 BHA, data gathered during drilling of prior wellbores, and geophysical or seismic maps of the field. Drilling parameters, such as the weight-on-bit, drilling fluid flow rate, drill bit r.p.m. are usually measured and controlled at the surface. The prior art

bottom hole assemblies do not provide a comprehensive or integrated approach to drilling wellbores as more fully explained below.

The operating or useful life of the drill bit, mud motor, bearing assembly, and  
5 other elements of the BHA depends upon the manner in which such devices are operated and the downhole conditions. This includes rock type, drilling conditions such as pressure, temperature, differential pressure across the mud motor, rotational speed, torque, vibration, drilling fluid flow rate, force on the drill bit or the weight-on-bit ("WOB"), type of the drilling fluid used and the condition of the radial  
10 and axial bearings.

Operators often tend to select the rotational speed of the drill bit and the WOB or the mechanical force on the drill bit that provides the greatest or near greatest rate of penetration ("ROP"), which over the long run may not be most cost  
15 effective method of drilling. Higher ROP can generally be obtained at higher WOB and higher rpm, which can reduce the operating life of the components of the BHA. If any of the essential BHA component fails or becomes relatively ineffective, the drilling operation must be shut down to pull out the drill string from the borehole to replace or repair such a component. Typically, the mud motor operating life at the  
20 most effective power output is less than those of the drill bits. Thus, if the motor is operated at such a power point, the motor may fail prior to the drill bit. This will require stopping the drilling operation to retrieve and repair or replace the motor.

Such premature failures can significantly increase the drilling cost. It is, thus, highly desirable to monitor critical parameters relating to the various components of the BHA and determine therefrom the desired operating conditions that will provide the most effective drilling operations.

5

The drill bit speed can be selected by controlling the fluid flow through the mud motor or by controlling the rotary motor speed at the surface. The mud motor operating efficiency depends primarily upon the differential pressure across the mud motor. However, the mud motor, if operated at the optimum efficiency may provide  
10 higher rate of penetration, but the presence of unfavorable drilling conditions, such as high stator temperature, excessive vibration and WOB, etc. may significantly reduce the operating life of the mud motor. Similarly drilling at relatively high ROP through hard rocks may quickly wear out the drill bit. Relatively high ROP may also produce undesirable amounts of vibrations, whirl, stick-slip, axial and radial  
15 displacement of the BHA. Drilling at a lower drilling rate may result in significantly extending the life of the drill bit, mud motor, bearing assembly or other elements of the BHA, thereby reducing the number of retrieval trips to repair or replacement or repair of the BHA. A comprehensive strategy can result in drilling wellbores in less time and at less cost, because each BHA retrieval and repair trip can take several  
20 hours and can significantly increase the equipment cost. Prior art bottom hole assemblies fail to provide any comprehensive approach to the drilling.

Physical and chemical properties of the drilling fluid near the drill bit can be significantly different from those at the surface. Currently, such properties are usually measured at the surface, which are then used to estimate the properties downhole. Fluid properties, such as the viscosity, density, clarity, pH level, 5 temperature and pressure profile can significantly affect the drilling efficiency. Downhole measured drilling fluid properties can provide useful information about the actual drilling conditions near the drill bit.

The present invention addresses the above noted problems and provides a 10 an integrated BHA that utilizes interactive dynamic models to monitor physical parameters relating to various elements in the BHA (including drill bit wear, temperature, mud motor rpm, torque, differential pressure across the mud motor, stator temperature, bearing assembly temperature, radial and axial displacement, oil level in the case of sealed-bearing-type bearing assemblies, and WOB), determines 15 the fluid properties downhole, determines the drilling parameters (force on the drill bit or WOB, fluid flow rate, and rpm) that will provide enhanced drilling rate and extended BHA life, i.e., greater drilling effectiveness and operates the various downhole controllable devices to achieve higher drilling effectiveness.

### SUMMARY OF THE INVENTION

The present invention provides a closed-loop drilling system which utilizes an integrated bottom hole assembly ("BHA"). The BHA includes sensors which  
5 determine the physical parameters of the BHA components (such as drill bit wear, temperature, mud motor rpm, torque, differential pressure across the mud motor, stator temperature, bearing assembly temperature, radial and axial displacement, oil level in the case of sealed-bearing-type bearing assemblies, and WOB), fluid  
10 sensors to determine the fluid properties downhole (such as the fluid density, viscosity, rheology, clarity, cutting size and shape, pH level, oil/water/gas content, etc.), formation evaluation sensors, and sensors to determine the boundary conditions of the surrounding formation and the seismic maps. A processor in the BHA utilizes a plurality of interactive model to determine from the various downhole measurements and the data provided from the surface the operating health of the  
15 BHA, the drilling parameters that will provide greater drilling effectiveness and causes the downhole devices to adjust one or more of such parameters to achieve the greater drilling effectiveness.

The BHA also includes sensors for determining the borehole condition, such  
20 as the borehole size, roughness and cracks. One or more acoustic sensor arrangements are used to determine the boundary conditions around and in front of the drill bit. A downhole processor cooperates with a surface computer in the



system to effect changes in the drilling parameters. Models provided to the drilling system enable determining dysfunctions relating to specific BHA components.

The system of the present invention achieves drilling at enhanced drilling  
5 rates and with extended BHA life. It also allows the operator and/or the system to simulate or predict the effect of changing the drilling parameters from their current levels on further drilling of the wellbore. The system can thus look ahead in the drilling process and determine the optimum course of action. The system may also be programmed to dynamically adjust any model or data base as a function of the  
10 measurements made during the drilling operations. The models and data are also modified based on data from the offset wells, other wells in the same field and the well being drilled, thereby incorporating the knowledge gained from such sources into the models for drilling future wellbores. The operation is continually or periodically repeated, thereby providing an automated closed-loop drilling system for  
15 drilling oilfield wellbores with enhanced drilling rates and with extended drilling assembly life.

Examples of the more important features of the invention thus have been summarized rather broadly in order that detailed description thereof that follows may  
20 be better understood, and in order that the contributions to the art may be appreciated. There are, of course, additional features of the invention that will be described hereinafter and which will form the subject of the claims appended hereto.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

For detailed understanding of the present invention, references should be  
5 made to the following detailed description of the preferred embodiments, taken in  
conjunction with the accompanying drawings, in which like elements have been  
given like numerals and wherein:

**FIG. 1** is a schematic diagram of a drilling system with an integrated bottom  
hole assembly according to a preferred embodiment of the present invention.

10

**FIGS. 2A-2B** show a longitudinal cross-section of a mud motor assembly that  
contains the power section and a non-sealed or mud-lubricated bearing assembly  
and a preferred manner of placing certain sensors for measuring mud motor  
parameters.

15

**FIG. 2C** shows a longitudinal cross-section of a sealed bearing assembly and  
a preferred manner of placing certain sensors therein for use with the power section  
of **FIGS. 2A**.

20

**FIG. 3A** shows a schematic diagram of a bottom hole assembly with a  
plurality of pressure sensors and differential pressure sensors according to the  
present invention.

**FIG. 3B** shows a schematic diagram of a bottom hole assembly with a plurality of temperature sensors according to the present invention.

5        **FIG. 3C** shows a schematic diagram of a bottom hole assembly with a plurality of sensors for measuring chemical and physical properties of the drilling fluid.

**FIG. 4** shows a schematic diagram of an embodiment of certain deflection  
10    devices placed in relation to each other in a downhole assembly.

**FIGS. 4A-4D** show the operation of the deflection devices of **FIG. 4**.

**FIG. 5** shows a schematic diagram of a drilling assembly for use with a  
15    surface rotary system for drilling boreholes, wherein the drilling assembly has a non-rotating collar for effecting directional changes downhole.

**FIG. 6** shows a functional block diagram of the major downhole elements of the bottomhole assembly of the present invention.

20

**FIG. 7** shows a flow diagram showing the determination of the answers downhole utilizing the processors of the bottom hole assembly of the present invention.

5       **FIG. 8A** shows a functional block diagram of an embodiment of a model for determining the effect of drilling parameters on the drilling effectiveness.

**FIG. 8B** shows a three dimensional graphical representation of the overall behavior of the drilling operation that may be utilized to optimize drilling operations.

10

**FIG. 9** is a schematic illustration of an acoustic device in the bottom hole assembly of the present invention to determine boundary conditions around and in front of the bottom hole assembly during the drilling of the wellbore.

15       **FIG. 10** shows a schematic block diagram depicting the various elements of the integrated bottom hole assembly according to the present invention.

**FIG. 11** a functional block diagram of the overall relationships of the various types of drilling, formation, borehole and drilling assembly parameters utilized in the  
20 drilling system of the present invention to effect automated closed-loop drilling operations of the present invention.

## DESCRIPTION OF THE PREFERRED EMBODIMENTS

In general, the present invention provides a drilling system for drilling oilfield boreholes or wellbores. An important feature of this invention is the use of an integrated bottom hole assembly ("BHA") (also referred to herein as the drilling assembly) for use in drilling wellbores. The BHA of the present invention includes a number of sensors, downhole controllable devices, processing circuits and a plurality of interactive dynamic models. The BHA carries the drill bit and is conveyed into the wellbore by a drill pipe or a coiled-tubing. The BHA utilizing the models and/or information provided from the surface processes sensor measurements, tests and calibrates the BHA components, computes parameters of interest that relate to the condition or health of the BHA components, computes formation parameters, borehole parameters, parameters relating to the drilling fluid, bed boundary information, and in response thereto determines the desired drilling parameters. The BHA preferably operates only those devices and sensors which are needed at any given time, which conserves downhole generated power and increases the operating life of the BHA components. It also takes actions downhole by automatically controlling or adjusting the downhole controllable devices to optimize the drilling effectiveness.

20

Specifically, the BHA includes sensors for determining parameters relating to the physical condition or health of the various components of the BHA, such as the

drill bit wear, differential pressure across the mud motor, degradation of the mud motor stator, oil leaks in the bearing assembly, pressure and temperature profiles of the BHA and the drilling fluid, vibration, axial and radial displacement of the bearing assembly, whirl, torque and other physical parameters. Such parameters are  
5 generally referred to herein as the "BHA parameters" or "BHA health parameters."  
Formation evaluation sensors included in the BHA provide characteristics of the formations surrounding the BHA. Such parameters include the formation resistivity, dielectric constant, formation porosity, formation density, formation permeability, formation acoustic velocity, rock composition, lithological characteristics of the  
10 formation and other formation related parameters. Such parameters are generally referred to herein as the "formation evaluation parameters."

Sensors for determining the physical and chemical properties (referred to as the "fluid parameters") of the drilling fluid disposed in the BHA provide in-situ  
15 measurements of the drilling fluid parameters. The fluid parameters sensors include sensors for determining the temperature and pressure profiles of the wellbore fluid, sensors for determining the viscosity, compressibility, density, chemical composition (gas, water, oil and methane contents, etc.). The BHA also contains sensors which determine the position, inclination and direction of the drill bit (collectively referred to  
20 herein as the "position" or "directional" parameters); sensors for determining the borehole condition, such as the borehole size, roughness and cracks (collectively referred to as the "borehole parameters"); sensors for determining the locations of

the bed boundaries around and ahead of the BHA; and sensors for determining other geophysical parameters (collectively referred to as the "geophysical parameters"). The BHA also measures "drilling parameters" or "operations parameters," which include the drilling fluid flow rate, drill bit rotary speed, torque,  
5 and weight-on-bit or the thrust force on the bit ("WOB").

The BHA contains steering devices that can be activated downhole to alter the drilling direction. The BHA also may contain a thruster for applying mechanical force to the drill bit for drilling horizontal wellbores and a jet intensifier for aiding the  
10 drill bit in cutting rocks. The BHA preferably includes redundant sensors and devices which are activated when their corresponding primary sensors or devices becomes inoperative.

Interactive models, some of which may be dynamic models, are stored in the  
15 BHA memory. A dynamic model is one that is updated during the drilling operations based on information obtained during such drilling operations. Such updated models are then utilized to further drill the borehole. The BHA contains a processor that processes the measurements from the various sensors, communicates with surface computers, and utilizing the interactive models determines which devices or  
20 sensors to operate at any given time. It also computes the optimum combination of the drilling parameters, the desired drilling path or direction, the remaining operating life of certain components of the BHA, the physical and chemical condition of the

drilling fluid downhole, and the formation parameters. The downhole processor computes the required answers and, due to the limited telemetry capability, transmits to the surface only selected information. The information that is needed for later use is stored in the BHA memory. The BHA takes the actions that can be  
5 taken downhole. It alters the drilling direction by appropriately operating the direction control devices, adjusts fluid flow through the mud motor to operate it at the determined rotational speed and sends signals to the surface computer, which adjusts the drilling parameters. Additionally, the downhole processor and the surface computer cooperate with each other to manipulate the various types of data  
10 utilizing the interactive models, take actions to achieve in a closed-loop manner more effective drilling of the wellbore, and providing information that is useful for drilling other wellbores.

Dysfunctions relating to the BHA, the current operating parameters and other  
15 downhole-computed operating parameters are provided to the drilling operator, preferably in the form of a display on a screen. The system may be programmed to automatically adjust one or more of the drilling parameters to the desired or computed parameters for continued operations. The system may also be programmed so that the operator can override the automatic adjustments and  
20 manually adjust the drilling parameters within predefined limits for such parameters.

For safety and other reasons, the system is preferably programmed to provide visual and/or audio alarms and/or to shut down the drilling operation if certain



predefined conditions exist during the drilling operations. The preferred embodiments of the integrated BHA of the present invention and the operation of the drilling system utilizing such a BHA are described below.

5        **FIG. 1** shows a schematic diagram of a drilling system **10** having a bottom hole assembly (BHA) or drilling assembly **90** shown conveyed in a borehole **26**. The drilling system **10** includes a conventional derrick **11** erected on a floor **12** which supports a rotary table **14** that is rotated by a prime mover such as an electric motor (not shown) at a desired rotational speed. The drill string **20** includes a tubing (drill  
10 pipe or coiled-tubing) **22** extending downward from the surface into the borehole **26**. A tubing injector **14a** is used to inject the BHA into the wellbore when a coiled-tubing is used as the conveying member **22**. A drill bit **50**, attached to the drill string **20** end, disintegrates the geological formations when it is rotated to drill the borehole **26**. The drill string **20** is coupled to a drawworks **30** via a kelly joint **21**, swivel **28**  
15 and line **29** through a pulley **23**. Drawworks **30** is operated to control the weight on bit ("WOB"), which is an important parameter that affects the rate of penetration ("ROP"). The operations of the drawworks **30** and the tubing injector are known in the art and are thus not described in detail herein.

20        During drilling, a suitable drilling fluid **31** from a mud pit (source) **32** is circulated under pressure through the drill string **20** by a mud pump **34**. The drilling fluid passes from the mud pump **34** into the drill string **20** via a desurger **36** and the

fluid line 38. The drilling fluid 31 discharges at the borehole bottom 51 through openings in the drill bit 50. The drilling fluid 31 circulates uphole through the annular space 27 between the drill string 20 and the borehole 26 and returns to the mud pit 32 via a return line 35 and drill cutting screen 85 that removes the drill cuttings 86 from the returning drilling fluid 31b. A sensor S<sub>1</sub> in line 38 provides information about the fluid flow rate. A surface torque sensor S<sub>2</sub> and a sensor S<sub>3</sub> associated with the drill string 20 respectively provide information about the torque and the rotational speed of the drill string 20. Tubing injection speed is determined from the sensor S<sub>5</sub>, while the sensor S<sub>6</sub> provides the hook load of the drill string 20.

10

In some applications the drill bit 50 is rotated by only rotating the drill pipe 22. However, in many other applications, a downhole motor 55 (mud motor) is disposed in the drilling assembly 90 to rotate the drill bit 50 and the drill pipe 22 is rotated usually to supplement the rotational power, if required, and to effect changes in the drilling direction. In either case, the ROP for a given BHA largely depends upon the WOB or the thrust force on the drill bit 50 and its rotational speed.

The mud motor 55 is coupled to the drill bit 50 via a drive shaft (see 132 in FIG. 2A) disposed in a bearing assembly 57. The mud motor 55 rotates the drill bit 50 when the drilling fluid 31 passes through the mud motor 55 under pressure. The bearing assembly 57 supports the radial and axial forces of the drill bit 50, the downthrust of the mud motor 55 and the reactive upward loading from the applied

weight on bit. A lower stabilizer **58a** coupled to the bearing assembly **57** acts as a centralizer for the lowermost portion of the drill string **20**.

A surface control unit or processor **40** receives signals from the downhole  
5 sensors and devices via a sensor **43** placed in the fluid line **38** and signals from  
sensors **S<sub>1</sub>-S<sub>6</sub>** and other sensors used in the system **10** and processes such signals  
according to programmed instructions provided to the surface control unit **40**. The  
surface control unit **40** displays desired drilling parameters and other information on  
a display/monitor **42** that is utilized by an operator to control the drilling operations.  
10 The surface control unit **40** contains a computer, memory for storing data, recorder  
for recording data and other peripherals. The surface control unit **40** also includes a  
simulation model and processes data according to programmed instructions. The  
control unit **40** is preferably adapted to activate alarms **44** when certain unsafe or  
undesirable operating conditions occur. The use of the simulation model is  
15 described later.

The BHA **90** preferably contains a downhole-dynamic-measurement device  
or "DDM" **59** that contains sensors which make measurements relating to the BHA  
parameters. Such parameters include bit bounce, stick-slip of the BHA, backward  
20 rotation, torque, shocks, BHA whirl, BHA buckling, borehole and annulus pressure  
anomalies and excessive acceleration or stress, and may include other parameters  
such as BHA and drill bit side forces, and drill motor and drill bit conditions and

efficiencies. The DDM 59 sensor signals are processed to determine the relative value or severity of each such parameter as a parameter of interest, which are utilized by the BHA and/or the surface computer 40. The DDM sensors may be placed in a subassembly or placed individually at any suitable location in the BHA

5 90. Drill bit 50 may contains sensors 51a for determining the drill bit condition and wear.

The BHA also contains formation evaluation sensors or devices for determining resistivity, density and porosity of the formations surrounding the BHA.

10 A gamma ray device for measuring the gamma ray intensity and other nuclear an non-nuclear devices used as measurement-while-drilling devices are suitably included in the BHA 90. As an example, FIG. 1 shows a resistivity measuring device 64 coupled above the lower kick-off subassembly 62. It provides signals from which resistivity of the formation near or in front of the drill bit 50 is determined. The

15 resistivity device 64 has transmitting antennae 66a and 66b spaced from the receiving antennae 68a and 68b. In operation, the transmitted electromagnetic waves are perturbed as they propagate through the formation surrounding the resistivity device 64. The receiving antennae 68a and 68b detect the perturbed waves. Formation resistivity is derived from the phase and amplitude of the

20 detected signals. The detected signals are processed by a downhole computer 70 to determine the resistivity and dielectric values.

An inclinometer **74** and a gamma ray device **76** are suitably placed along the resistivity measuring device **64** for respectively determining the inclination of the portion of the drill string near the drill bit **50** and the formation gamma ray intensity. Any suitable inclinometer and gamma ray device, however, may be utilized for the purposes of this invention. In addition, position sensors, such as accelerometers, magnetometers or a gyroscopic devices may be disposed in the BHA to determine the drill string azimuth, true coordinates and direction in the wellbore **26**. Such devices are known in the art and therefore are not described in detail herein.

10 In the above-described configuration, the mud motor **55** transfers power to the drill bit **50** via one or more hollow shafts that run through the resistivity measuring device **64**. The hollow shaft enables the drilling fluid to pass from the mud motor **55** to the drill bit **50**. In an alternate embodiment of the drill string **20**, the mud motor **55** may be coupled below resistivity measuring device **64** or at any other  
15 suitable place. The above described resistivity device, gamma ray device and the inclinometer are preferably placed in a common housing that may be coupled to the motor. The devices for measuring formation porosity, permeability and density (collectively designated by numeral **78**) are preferably placed above the mud motor **55**. Such devices are known in the art and are thus not described in any detail.

20

As noted earlier, a large number of the current drilling systems, especially for drilling highly deviated and horizontal wellbores, utilize coiled-tubing for conveying

the drilling assembly downhole. In such application a thruster **71** is deployed in the drill string **90** to provide the required force on the drill bit. For the purpose of this invention, the term weight on bit is used to denote the force on the bit applied to the drill bit during the drilling operation, whether applied by adjusting the weight of the drill string or by thrusters. Also, when coiled-tubing is utilized the tubing is not rotated by a rotary table, instead it is injected into the wellbore by a suitable injector **14a** while the downhole motor **55** rotates the drill bit **50**.

A number of sensors are also placed in the various individual devices in the drilling assembly. For example, a variety of sensors are placed in the mud motor power section, bearing assembly, drill shaft, tubing and drill bit to determine the condition of such elements during drilling and to determine the borehole parameters. The preferred manner of deploying certain sensors in drill string **90** will now be described.

15

**FIGS. 2A-2B** show a cross-sectional elevation view of a positive displacement mud motor power section **100** coupled to a mud-lubricated bearing assembly **140** for use in the drilling system **10**. The power section **100** contains an elongated housing **110** having therein a hollow elastomeric stator **112** which has a lobed inner surface **114**. A metal rotor **116**, preferably made from steel, having a lobed outer surface **118** is rotatably disposed inside the stator **112**. The rotor **116** preferably has a non-through bore **115** that terminates at a point **122a** below the

upper end of the rotor as shown in FIG. 2a. The bore 115 remains in fluid communication with the fluid below the rotor via a port 122b. Both the rotor and stator lobe profiles are similar, with the rotor having one less lobe than the stator. The rotor and stator lobes and their helix angles are such that rotor and stator seal  
5 at discrete intervals resulting in the creation of axial fluid chambers or cavities which are filled by the pressurized drilling fluid.

The action of the pressurized circulating fluid flowing from the top to bottom of the motor, as shown by arrows 124, causes the rotor 116 to rotate within the  
10 stator 112. Modification of lobe numbers and geometry provides for variation of motor input and output characteristics to accommodate different drilling operations requirements.

Still referring to FIGS. 2A-2B, a differential pressure sensor 150 preferably  
15 disposed in line 115 senses at its one end pressure of the fluid 124 before it passes through the mud motor via a fluid line 150a and at its other end the pressure in the line 115, which is the same as the pressure of the drilling fluid after it has passed around the rotor 116. The differential pressure sensor thus provides signals representative of the pressure differential across the rotor 116. Alternatively, a pair  
20 of pressure sensors  $MP_1$  and  $MP_2$  may be disposed a fixed distance apart, one near the bottom of the rotor at a suitable point 120a and the other near the top of the rotor at a suitable point 120b. Another differential pressure sensor 122 (or a pair of

pressure sensors) may be placed in an opening **123** made in the housing **110** to determine the pressure differential between the fluid **124** flowing through the motor **110** and the fluid flowing through the annulus **27** (see **FIG. 1**) between the drill string and the borehole.

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To measure the rotational speed of the rotor and thus the drill bit **50**, a suitable sensor **126a** is coupled to the power section **100**. A vibration sensor, magnetic sensor, Hall-effect sensor or any other suitable sensor may be utilized for determining the motor speed. Alternatively, a sensor **126b** may be placed in the bearing assembly **140** for monitoring the rotational speed of the motor ( see **FIG. 2B**). A sensor **128** for measuring the rotor torque is preferably placed at the rotor bottom. In addition, one or more temperature sensors may be suitably disposed in the power section **100** to continually monitor the temperature of the stator **112**. High temperatures may result due to the presence of high friction of the moving parts.

15 High stator temperature can deteriorate the elastomeric stator and thus reduce the operating life of the mud motor. In **FIG. 2A** three spaced temperature sensors **134a-c** are shown disposed in the stator **112** for monitoring the stator temperature. Each of the above-described sensors generates signals representative of its corresponding mud motor parameter, which signals are transmitted to the downhole

20 processor **70** by hard wire, magnetic or acoustic coupling. The processor processes such signals and transmits the processed signals uphole via the downhole telemetry **72**.



The mud motor's rotary force is transferred to the bearing assembly **140** via a rotating shaft **132** coupled to the rotor **116**. The shaft **132** disposed in a housing **130** eliminates all rotor eccentric motions and the effects of fixed or bent adjustable housings while transmitting torque and downthrust to the drive sub **142** of the bearing assembly **140**. The type of the bearing assembly used depends upon the particular application. However, two types of bearing assemblies are most commonly used in the industry: a mud-lubricated bearing assembly such as the bearing assembly **140** shown in **FIG. 2A**, and a sealed bearing assembly, such as bearing assembly **170** shown in **FIG. 2C**.

Referring back to **FIG. 2B**, a mud-lubricated bearing assembly typically contains a rotating drive shaft **142** disposed within an outer housing **145**. The drive shaft **142** terminates with a bit box **143** at the lower end that accommodates the drill bit **50** (see **FIG. 1**) and is coupled to the shaft **132** at the upper end **144** by a suitable joint **144'**. The drilling fluid from the power section **100** flows to the bit box **143** via a through hole **142'** in the drive shaft **142**. The radial movement of the drive shaft **142** is restricted by a suitable lower radial bearing **142a** placed at the interior of the housing **145** near its bottom end and an upper radial bearing **142b** placed at the interior of the housing near its upper end. Narrow gaps or clearances **146a** and **146b** are respectively provided between the housing **145** and the vicinity of the

lower radial bearing **142a** and the upper radial bearing **142b** and the interior of the housing **145**.

During drilling operations, the radial bearings, such as shown in **FIG. 2B**,  
5 start to wear down causing the clearance to vary. Depending upon the design requirement, the radial bearing wear can cause the drive shaft to wobble, making it difficult for the drill string to remain on the desired course and in some cases can cause the various parts of the bearing assembly to become dislodged. Since the lower radial bearing **142a** is near the drill bit, even a relatively small increase in the  
10 clearance at the lower end can reduce the drilling efficiency. To continually measure the clearance between the drive shaft **142** and the housing interior, displacement sensors **148a** and **148b** are respectively placed at suitable locations on the housing interior. The sensors are positioned to measure the movement of the drive shaft **142** relative to the inside of the housing **145**. Signals from the displacement sensors  
15 **148a** and **148b** may be transmitted to the downhole control circuit by conductors placed along the housing interior (not shown) or by any other means described above in reference to **FIGS. 2A**.

Still referring to **FIG. 2B**, a thrust bearing section **160** is provided between the  
20 upper and lower radial bearings to control the axial movement of the drive shaft **142**.

The thrust bearings **160** support the downthrust of the rotor **116**, downthrust due to fluid pressure drop across the bearing assembly **140** and the reactive upward

loading from the applied weight on bit. The drive shaft **142** transfers both the axial and torsional loading to the drill bit coupled to the bit box **143**. If the clearance between the housing and the drive shaft has an inclining gap, such as shown by numeral **149b**, then the same displacement sensor **149a** may be used to determine both the radial and axial movements of the drive shaft **142**. Alternatively, a displacement sensor may be placed at any other suitable place to measure the axial movement of the drive shaft **142**. High precision displacement sensors suitable for use in borehole drilling are commercially available and, thus, their operation is not described in detail. From the discussion thus far, it should be obvious that weight on bit is an important control parameter for drilling boreholes. A load sensor **152**, such as a strain gauge, is placed at a suitable place in the bearing assembly **140** (downstream of the thrust bearings **160**) to continuously measure the weight on bit. Alternatively, a sensor **152'** may be placed in the bearing assembly housing **145** (upstream of the thrust bearings **160**) or in the stator housing **110** (see FIG. 2A) to monitor the weight on bit.

Sealed bearing assemblies are typically utilized for precision drilling and have much tighter tolerances compared to the mud-lubricated bearing assemblies.

FIG. 2C shows a sealed bearing assembly **170**, which contains a drive shaft **172** disposed in a housing **173**. The drive shaft is coupled to the motor shaft via a suitable universal joint **175** at the upper end and has a bit box **168** at the bottom end for accommodating a drill bit. Lower and upper radial bearings **176a** and **176b**

provide radial support to the drive shaft **172** while a thrust bearing **177** provides axial support. One or more suitably placed displacement sensors may be utilized to measure the radial and axial displacements of the drive shaft **172**. For simplicity and not as a limitation, in **FIG. 2C** only one displacement sensor **178** is shown to  
5 measure the drive shaft radial displacement by measuring the amount of clearance **178a**.

The radial and thrust bearings are continuously lubricated by a suitable working oil **179** placed in a cylinder **180**. Lower and upper seals **184a** and **184b**  
10 prevent leakage of the oil during the drilling operations. However, due to the hostile downhole conditions and the wearing of various components, the oil frequently leaks, thus depleting the reservoir **180**, thereby causing bearing failures. To monitor the oil level, a differential pressure sensor **186** is placed in a line **187** coupled between an oil line **188** and the drilling fluid **189** to provide the difference in the  
15 pressure between the oil pressure and the drilling fluid pressure. Since the differential pressure for a new bearing assembly is known, reduction in the differential pressure during the drilling operation may be used to determine the amount of the oil remaining in the reservoir **180**. Additionally, temperature sensors **190a-c** may be placed in the bearing assembly sub **170** to respectively determine  
20 the temperatures of the lower and upper radial bearings **176a-b** and thrust bearings **177**. Also, a pressure sensor **192** is preferably placed in the fluid line in the drive shaft **172** for determining the weight on bit. Signals from the differential pressure

sensor 186, temperature sensors 190a-c, pressure sensor 192 and displacement sensor 178 are transmitted to the downhole control circuit in the manner described earlier in relation to FIG. 2A.

5        The drilling system 10 includes sensors for determining physical and chemical properties of the drilling fluid and the temperature and pressure profiles along the drill string. Use of such sensors is described below. FIGS. 1 and 3A show the use of distributed pressure sensors for determining the pressure profile along the drill string 20 and the differential pressure sensors to determine pressure  
10   differential between selected locations in the drill string 20. A plurality of pressure sensors  $P_1$ - $P_n$  are disposed at selected location on the drill string 20 which provide the pressure of the fluid 31b in the annulus 27 at their respective locations. Pressure sensor  $P_1$  is placed near the drill bit 50 to continuously monitor the pressure of the fluid leaving the drill bit 50. Another pressure sensor  $P_n$  is disposed  
15   to determine the annulus pressure a short distance below the upper casing 87. Other pressure sensors  $P_2$ - $P_{n-1}$  are distributed at selected locations along the drill string 20. Also, pressure sensors  $P'_1$ - $P'_m$  are selectively placed within the drill string 20 to provide pressure measurements of the drilling fluid 31a flowing through the tubing 22 and the drilling assembly 90 at their respective locations. Additionally,  
20   differential pressure sensors  $DP_1$ - $DP_q$  disposed on the drill string 22 provide continuous measurements of the pressure difference between the fluid 31b in the annulus 27 and the fluid 31a in the drill string 20.

Control of the formation pressure is essential to the drilling. The hydrostatic pressure exerted by the fluid column is the primary method of controlling the pressure of the formation 95. Whenever the formation pressure exceeds the hydrostatic pressure exerted by the drilling fluid column, the formation fluids 96 enter the wellbore 26, causing a "kick." A kick is defined as any unscheduled entry of formation fluids into the wellbore. Early detection of kicks and prompt initiation of control procedures are keys to successful well control. If kicks are not detected early enough or controlled properly when detected, a blowout can occur. An essential element in detecting kicks is the pressure gradient. The distributed pressure sensor configuration shown in FIGS. 1 and 3A provide the pressure gradient along the drill string 20. Any sudden or step change in pressure between adjacent pressure sensors  $P_1$ - $P_n$  when correlated with other parameters, such as mud weights and geological information can provide an indication of the kick. Corrective action, such as changing the drilling fluid density, activating appropriate safety devices, and shutting down the drilling, if appropriate, are taken. Kick detection is transmitted by the downhole processor 70 to the surface.

Pressure sensors  $P_1'$ - $P_q'$  determine the pressure profile of the drilling fluid flowing inside the drill string. Comparison of annulus pressure and the pressure inside the drill string provides useful information about pressure anomalies in the wellbore and an indication of the performance of the drilling motor 55. The

differential pressure sensors  $DP_1$ - $DP_m$  provide continuous information about the difference in pressure of the drilling fluid in the drill string 22 and the annulus 27.

FIG. 1 and FIG. 3B show the placement of temperature sensors in one embodiment of the drill string 20. Referring to these figures, a plurality of temperature sensors  $T_1$ - $T_j$  are placed at selected location in the drill string. One or more temperature sensors  $T_1$  are placed in the drill bit 50 to monitor the temperature of the drill bit and the drilling fluid near the drill bit. A temperature sensor  $T_2$  placed within the drill string 20 above the drill bit 50 measures the temperature of the drilling fluid 31a entering the drill bit 50. The difference in temperature between  $T_1$  and  $T_2$  is an indication of the performance of the drill bit and the drilling fluid. Large temperature difference may be due to one or more of a lower fluid flow rate, drilling fluid composition, drill bit wear, weight on bit and drill bit rotational speed. The temperature difference is transmitted to the surface for the operator to take corrective action. The corrective action may include increasing the drilling fluid flow rate and if that does not alleviate this disfunction, to reduce the drilling speed. If this combination still does not result in reducing the temperature to a desired level, the mud composition or the drill bit may need to be changed. The rate of penetration (ROP) is also monitored, which is taken into effect prior to taking the above-described corrective actions.

Temperature sensors  $T_2$ - $T_5$  provide temperature profile or gradient of the fluid temperature in the annulus. The temperature gradient provides information regarding the effect of drilling and formations on the fluid temperature. The  
5 pressure gradient determined from the distributed sensors (see FIG. 2A) and the temperature gradient described with respect to FIG. 2B can be used to perform reservoir modeling during drilling of the wellbore. Reservoir modeling provides maps or information about the location and availability of hydrocarbons within a formation or field. Initial reservoir models are made from seismic data prior to drilling  
10 wellbores in a field, which are updated after the wellbore has been drilled and during production. Pressure and temperature measurement taken after drilling the wellbores are often used to update the reservoir models. The present invention enables updating the reservoir models during drilling of the wellbores due to the availability of the pressure and temperature gradients or profiles of the wellbore.

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One or more temperature sensors  $T_6$ , placed in the drilling motor 55, determine the temperature of the drilling motor. Temperature sensors  $T_7$ - $T_9$ , disposed within the drill string 20 provide temperature profile of the drilling fluid passing through the drilling assembly 90 and the mud motor 55. Predetermined  
20 temperature limits are preferably stored in the memory of the drilling assembly 90 and if such values are exceeded, the processor 70 alerts the operator or causes the surface control unit 40 to take predetermined actions, including shutting down the



operation. The actual downhole pressure and temperature distributions are useful in determining the correct mud mix.

During drilling of wellbores, it is useful to determine physical properties of the drilling fluid. Such properties include density, viscosity, compressibility, clarity, solids content and rheology. Prior art methods usually employ testing and analysis of fluid samples taken from fluid returning to the surface. Such methods do not provide in-situ measurements and may not provide accurate measure of corresponding values downhole. The BHA 90 of the present invention includes devices and sensors which measure such parameters downhole during drilling of the wellbores.

Referring to **FIGS. 1 and 3C**, the BHA 90 includes a fluid density device 96a that determines the differential pressure of a drilling fluid column, which provides a direct measurement of the drilling fluid density. A sonic sensor or any other sensor also may be used to determine the fluid density. A plurality of spaced apart acoustic sensors provide the density profile of the drilling fluid in the annulus 27. Downhole measurements of the drilling fluid density provide accurate measure of the effectiveness of the drilling fluid. From the density measurements, among other things, it can be determined (a) whether cuttings are effectively being transported to the surface, (b) whether there is barite sag, i.e., barite is falling out of the drilling fluid, and (c) whether there is gas contamination or solids contamination. Downhole

fluid density measurements provide substantially online information to the driller to take the necessary corrective actions, such as changing the fluid density, fluid flow, types of additives required, etc.

5           An ultrasonic sensor system **96b** may be used to determine the borehole size and the amount of cuttings present in the annulus **27**. The ultrasonic sensor **96b** provides images of the borehole fluid which show the size, shape and the accumulation of the cuttings. Corrective action, such as increasing the flow rate, hole cleaning, and bit replacement can then be taken. By varying the frequency of  
10 transmission, depth of investigation can be varied to determine the borehole size and other boundary conditions.

A viscosity sensor or device **96c** shown in **FIG. 3C** is used to determine the fluid viscosity downhole. Filtered fluid from the annulus **27** passes through a pair of  
15 moving plates, which measure the amount of friction. Viscosity is computed from the friction measurements by the downhole computer **70**. Other devices, such as a rotating viscometer may be adapted for use in the drill string or an ultrasonic device may be utilized to determine the viscosity of a suitably collected sample in the **BHA**. Since direct measurements of the downhole pressure and temperature are  
20 available, the viscosity and density of the drilling fluid are calculated as a function of such parameters. Fluid compressibility is determined from a device **96d**. A fluid sample is drawn into an air tight cylinder, which is then compressed by a suitable

device, such as a piston. Reduction in the fluid volume provides a measure of the compressibility. Any other suitable device may be utilized for determining compressibility of the drilling fluid downhole. Compressibility for water, oil, and gas (hydrocarbon) is different. For example computed downhole compressibility measurements can indicate whether gas or air is present. If it is determined that air is present, defoamers can be added to the drilling fluid 31 supplied to wellbore. Presence of gas may indicate kicks. Other gases that may be present are acidic gases such as carbon dioxide and hydrogen sulphide. The compressibility also affects performance of downhole motor 55. Compressible fluid passing through the drilling motor 55 is less effective than non-compressible fluid. Maintaining the drilling fluid free from gas allows operating the mud motor at higher efficiency. Thus, altering compressibility can improve drilling rates.

Other sensors, generally denoted by numeral 96d are used to determine the pH level and the drilling fluid clarity downhole. Any commercially available device may be utilized for such purposes. Value of pH of the drilling fluid provides a measure of gas influx or water influx. Water influx can deteriorate the performance of oil based drilling fluids.

Various chemical properties of the drilling fluid are routinely measured at the surface from drilling fluid samples collected from the returning fluid. However, in many instances it is more desirable to determine certain chemical properties of the

drilling fluid downhole during drilling operations, including the presence of gas (methane), hydrogen sulphide and oxygen.

The present invention utilizes specialized fiber optic sensors **96e** to  
5 determine various chemical properties of the drilling fluid **31b**. The sensor element is made of a porous glass having an additive specific to measuring the desired chemical property of the drilling fluid. Such porous glass material is referred to as sol-gel. The sol-gel method produces a highly porous glass. Desired additives are stirred into the glass during the sol-gel process. It is known that some chemicals  
10 have no color and, thus, do not lend themselves to analysis by standard optical techniques. But there are substances that will react with these colorless chemicals and produce a particular color, which can be detected by fiber optic sensor system. The sol-gel matrix is porous, and the size of the pores is determined by how the glass is prepared. The sol-gel process can be controlled to create a sol-gel  
15 indicator composite with pores small enough to trap an indicator in the matrix and large enough to allow ions of a particular chemical of interest to pass freely in and out and react with the indicator. Such a composite is called a sol-gel indicator. A sol-gel indicator can be coated on a probe which may be made from steel or other base materials suitable for downhole applications. Also, sol gel indicators have a  
20 relatively quick response time. The indicators are small and rugged and thus suitable for borehole applications. The sol-gel indicator may be calibrated at the surface and tends to remain calibrated. Compared to a sol-gel indicator, other types

of measuring devices, such as a pH meter, requires frequent calibrations. Sol-gel indicators tend to be self-referencing. Therefore, reference and sample measurements may be taken utilizing the same probe. A spectroscopy device utilizing infra red or near infra red technique is utilized to detect the presence of  
5 certain chemicals, such as methane. The device contains a chamber which houses a fluid sample. Light passing through the fluid sample is detected and processed to determine the presence of the desired chemical.

In addition to the above-noted sensors, the drilling assembly 90 of the  
10 present invention also may include one or more sample collection and analysis device. Such a device is utilized to collect samples to be retrieved to the surface during tripping of the drill bit or for performing sample analysis during drilling. Also, in some cases it is desired to utilize a sensor in the drilling assembly for determining lubricity and transitivity of the drilling fluid. Drilling fluid resistivity may be determined  
15 from the above-noted resistivity device or by any other suitable device. Drilling fluid resistivity can provide information about the presence of hydrocarbons in water-based drilling fluids and of water in oil-based drilling fluids. Further, high pressure liquid chromatographer packaged for use in the drill string and any suitable calorimeter may also be disposed in the drill string to measure chemical properties  
20 of the drilling fluid.

Signals from the various above described sensors are processed downhole by the processor **70** to determine a value of the corresponding parameters of interest. The computed parameters are selectively transmitted to the surface control unit **40** via the telemetry **72**. The surface control unit **40** displays the parameters on display **42**. If any of the parameters are outside their respective limits, the surface control unit activates the alarm **44** and/or shuts down the operation as dictated by programmed instructions provided to the surface control unit **40**. The present invention provides in-situ measurements of a number of properties of the drilling fluid that are not usually computed downhole during the drilling operation. Such measurements are utilized substantially online to alter the properties of the drilling fluid and to take other corrective actions to perform drilling at enhanced rates of penetration and extended drilling tool life.

The bottom hole assembly **90** also contains devices which may be activated downhole as a function of the downhole computed parameters of interest alone or in combination with surface transmitted signals to adjust the drilling direction without retrieving the drill string from the borehole, as is commonly done in the prior art. This is achieved in the present invention by utilizing downhole adjustable devices, such as the stabilizers and kick-off assembly described below.

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Referring to FIG. 4, the deflection device arrangement **250** contains an adjustable bit subassembly **252** that is coupled directly to the drill bit **50**. The drill bit

subassembly **252** has an associated control mechanism which upon receiving appropriate command signals causes the drill bit **50** to turn from a current position **252'** to a desired position **252''** as shown in the exploded view of **FIG. 4A**. Typically, the drill bit subassembly **250** can effect relatively small changes in the drilling  
5 course.

To effect greater drill bit directional changes or steering while drilling, the downhole assembly is provided with downhole adjustable lower and upper stabilizers **214** and **226** and an adjustable kick-off subassembly **224**. The lower and  
10 upper stabilizers **214** and **226** have a plurality of associated independently adjustable pads **214a** and **226a** as shown in the exploded views of **FIGS. 4B, and 4C**. Each adjustable pad is adapted to be radially extended and contracted to any desired position by a hydraulically or electrically-operated device within the downhole subassembly **90**. Alternatively, the stabilizer pads may be made to move  
15 in unison and extended or contracted to desired positions. The kick-off subassembly **224** is designed so that it may be turned at a deflection point **224a** to a desired angle, as shown by the dotted lines **224a'** in the exploded view of **FIG. 4D**. The adjustable pads **214a** and **226a** and the kick-off subassembly **224** are responsive to selected downhole signals executed by a downhole computer **70**  
20 and/or signals transmitted from a surface computer **40**. The lower adjustable pads **214a**, upper adjustable pads **226a** and kick-off subassembly **224** define a three point geometry, which enables steering the drill bit **50** in any desired direction. An

alternative rib steering device is shown in the drilling assembly of FIG. 5.

FIG. 5 shows a schematic diagram of a rotary drilling assembly 255 conveyable downhole by a drill pipe (not shown) that includes a device for changing drilling direction without stopping the drilling operations for use in the drilling system 10 shown in FIG. 1. The drilling assembly 255 has an outer housing 256 with an upper joint 257a for connection to the drill pipe (not shown) and a lower joint 257b for accommodating a drill bit 50. During drilling operations the housing, and thus the drill bit 50, rotate when the drill pipe is rotated by the rotary table at the surface. The lower end 258 of the housing 256 has reduced outer dimensions 258 and a bore 259 therethrough. The reduced-dimensioned end 258 has a shaft 260 that is connected to the lower end 257b and a passage 261 for allowing the drilling fluid to pass to the drill bit 50. A non-rotating sleeve 262 is disposed on the outside of the reduced dimensioned end 258, in that when the housing 256 is rotated to rotate the drill bit 50, the non-rotating sleeve 262 remains in its position. A plurality of independently adjustable or expandable ribs 264 are disposed on the outside of the non-rotating sleeve 262. Each rib 264 is preferably hydraulically operated by a control unit in the drilling assembly 255. By selectively extending or retracting the individual ribs 264 during the drilling operations, the drilling direction can be substantially continuously and relatively accurately controlled. An inclination device 266, such as one or more magnetometers and gyroscopes, are preferably disposed on the non-rotating sleeve 262 for determining the inclination of the sleeve 262. A



gamma ray device **270** and any other device may be utilized to determine the drill bit position during drilling, preferably the **x**, **y**, and **z** axis of the drill bit **50**. An alternator and oil pump **272** are preferably disposed uphole of the sleeve **262** for providing hydraulic power and electrical power to the various downhole components, including  
5 the ribs **264**. Batteries **274** for storing and providing electric power downhole are disposed at one or more suitable places in the drilling assembly **255**.

The drilling assembly **255**, like the drilling assembly **90** shown in **FIG. 1**, may include any number of devices and sensors to perform other functions and provide  
10 the required data about the various types of parameters relating to the drilling system described herein. The drilling assembly **255** preferably includes a resistivity device for determining the resistivity of the formations surrounding the drilling assembly, other formation evaluation devices, such as porosity and density devices (not shown), a directional sensor **271** near the upper end **257a** and sensors for  
15 determining the temperature, pressure, fluid flow rate, weight on bit, rotational speed of the drill bit, radial and axial vibrations, shock, and whirl. The drilling assembly may also include position sensors for determining the drill string position relative to the borehole walls. Such sensors may be selected from a group comprising acoustic stand off sensors, calipers, electromagnetic, and nuclear sensors.

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The drilling assembly **255** preferably includes a number of non-magnetic stabilizers **276** near the upper end **257a** for providing lateral or radial stability to the

drill string during drilling operations. A flexible joint 278 is disposed between the section 280 containing the various above-noted formation evaluation devices and the non-rotating sleeve 262. The drilling assembly 256 which includes a processor (same as processor 70 of FIG. 1), processes the signals and data from the various  
5 downhole sensors. Typically, the formation evaluation devices include dedicated electronics and processors as the data processing need during the drilling can be relatively extensive for each such device. Other desired electronic circuits are also included in the section 280. A telemetry device, in the form of an electromagnetic device, an acoustic device, a mud-pulse device or any other suitable device,  
10 generally designated herein by numeral 286 is disposed in the drilling assembly 255 at a suitable place.

Referring to FIGS. 1, 4 and 5, the extendable pads such as pads 214 (FIG. 4) and the ribs 264 (FIG. 5) are used for mounting certain sensors in the BHA 90.  
15 Such sensors are denoted by numeral 299. A relatively high frequency sensor is used to determine the resistivity and dielectric constant of the formation near the borehole 26 is wall. An acoustic sensor arrangement may be used to determine the acoustic velocity, porosity and permeability of the formation. Any other sensor may also be mounted in the pads or the ribs. Typically, non-steering ribs and pads are  
20 provided for mounting the sensors 299. During operations, the sensors 299 are urged against the inside during the duration when the corresponding measurements are desired.

**FIG. 6** shows a functional block diagram of the major elements of the bottom hole assembly **90** and further illustrates with arrows the paths of cooperation between such elements. It should be understood that **FIG. 6** illustrates only one arrangement of the elements and one system for cooperation between such elements. Other equally effective arrangements may be utilized to practice the invention. A predetermined number of discrete data point outputs from the sensors **352** ( $S_1-S_j$ ) are stored within a buffer which, in **FIG. 6**, is included as a partitioned portion of the memory capacity of a computer **350**. The computer **350** preferably comprises commercially available solid state devices which are applicable to the borehole environment. Alternatively, the buffer storage means can comprise a separate memory element (not shown). The interactive models are stored within memory **348**. In addition, other reference data such as seismic data, offset well log data statistics computed therefrom, and predetermined drilling path also are stored in the memory **348**. A two way communication link exists between the memory **348** and the computer **350**. The responses from sensors **352** are transmitted to the computer **350** wherein they are transformed into parameters of interest using methods which will be detailed in a subsequent section hereof.

The computer **350** also is operatively coupled to certain downhole controllable devices **d1 - dm**, such as a thruster, adjustable stabilizers and kick-off subassembly for geosteering and to a flow control device for controlling the fluid flow through the drill motor for controlling the drill bit rotational speed.

The sensors **352** usually do not provide measurement corresponding to the same borehole location at the same time. Therefore, before combining the sensor data, the computer **350** shifts the raw sensor data to a common reference point, i.e. depth correlates such data, preferably by utilizing depth measurements made by the downhole depth measurement device contained in the downhole subassembly **90**. Also, different sensors **352** usually do not exhibit the same vertical resolution. The computer **350**, therefore, is programmed to perform vertical resolution matching before combining the sensor data. Any suitable method known in the art can be used to depth shift and resolution match the raw sensor data. Once computed from the depth shifted and resolution matched raw data, the parameters of interest are then passed to the down hole portion of the telemetry system **342** and subsequently telemetered to the surface by a suitable uplink telemetry means illustrated conceptually by the broken line **327**. The power sources **344** supply power to the telemetry element **342**, the computer **350**, the memory modules **346** and **348** and associated control circuits (not shown), and the sensors **352** and associated control circuits (not shown). Information from the surface is transmitted over the downlink telemetry path illustrated by the broken line **329** to the downhole receiving element of downhole telemetry unit **342**, and then transmitted to the storage device **48**.

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**FIG. 7** shows a generalized flow chart of determining parameters of interest downhole and the utilization of such parameters in the context of this invention. The

individual sensors, such as the porosity, density, resistivity and gamma ray devices obtain base sensor measurement and calculate their respective parameters. For example the neutron porosity device may provide the value of the formation nuclear porosity ( $\emptyset_n$ ) and the density device may provide the formation density. Such

5 sensor measurements are retrieved by the computer 350 according to programmed instruction for determining the parameters of interest. The computer receives depth measurements from the downhole depth device 91 (FIG. 1) and/or from the surface processor 40 (FIG. 1) and correlates the sensor measurements to their respective true borehole depth as shown by the box 314. The downhole computer then

10 matches the resolution of the depth correlated measurements. For example, neutron porosity on a sandstone matrix at a given depth resolution is matched to other sensor measurements in the downhole assembly.

The computer 350 then transforms or convolves a selected number of

15 measurements to determine desired parameters of interest or answers as shown by the block 318. The parameters of interest may include parameters such as the water saturation ( $S_w$ ), true formation porosity obtained from the neutron porosity  $\emptyset_n$  and the formation density from the density device, flushed zone saturation, volume of shale in the formation ( $V_{sh}$ ), recovery factor index ("RFI"), amount of the drill string

20 direction deviation from a desired borehole path, etc. The computer also may be adapted to compare the borehole formation logs with prior well logs and seismic data stored in downhole memory and to cause the deflection elements (see FIG. 4)

to adjust the drilling direction. The computer 350 transmits selected answers to the surface 330 and takes certain corrective actions 332, such as correcting the drilling direction and adjusting the drill bit rotational speed by adjusting the fluid flow through the mud motor 55. The surface processor 40 receives the data from the downhole computer via the downhole telemetry and may send signals downhole to alter the downhole stored models and information, causing the downhole computer to take certain actions as generally shown by block 334. In one embodiment, the system described here is a closed loop system, in that the answers computed downhole may be adapted to cooperate with surface signals and may be utilized alone or in conjunction with external information to take certain action downhole during the drilling operations. The computed answers and other information are preferably stored downhole for later retrieval and further processing. Some of the advantages of the above-described method are listed below.

(1) A plurality of formation-evaluation sensors can be used since data processing is performed downhole and the use of limited MWD telemetry and storage is optimized. Parallel, rather than serial, processing of data from multiple types of sensors can be employed. Serial processing is common in both current MWD and wireline systems. As a simple example, formation porosities computed from acoustic travel time, neutron porosity and bulk density measurements are currently processed serially in that environmental corrections such as borehole size effects are first made to each measurement and the environmentally corrected determinations are then combined to obtain previously discussed formation lithology

and improved formation porosity measurements. The current invention allows the correction of all sensor measurements in parallel for environmental effects and computes the desired formation parameters simultaneously since the response matrix of the sensor combination is used rather than three individual response relationships for the acoustic, neutron porosity and bulk density measurements, with subsequent combination of parameters individually corrected for environmental effects. This reduces propagation of error associated with environmental corrections resulting in a more accurate and precise determination of parameters of interest. Parallel processing is possible only through the use of downhole computation because of data transmission and storage limitations.

(2) Only computed formation parameters of interest, rather than the raw sensor data, are telemetered or stored. As a result, telemetry and storage capacity is also available for the determination of additional, non-formation type, yet critically important parameters, such as drilling dynamics and the operational status or "health" of all downhole measuring systems. This reduces drilling costs and insures that measured data and resulting computations are valid.

(3) Since downhole computation reduces the volume of data that must be telemetered to the surface and since the telemetered data are parameters of interest, real-time decisions can be made based upon these measurements. As an example, in the drilling of horizontal boreholes within a selected formation, real-time formation parameters are transmitted to the surface. If these parameters indicate that the drill bit is approaching the boundary of the selected formation or has passed

out of the selected formation, the logs indicate this excursion in real time so that the driller can take remedial steps to return the bit to the selected formation. This is referred to as "geosteering" in the industry and, again, is optimized by the current invention in that downhole computation and subsequent telemetering of only  
5 selected parameters of interest does not exceed available band width.

(4) The quality of combination-type formation evaluation parameters which can be determined with the current invention are comparable to wireline measurements and thereby eliminate partially or completely the need to run wireline logs at the completion of the drilling operation. This results in a substantial cost  
10 savings in either the completion or abandonment of the well.

As noted above, the present invention utilizes dynamic interactive models. One such model determines the severity of the dysfunctions of the BHA 90 and computes the desired drilling parameters that will alleviate the dysfunction and provide more effective drilling. This model may also be utilized to simulate the effect  
15 of changing the drilling parameters on the further drilling of the wellbore.

FIG. 8A show a functional block diagram of the preferred model 500 for use to simulate the downhole drilling conditions, display the severity of the drilling dysfunctions, and to determine which surface-controlled parameters should be  
20 changed to alleviate the dysfunctions. Block 510 contains predefined functional relationships for various parameters used by the model for simulating the downhole drilling operations. The well profile parameters 512 that define drillability factors



through various formations are predefined and stored in the model. The well profile parameters **512** include a drillability factor or a relative weight for each formation type. Each formation type is given an identification number and a corresponding drillability factor. The drillability factor is further defined as a function of the borehole depth. The well profile parameters **512** also include a friction factor as a function of the borehole depth, which is further influenced by the borehole inclination and the BHA geometry. Thus, as the drilling progresses through the formation, the model continually accounts for any changes due to the change in the formation and change in the borehole inclination. Since the drilling operation is influenced by the BHA design, the model **500** is provided with a factor for the BHA used for performing the drilling operation. The BHA descriptors **514** are a function of the BHA design which take into account the BHA configuration (weight and length, etc.). The BHA descriptors **514** are defined in terms of coefficients associated with each BHA type, which are described in more detail later.

15

The drilling operations are performed by controlling the WOB, rotational speed of the drill string, the drilling fluid flow rate, fluid density and fluid viscosity so as to optimize the drilling rate. These parameters are changed as the drilling conditions change so as to optimize the drilling operations. Typically, the operator attempts to obtain the greatest drilling rate or the rate of penetration or "ROP" with consideration to minimizing drill bit and BHA damage. For any combination of these surface-controlled parameters, and a given type of BHA, the model **500** determines

the value of selected downhole drilling parameters and the condition of BHA. The downhole determined BHA parameters include the bending moment, bit bounce, stick-slip of the drill bit, torque shocks, BHA whirl and lateral vibration. The model may be designed to determine any number of other parameters, such as the drag  
5 and differential pressure across the drill motor. The model also determines the condition of the BHA, which includes the condition of the MWD devices, mud motor and the drill bit. The output from the box **510** is the relative level or the severity of each computed downhole drilling parameter, the expected ROP and the BHA condition. The severity of the downhole computed parameter is displayed on a  
10 display **516**, such as a monitor. The severity of the computed parameters determine dysfunctions.

The model **500** preferably utilizes a predefined matrix **519** to determine a corrective action, i.e., the surface-controlled parameters that should be changed to  
15 alleviate the dysfunctions. The determined corrective action, ROP, and BHA condition are displayed on the display **516**. The model continually updates the various inputs and functions as the surface-controlled drilling parameters and the wellbore profile are changed and recomputes the drilling parameters and the other conditions as described above.

20

**FIG. 8b** shows an example of a format to display the BHA performance. The performance is displayed in different colors: color green to indicate that the

corresponding parameter is within a desired range; color yellow to indicate that the dysfunction is present but is not severe, much like a warning signal; and color red to indicate that the dysfunction is severe and should be corrected. As noted earlier, any other suitable display format may be devised for use in the present invention.

- 5 The size of the circle indicates the range corresponding to the combination of the parameter values. Large green circles, therefore, will denote greater safe operating ranges.

Although the general objective of the operator in drilling wellbores is to  
10 achieve the highest ROP, such criterion, however, may not produce optimum drilling. For example, it is possible to drill a wellbore more quickly by drilling at an ROP below the maximum ROP but which enables the operator to drill for longer time periods before the drill string must be retrieved for repairs. The system of the present invention displays a three dimensional color view showing the extent of the  
15 drilling dysfunctions as a function of the drilling parameters.

The BHA computer 70 and/or the surface computer 40 can simulate the effect of changing the drilling parameters, for example to drill the next several hundred feet of the wellbore 26. Such simulation can be done to predict the drilling effectiveness  
20 and the rate of penetration. The results of the simulation are displayed in a suitable format. This helps in planning the drilling course for the remainder of the wellbore.

In summary, the system **10** by utilizing the model **500** quantifies the severity of each dysfunction, ranks or prioritizes the dysfunctions, and transmits the dysfunctions to the surface. The severity level of each dysfunction is displayed for the driller and/or at a remote location, such as a cabin at the drill site. The system  
5 provides substantially online suggested course of action, i.e., the values of the drilling parameters (such as WOB, RPM and fluid flow rate) that will eliminate the dysfunctions and improve the drilling efficiency. The operator at the drill rig or the remote location may simulate the operating condition, i.e., look ahead in time, and determine the optimum course of action with respect to values of the drilling  
10 parameters to be utilized for continued drilling of the wellbore. The models and data base utilized may be continually updated during drilling.

As noted-earlier, the BHA **90** of the present invention preferably includes sensors that provide the bed boundary and geophysical information. The present  
15 invention preferably utilizes one or more acoustic arrangements to obtain such parameters. **FIG. 9** shows an exemplary acoustic sensor arrangement **700** disposed on the BHA **90** that is conveyed in the borehole **26**. The acoustic sensor **700** includes a transmitter array **780** having a plurality of circumferentially disposed transmitter elements **780a-780n**. Each transmitter element may include two axially  
20 spaced segments, such as segments **780a'** and **780a''** of transmitter element **780a**. Each such segment can be independently activated to transmit acoustic energy into the formation **784**. A non-hydrocarbon bearing formation **786** lies a distance from

the borehole 26 being formed in the pay zone 784 in the direction shown by arrow 702.

The transmitter elements are selectively fired to focus the acoustic energy in any desired direction. In the example of the FIG, 9, the acoustic energy is directed toward the formation 786. Acoustic energy can be focused by selecting the number and the relative firing timing of the transmitter segments. The acoustic energy 792, 795 and the like reflects from boundary of the formation 786 respectively as shown by rays 792', and 795'. This reflected energy is received or detected by the receivers 782a-782m. The receiver 782a-782m are processed by any known method in the art to determine the travel time of the received energy and the distance of the bed boundary 787 from the BHA 90. When the acoustic energy is focused downhole, it provides the bed boundary information in front of the wellbore 26. The acoustic energy transmitted radially provides bed boundary information around the BHA 90. The acoustic sensors in the BHA 90 can also be used to obtain seismic maps in response to acoustic signals generated at locations outside the borehole. The bed boundary and seismic information is used to update the drilling course and to maintain the drilling within the desired formation.

The description thus far has related to specific examples of the sensors and their placement in the BHA and certain preferred modes of operation of the drilling system. However, the overall objective of this invention is to provide an integrated

BHA which is substantially self-contained and which utilizes a multitude of sensors, interactive and dynamic models, pre-existing data stored in the BHA, and information provided from the surface to optimize the drilling operations. The integrated BHA of the present invention forms an integral part the closed-loop drilling system of **FIG. 1** which enables the operators to form oilfield wellbores with improved drilling effectiveness, i.e., better wellbores faster and more economically compared to the many currently used systems. This system results in forming wellbores at enhanced drilling rates (rate of penetration) with increased BHA assembly life. It should be noted that, in some cases, a wellbore can be drilled in a shorter time period by drilling certain portions of the wellbore at relatively slower ROP's because drilling at such ROP's prevents excessive BHA failures, such as motor wear, drill bit wear, sensor failures, thereby allowing greater drilling time between retrievals of the BHA from the wellbore for repairs or replacements. The overall configuration of the integrated BHA of the present invention and the operation of the drilling system containing such a BHA is described below.

**FIGS. 10A-10B** show the major components of the BHA (BHA configuration) according to the present invention. **FIG. 11** is a block functional diagram showing the overall operation of the drilling system of the present invention that utilizes the BHA shown in **FIG. 10**. Referring generally to **FIGS. 1-11** and particularly to **FIG. 10**, the BHA **800** of the present invention is coupled to the surface equipment **850**. The surface equipment **850** includes a drilling fluid source, apparatus that controls

the weight on bit if a drill pipe is used, a motor for rotating the drill pipe, one or more computers which communicate with the BHA via a telemetry system **801**, manipulate signals and data from the surface and downhole devices and control the surface drilling parameters and also may control certain operations of the BHA **800**. The  
5 surface equipment **850** provides to the operator desired information on appropriate screens and other suitable formats.

For clarity and ease of understanding of the overall operations of the drilling system **900**, the BHA **800** contents and configuration are first described with  
10 reference to **FIG. 10**. For simplicity, the major components of the BHA are shown in numbered boxes. The order of the boxes is not necessarily material. Referring generally to **FIGS. 1-10** and particularly to **FIG. 10**, Box **802** shows that the BHA **800** includes a drill bit and one or more sensors that provide measurements relating to the drill bit parameters, such as the wear and other physical parameters of the drill  
15 bit. One or more lower directional control devices **804a** are preferably disposed near the drill bit **802**. The direction control devices include independently controlled stabilizers, downhole-actuated knuckle joints, bent housings, and bit orientation devices. The directional control devices **804a** preferably include a device having independently operated extendable pads or steering ribs. In some applications, it  
20 may be desirable to include a drill bit orientation device as described in **FIG. 4**. A kick-off subassembly **804b** may be disposed between the lower directional devices

**804a** and an upper directional device **804c**, which may also be an adjustable pad-type device as described in reference to **FIG. 4**.

A number of position and direction sensors **818** are disposed at suitable  
5 locations in the BHA **800**. Such sensors include three-axis accelerometer, gyroscopic devices, gamma ray devices and magnetometers. The position and direction parameters include the drill bit position, azimuth, inclination, BHA and drill bit orientation, and true **x**, **y**, and **z** coordinates of the drill bit **802**. The system **900** maintains the desired drilling direction by controlling the operation of the direction  
10 control devices **804a-804c**.

Bottom hole assembly condition parameter sensors **806** provide information about the physical condition of the BHA **800**. Such sensors include sensors **806a** that provide measurement for determining bit bounce, vibration, stick-slip, backward  
15 rotation, torque, shock, whirl, buckling, borehole and annulus pressure anomalies, excessive acceleration, stress, BHA and drill bit side forces, axial and radial forces, radial displacement, and pressure differential between drilling assembly inside and the wellbore annulus. It also includes sensors **806b** in the bearing assembly that provide information about the axial and radial displacement of the bearing assembly  
20 and thus the BHA, and also may include sensors for determining the torque on the drill bit and oil level sensors (in case of sealed bearings) for determining the condition of sealed bearings. The physical condition sensors **806** may also include



any other desired sensors that will aid in determining the physical condition of the BHA. For coiled-tubing and horizontal drilling applications, a thruster **808** is preferably included in the BHA **800** which applies the desired mechanical force on the drill bit **802**. The thruster **808** preferably is adjusted automatically to apply the  
5 require force on the drill bit **802**.

The mud motor section **810** includes the mud motor and sensors that provide pressure drop across the mud motor, the fluid flow rate through the mud motor, absolute pressure at one or more locations in the mud motor, torque, pressure  
10 difference between the mud motor inside and the annulus, mud motor rpm, temperature of the fluid passing through the mud motor, and the temperature profile of the elastomeric stator. The mud motor power output and mud motor efficiency are derived from such measurements. A pressure intensifier **812** may be included in the BHA **800** to discharge high pressure fluid at the drill bit **802** bottom to aid the cutting  
15 of the rock by the drill bit **802**. The pressure intensifier **812** may be driven by the mud motor **810** or directly by the circulating drilling fluid or by another suitable mechanism. The borehole condition sensors, such as calipers or tactile devices to determine the borehole size, an imaging device (such as an ultra-sonic device or a tactile device) to determine the cracks and roughness of the borehole inside, etc.  
20 are shown by box **814**.

The BHA 800 and the drill string of the system 900 contain drilling fluid sensors 820, which determine downhole the physical and chemical properties of the drilling fluid. Such sensors may include sensors for determining the pressure profile and temperature profile of the drilling fluid inside the tubing and the BHA and in the  
5 annulus, viscosity, density, compressibility, and **rheology** of the drilling fluid, the size and amount of the drill cuttings in the circulating fluid, cutting accumulation, chemical properties such as pH level and constituents of the drilling fluid (methane, gas, oil and water).

10 Boundary condition sensors 816 (also referred herein as the look-ahead and look-around sensors) may include resistivity, acoustic and other type of sensors for determining boundary conditions such as oil-water separation and formation bed boundaries around and in front of the drill bit 832. Sensors 816 provide the distance between BHA 800 and the adjacent bed boundaries. Additionally, seismic sensors  
15 817 used in the BHA 800 provide geophysical data relating to the subsurface formations. The boundary condition information near the drill bit and the geophysical data is used to update the drilling path and to update preexisting seismic maps which are generally obtained at the surface prior to developing the oilfields.

20

Drilling parameter sensors 822 provide direct downhole measurement of the important drilling parameters of WOB, rpm, fluid flow rate etc. The formation

evaluation sensors are denoted by the box **824** and include, among other things, sensors for determining the resistivity, dielectric constant, acoustic velocity, porosity, density and permeability of the formation being drilled. Formation evaluation sensors are known in the art and such sensors, in any combination, may be utilized  
5 for the purpose of this invention.

The BHA **800** includes a variety of downhole circuits and processors, generally referred to herein as the processor **830**. The processor **830** processes sensor signals, manipulate data to compute parameters of interest and generally  
10 controls the various downhole devices and sensors in the BHA **800**. The processor **830** may include one or more microprocessors or micro-controllers (also referred to herein as the computers) and data storage devices or memory **832**. The processor **830** accesses the various algorithms and model **840** stored in the downhole memory **832** and communicates with the surface equipment **850** via a two-way telemetry **844**.

15

The models **840** stored in the BHA include models and algorithm to determine the BHA condition or health, seismic maps, reservoir models, models to determine the desired or optimal drilling parameters, self-diagnostic or test routines, routines to determine the effect of the drilling fluid conditions on the drilling  
20 performance and models for determining the formation properties. These models are interactive, in that the BHA utilizes one or more of these models to compute the various properties of interest or answers and takes actions in response to such

computed parameters. The models are dynamic in that they can be updated during the drilling operations or in-situ based on the real time information obtained downhole and/or provided from the surface processor 850. The circuits in 830 include circuits 835 that perform in-situ test of certain devices and sensor  
5 measurements for accuracy. The circuits 835 can be programmed or designed to calibrate out of calibration devices and/or provide signals to the processor 830, which in turn corrects or normalizes the measurements either before processing or corrects the corresponding computed parameters or answers.

10 The BHA 800 also includes certain redundant devices 826 which are activated when their corresponding primary element is inoperative. This may include redundant pressure and temperature sensors, transmitter and/or receivers for acoustic and resistivity devices, etc. The processor 830 can automatically switch on and switch off any desired device or sensor in the system and operate only those  
15 devices and sensors that are needed at a particular time during the drilling of the wellbore as shown by the box 834 labeled selective use of devices/sensors. The selective use of the devices and sensors utilizes less power compared to their continuous use and also increases their operating life. Such circuits are shown by the power management box 836.

20

FIG. 11 shows the overall functional relationships of the various aspects of drilling systems described above in reference to FIGS. 1-10. The operation of the

drilling system **900** will now be described while referring to **FIGS. 1-11** and particularly to **FIGS. 10** and **11**. To effect the drilling of a borehole, the BHA **800** (**FIG. 10**) is conveyed into the borehole by a suitable conveying member such as a drill pipe or a coiled-tubing. The initial drilling parameters, such as the fluid flow  
5 rate, rpm and WOB, etc. are input into the surface and the downhole computers, each such parameter having a predefined range of operation.

As the drilling starts, the downhole processor **910** receives the downhole sensor measurements **912**, which include the measurements from the drill bit  
10 sensors, mud motor sensors, BHA condition sensors, borehole condition sensors, fluid sensors, drilling parameter sensors, formation evaluation sensors, seismic sensors, bed boundary (look-ahead and look-around) sensors and any other sensors disposed in the BHA **800**. The processor **910**, utilizing the test routines stored downhole tests the accuracy of the measurements of selected sensors and, if  
15 required, calibrates such sensors (as shown by box **912**) or utilize the discrepancy information to correct the computed values of the affected parameters according to programmed instructions.

The processor **910**, utilizing the appropriate one or more models from the  
20 downhole stored models **920**, computes values of the various downhole parameters **924**. The downhole stored models **920** may include test/calibrate routines, tool health models, wellbore path, seismic maps, reservoir models and drilling parameter

models. The computed parameters of interest or answers **924** preferably include, the health and remaining life of selected BHA components **926** (drill bit, mud motor and other critical devices), the drilling parameters **928** (WOB or the thrust force, rpm, torque, and fluid flow rate, etc.) that will provide optimum drilling effectiveness  
5 for the given type of BHA, true drill bit or BHA location **930**, bed boundary distances **932**, fluid parameters **933**, formation parameters **934** (specifically the formation resistivity, porosity, and density), borehole parameters, and any other required parameters **936**.

10 The processor **910** communicates with the surface computer **940** via a two-way telemetry **942** and preferably transmits only selected answers to the surface computers **940**. The transmitted answers preferably include the downhole computed drilling parameters **928**, certain fluid properties **933**, and selected formation parameters. If certain downhole computed drilling parameters **928** are out  
15 of their desired ranges, then the surface computer **940** makes appropriate adjustments to the drilling parameters (fluid flow rate, fluid properties, etc.) until the downhole computed drilling parameters fall back within their required ranges. The surface computer **940** compares the downhole computed drilling parameters **928** with the surface computed values **946** and determines the required changes  
20 adjustments to such parameters. The surface computer **940** includes a plurality of algorithms and models **948** and utilizes such models and the formation evaluation parameters, geophysical information and other downhole computed information to

update the drilling path, perform reservoir modeling, determine formation lithology, rock type and the presence of hydrocarbons. The downhole processor **910** can be programmed to compute this information and provide it to the surface. However, due to the limited data transmission rate, it is desired to compute the answers  
5 downhole, store the answers in the memory **911** for later use, and only transmit information that is required by the surface computer **940** during the drilling operations. The surface computer **940** also can be programmed to alter or override any action of the downhole processor **910**.

10 The processor **910** is programmed to operate only those devices and sensors that are required at any given time as shown by **913**, which conserves the downhole generated power. The processor **910** adjusts or controls the downhole devices **950** so as to optimize the drilling effectiveness. It adjusts the mud motor parameters **952** (e.g. by adjusting the fluid flow through the mud motor by adjusting  
15 a bypass valve), controls the steering devices to control the drilling direction **954**, controls downhole controllable drilling parameters **956**, controls the force applied by a thruster **958**, and other downhole devices **959**.

In summary, the system **900** of the present invention utilizes the integrated  
20 BHA **800**, which processes the downhole measurements, communicates with the surface computer, determines the optimum values of certain parameters, controls devices, updates models so as to perform the drilling operations at the optimum

values. This system achieves drilling at enhanced drilling rates and with extended BHA life. It also allows the operator and/or the system **900** to simulate or predict the effect of changing the drilling parameters from their current levels on further drilling of the wellbore. The system **900** can thus look ahead in the drilling process and  
5 determine the optimum course of action. The system **900** may also be programmed to dynamically adjust any model or data base as a function of the measurements made during the drilling operations, as shown by boxes **960a** and **960b**. The models and data are also modified based on data from the offset wells, other wells in the same field and the well being drilled, thereby incorporating the knowledge  
10 gained from such sources into the models for drilling future wellbores.

The above-described process is continually or periodically repeated, thereby providing an automated closed-loop drilling system **900** for drilling oilfield wellbores with enhanced drilling rates and with extended drilling assembly **800** life.

15

The foregoing description is directed to particular embodiments of the present invention for the purpose of illustration and explanation. It will be apparent, however, to one skilled in the art that many modifications and changes to the embodiment set forth above are possible without departing from the scope and the  
20 spirit of the invention. It is intended that the following claims be interpreted to embrace all such modifications and changes.



**WHAT IS CLAIMED IS:**

1. A bottom hole assembly ("BHA") for use in drilling an oilfield wellbore, comprising:
  - 5 (a) a plurality of sensors disposed in the BHA, each said sensor making measurements during the drilling of the wellbore relating to a parameter of interest;
  - (b) a plurality of interactive models in the BHA, each said model adapted to manipulate data downhole; and
  - 10 (c) a processor in the BHA, said processor utilizing the interactive models to manipulate the measurements from the plurality of sensors to determine a plurality of parameters of interest downhole during the drilling of the wellbore.
- 15 2. The bottom hole assembly of claim 1, wherein the sensors in the BHA are selected from a group consisting of (a) drill bit sensors, (b) sensors which provide parameters for a mud motor, (c) BHA condition sensors, (d) BHA position and direction sensors, (e) borehole condition sensors, (f) an rpm sensor, (g) a weight on bit sensor, (h) formation evaluation sensors, (i) seismic sensors, (j) sensors for  
20 determining boundary conditions, (k) sensors which determine the physical properties of a fluid in the wellbore, and (l) sensors that measure chemical properties of the wellbore fluid.

3. The bottom hole assembly of claim 1, wherein the parameters of interest are selected from a group consisting of (a) health of selected BHA components, (b) mud motor parameters, including mud motor stator temperature, differential pressure  
5 across a mud motor, and fluid flow rate through a mud motor, (c) BHA condition parameters including vibration, whirl, radial displacement, stick-slip, torque, shock, vibration, bending moment, bit bounce, axial thrust, and radial thrust, (d) BHA position parameters, including BHA azimuth, BHA coordinates, BHA inclination and BHA direction, (e) a boundary location relative to the BHA, (f) formation parameters,  
10 including resistivity, dielectric constant, water saturation, porosity, density and permeability (f) borehole parameters, including borehole size, and borehole roughness, (g) geophysical parameters, including acoustic velocity and acoustic travel time, (h) borehole fluid parameters, including viscosity, density, clarity, rheology, pH level, and gas, oil and water contents, (i) a boundary condition, (j)  
15 physical properties of the borehole fluid, (k) chemical properties of the borehole fluid, (l) drilling parameters, including weight on bit, rate of penetration, drill bit r.p.m. and fluid flow rate, and (m) estimate of the remaining operating life of a BHA component.

20 4. The bottom hole assembly of claim 1, wherein the processor further performs an in-situ test of at least one sensor in the BHA to measure any error in the measurements of such sensor and in response to such measured error makes

corrections by one of (a) calibrating the sensor prior to utilizing any measurement from such sensor, (b) correcting the measurement of the sensor before processing the measurements from such sensor, and (c) correcting any parameter of interest determined from the measurement of such sensor.

5

5. The bottom hole assembly of claim 1 further comprising a downhole controlled steering device.

6. The bottom hole assembly of claim 5, wherein said plurality of parameters of  
10 interest includes a desired drilling direction and the processor adjusts the steering device to cause the BHA to drill the wellbore in the desired direction.

7. The bottom hole assembly of claim 1, wherein the processor turns on and turns off sensors in the BHA according to a predetermined selection criteria, thereby  
15 conserving power and increasing the operating life of such sensors.

8. The bottomhole assembly of claim 1, wherein the processor updates at least one of the interactive models during the drilling of the wellbore based on the downhole computed parameters of interest.

9. The bottom hole assembly of claim 1 further comprising a plurality of devices selected from a group consisting of (a) a mud motor, (b) a thruster, (c) a steering device, and (d) a jet intensifier.

5 10. The bottom hole assembly of claim 9, wherein the processor controls the operation of the devices in the BHA.

11. The bottom hole assembly of claim 1 further comprising a two way telemetry system, said telemetry providing communication of data and signals between the  
10 BHA and a surface computer.

12. A drilling system for drilling an oilfield wellbore, comprising:

(a) a drill string having a bottom hole assembly ("BHA"), said bottom hole assembly comprising;

15 (i) a drill bit at an end of the BHA;

(ii) a plurality of sensors disposed in the BHA, each said sensor making measurements during the drilling of the wellbore relating to a parameter of interest;

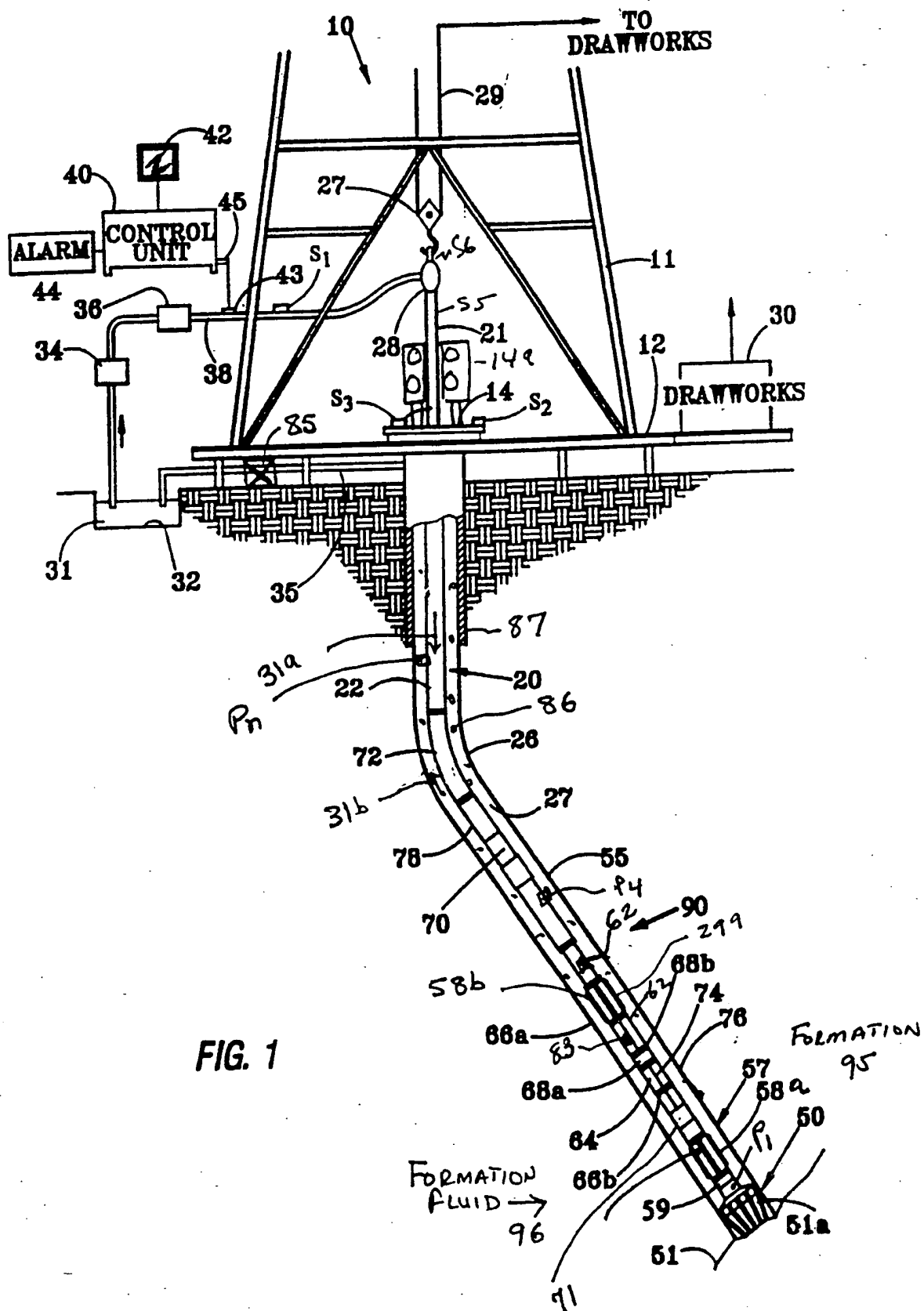
(iii) a plurality of interactive models associated with the BHA, each  
20 said model adapted to manipulate data to provide a specific result; and

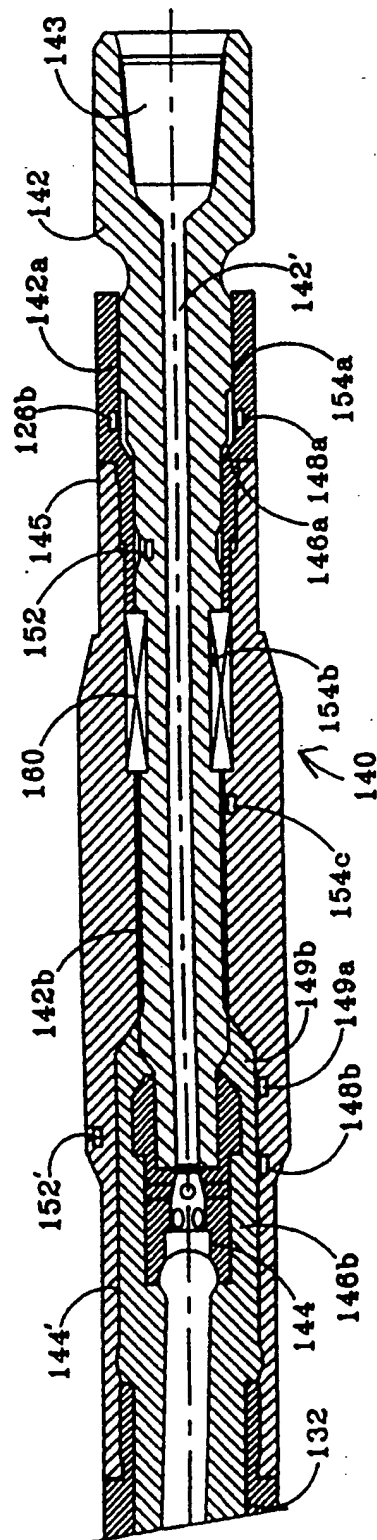
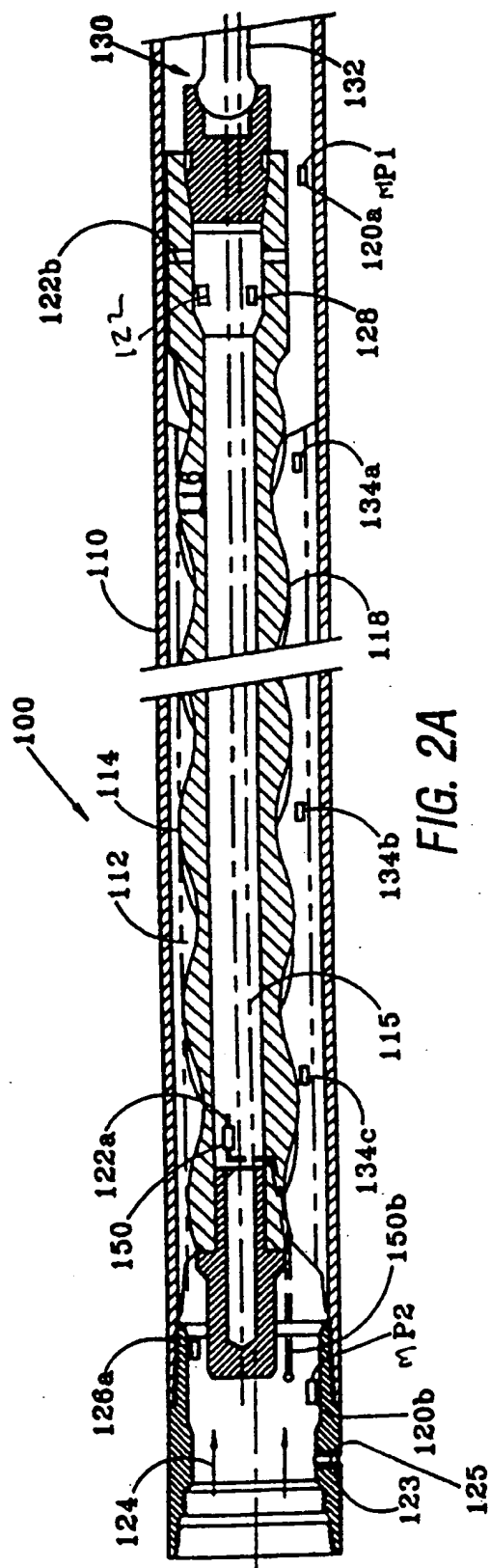
- (iv) a processor in the BHA, said processor utilizing the plurality of models to manipulate the measurements from the plurality of sensors to determine a plurality of parameters of interest downhole during the drilling of the wellbore; and
- 5 (b) a transmitter associated with the BHA for transmitting data to the surface; and
- (c) a computer at the surface, said computer receiving said data from the BHA and in response thereto adjusting at least one drilling parameter at the surface.

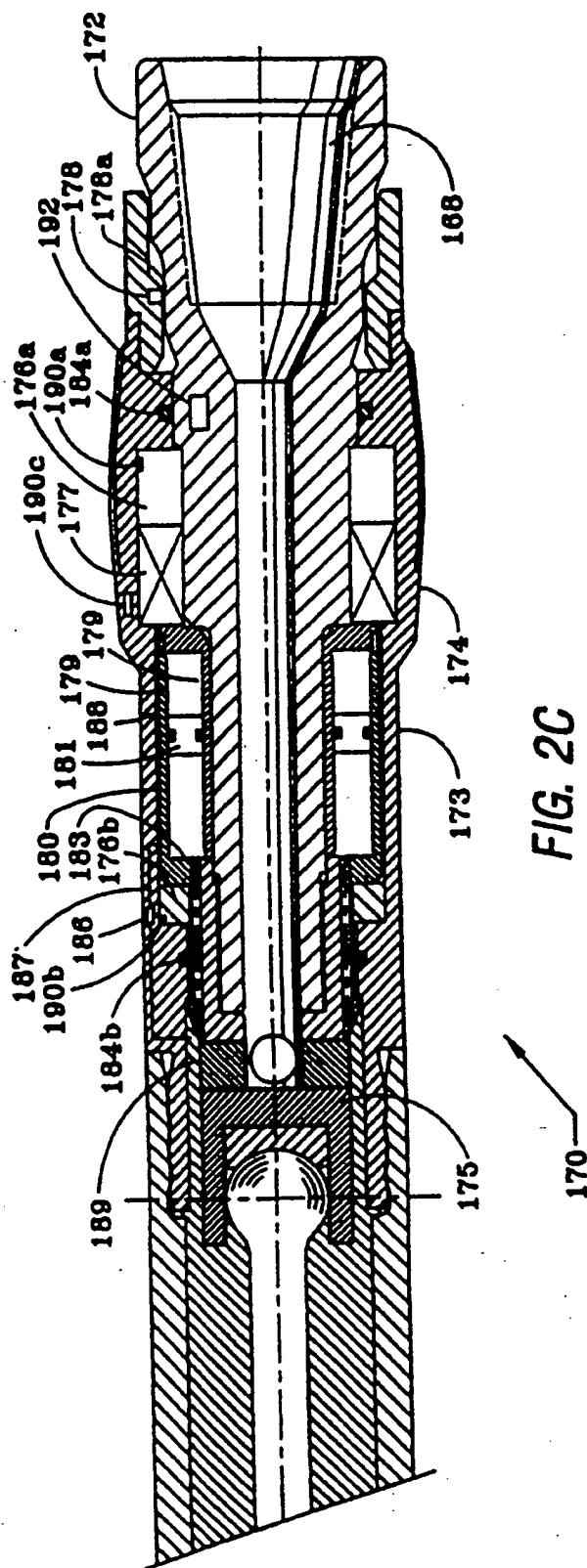
10

13. The system of claim 12, wherein the parameters of interest include a desired measure of at least one drilling parameter that will provide drilling of the wellbore at enhanced rate of penetration.

- 15 14. The system of claim 13, wherein the surface computer adjusts a device at the surface in response to the measure of the drilling parameter to achieve the drilling of the wellbore at the enhanced rate of penetration.









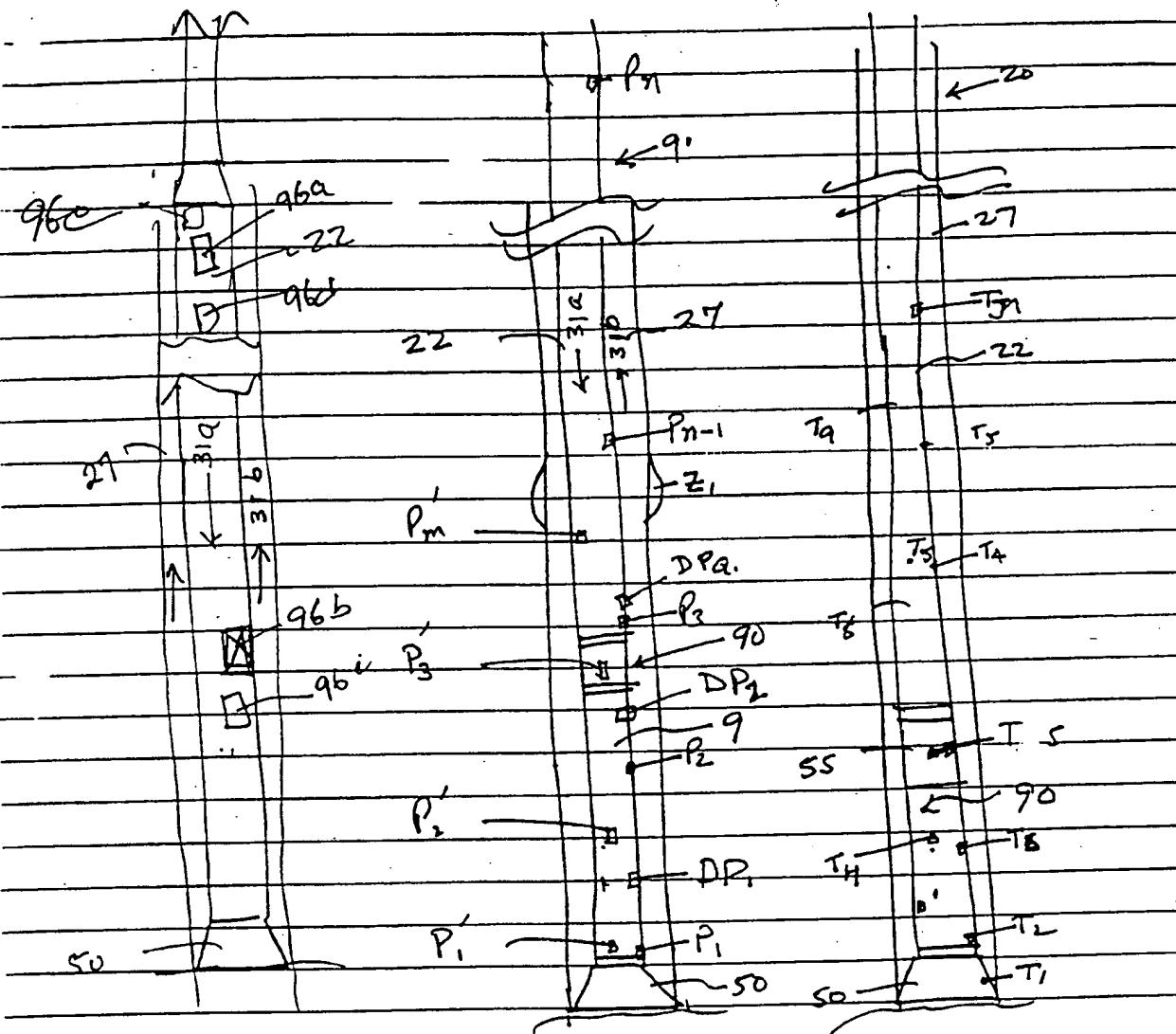


FIG. 3.C

FIG. 3.A

FIG. 3.B

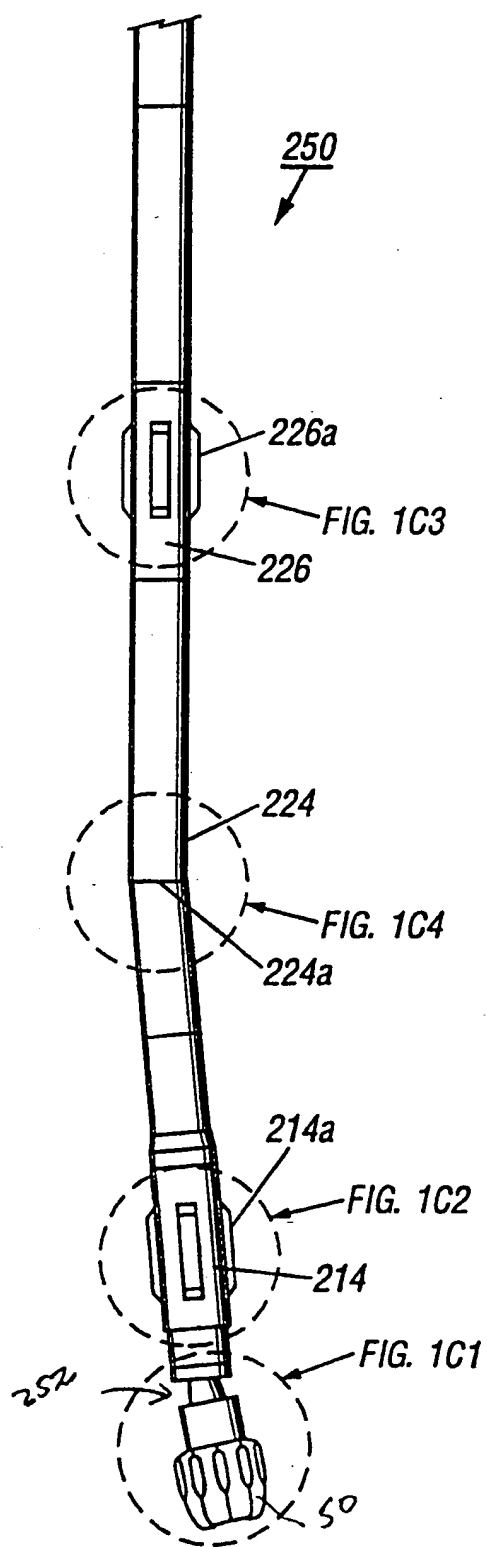


FIG. 4

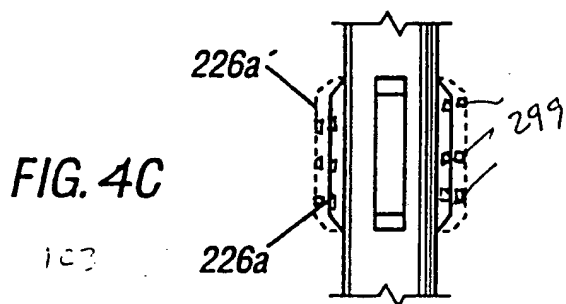


FIG. 4C

1C3

FIG. 4D

1C4

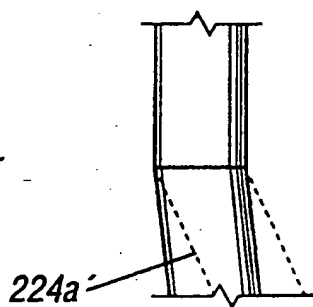


FIG. 4B

1C2

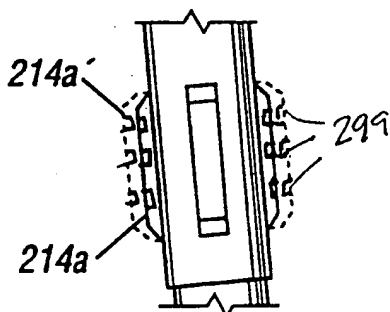


FIG. 4A

1C1

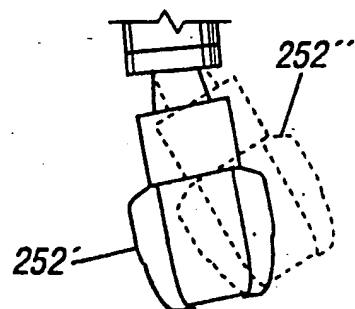


FIG. 5

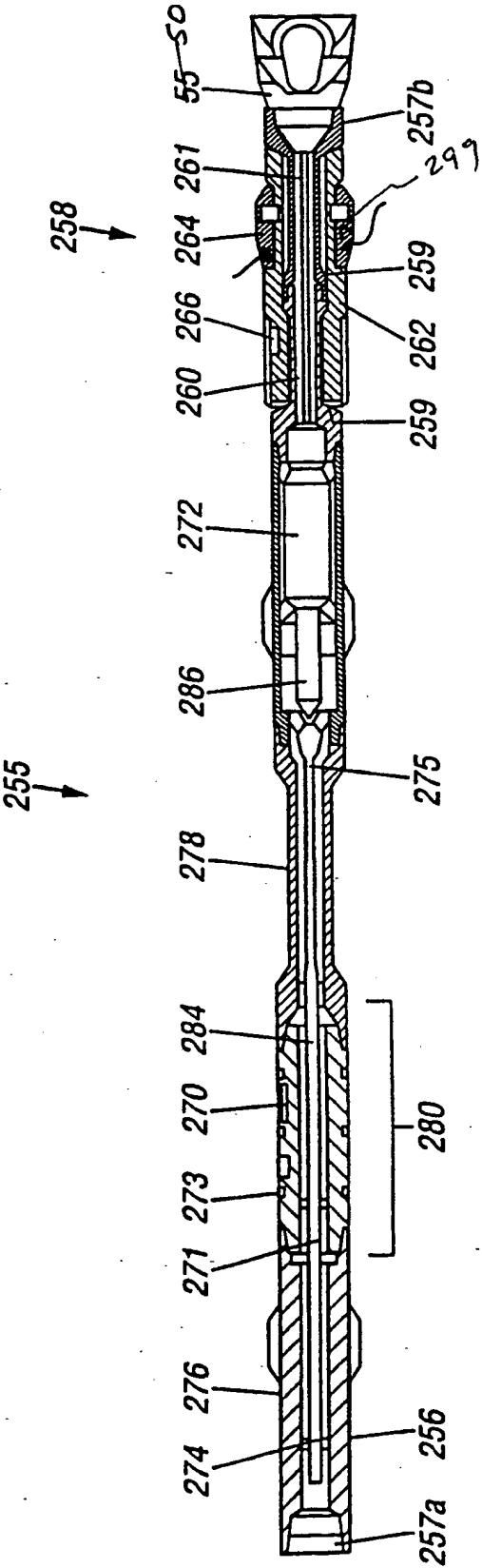
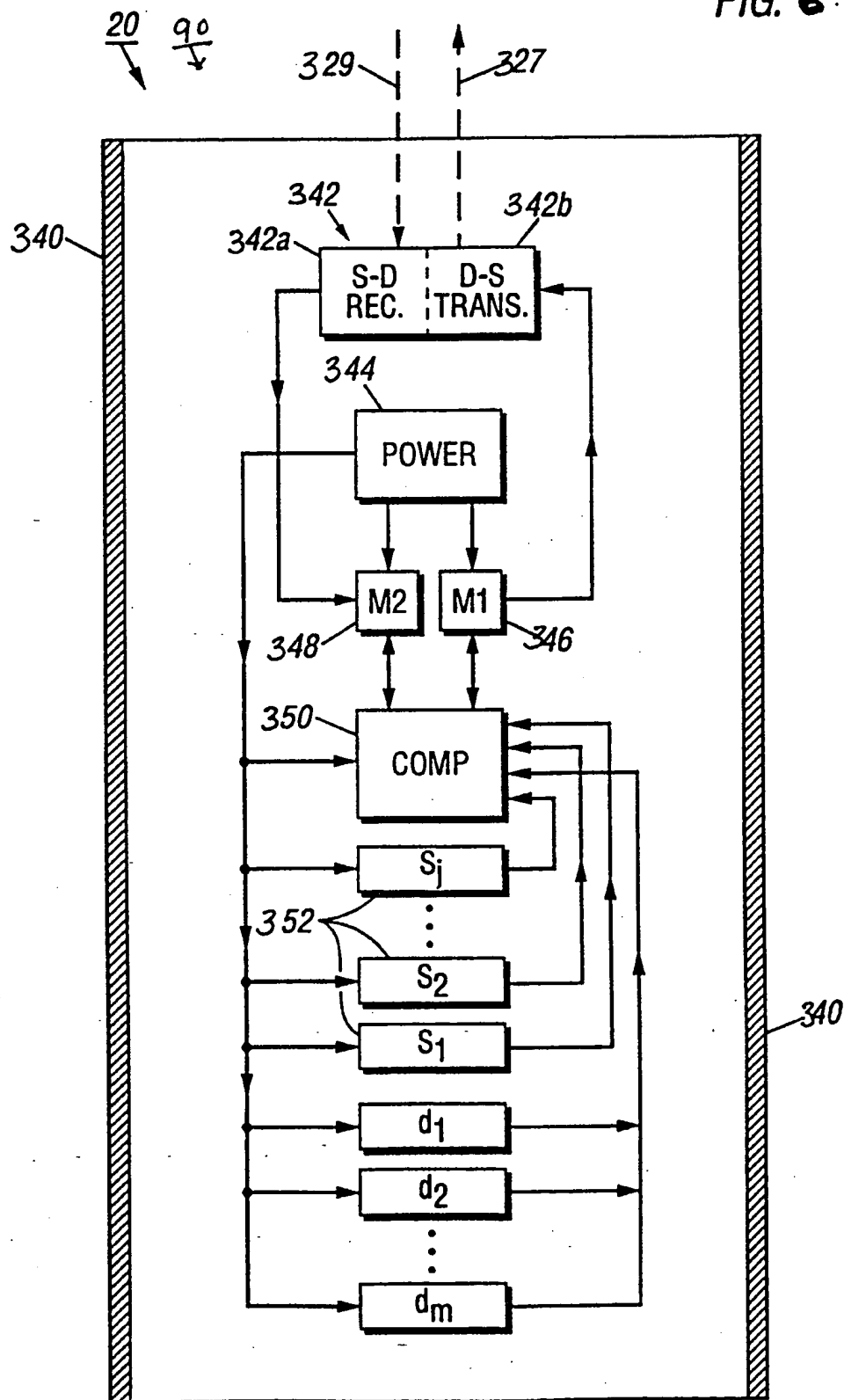


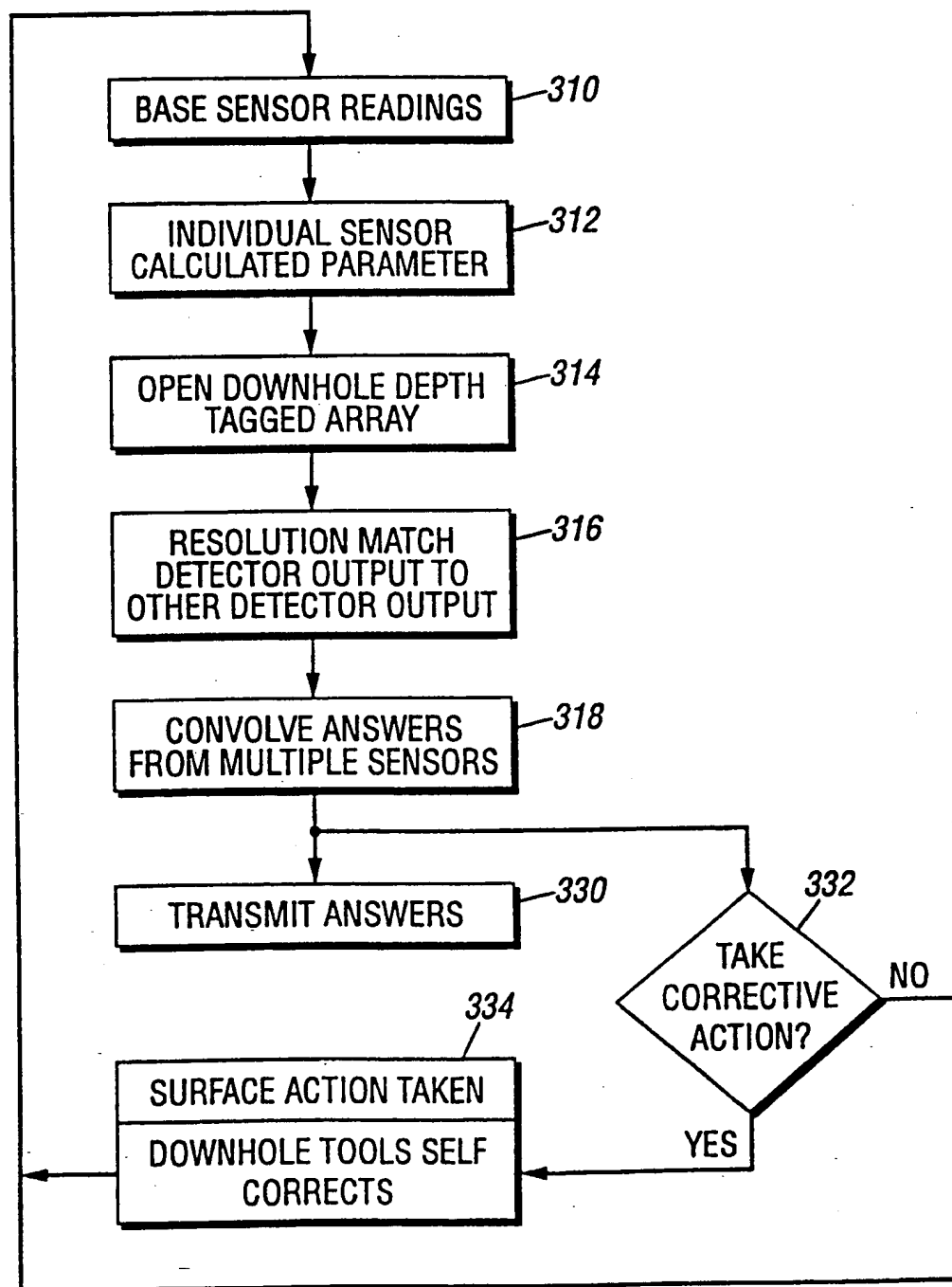
FIG. 6

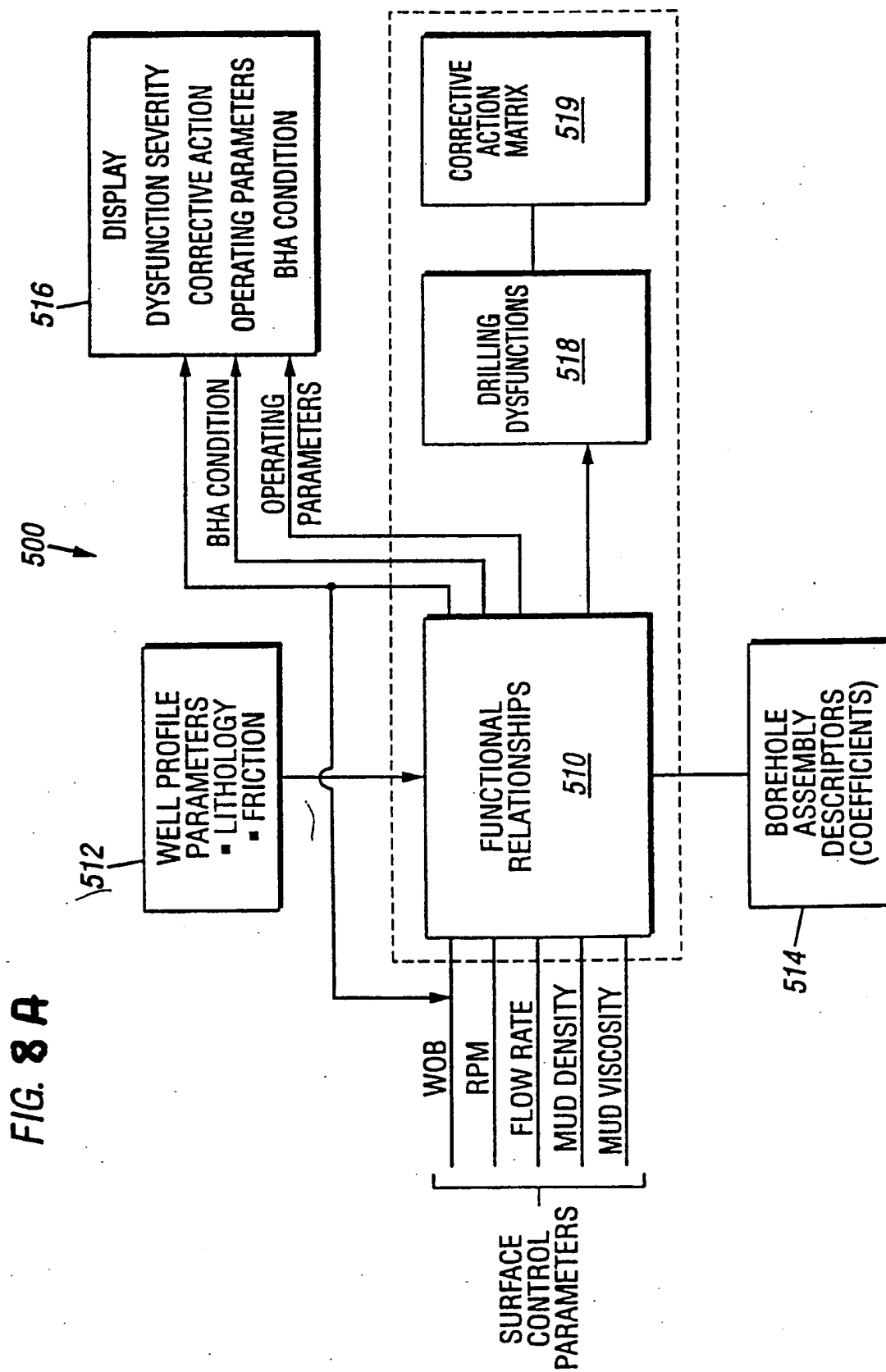


8/13

300  
↙

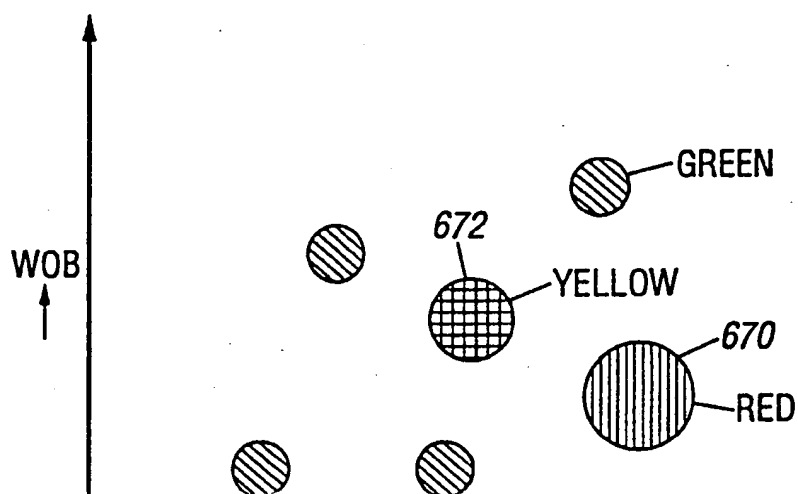
FIG. 7

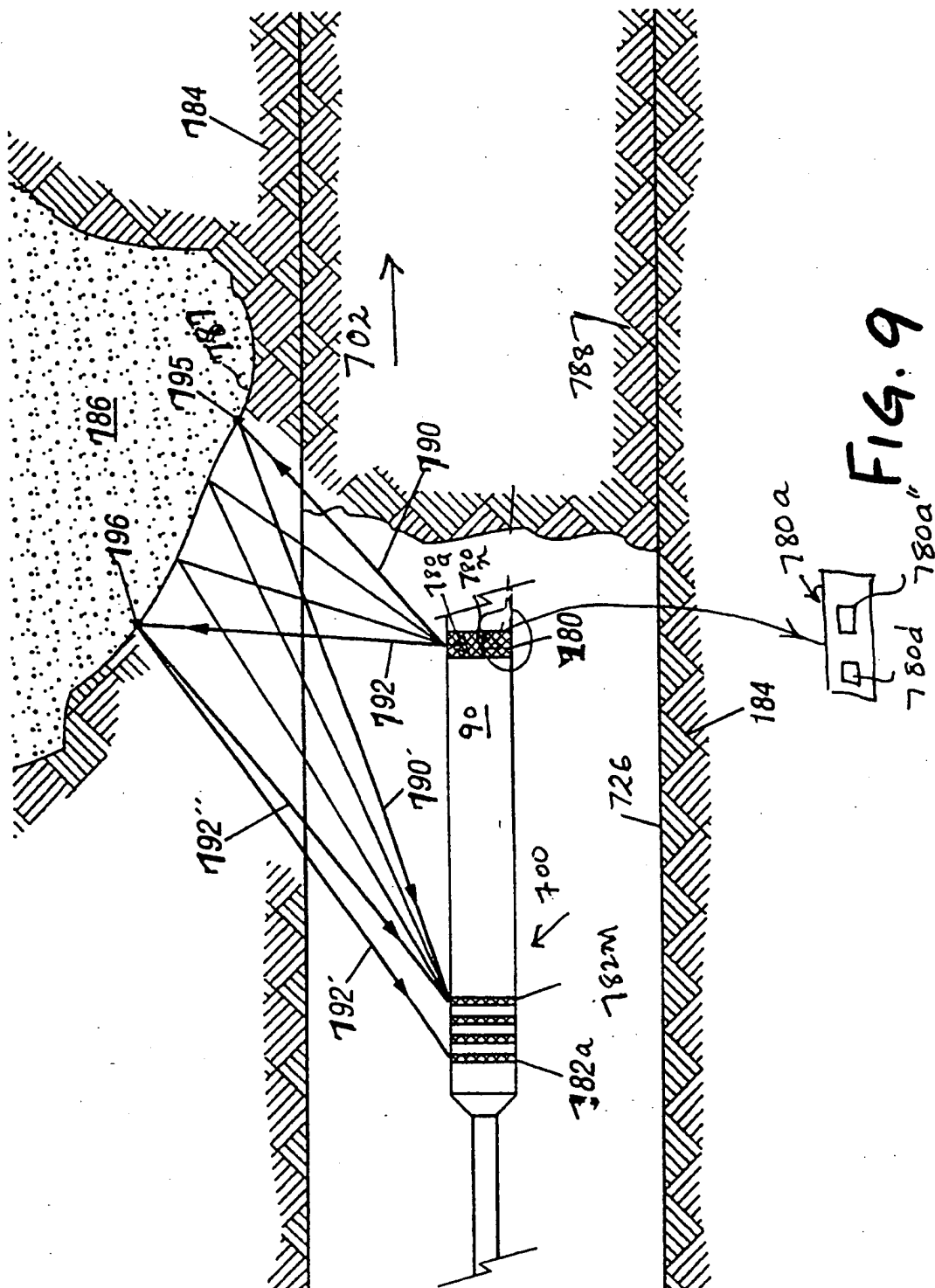




10/13

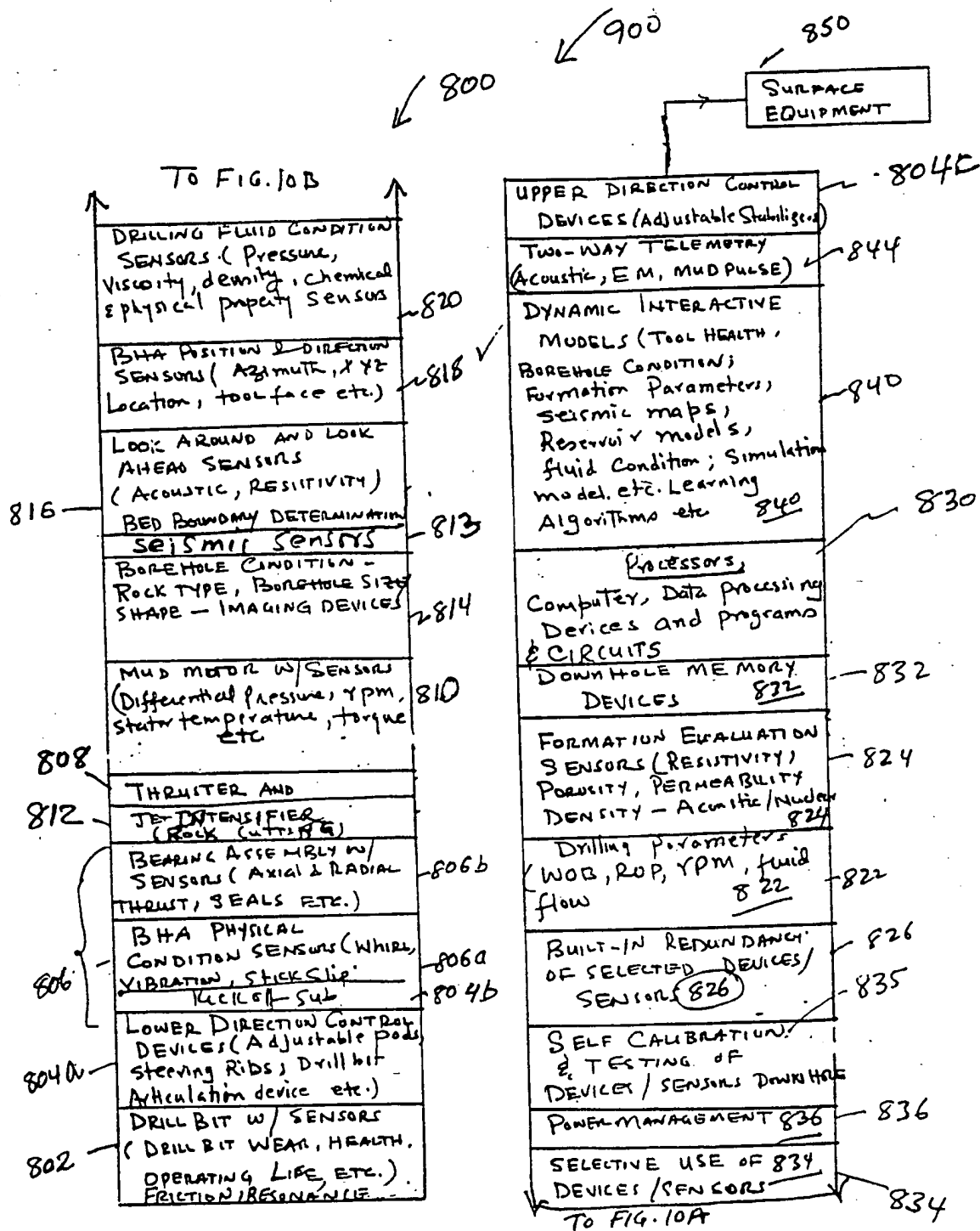
FIG. 8 B







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13/13

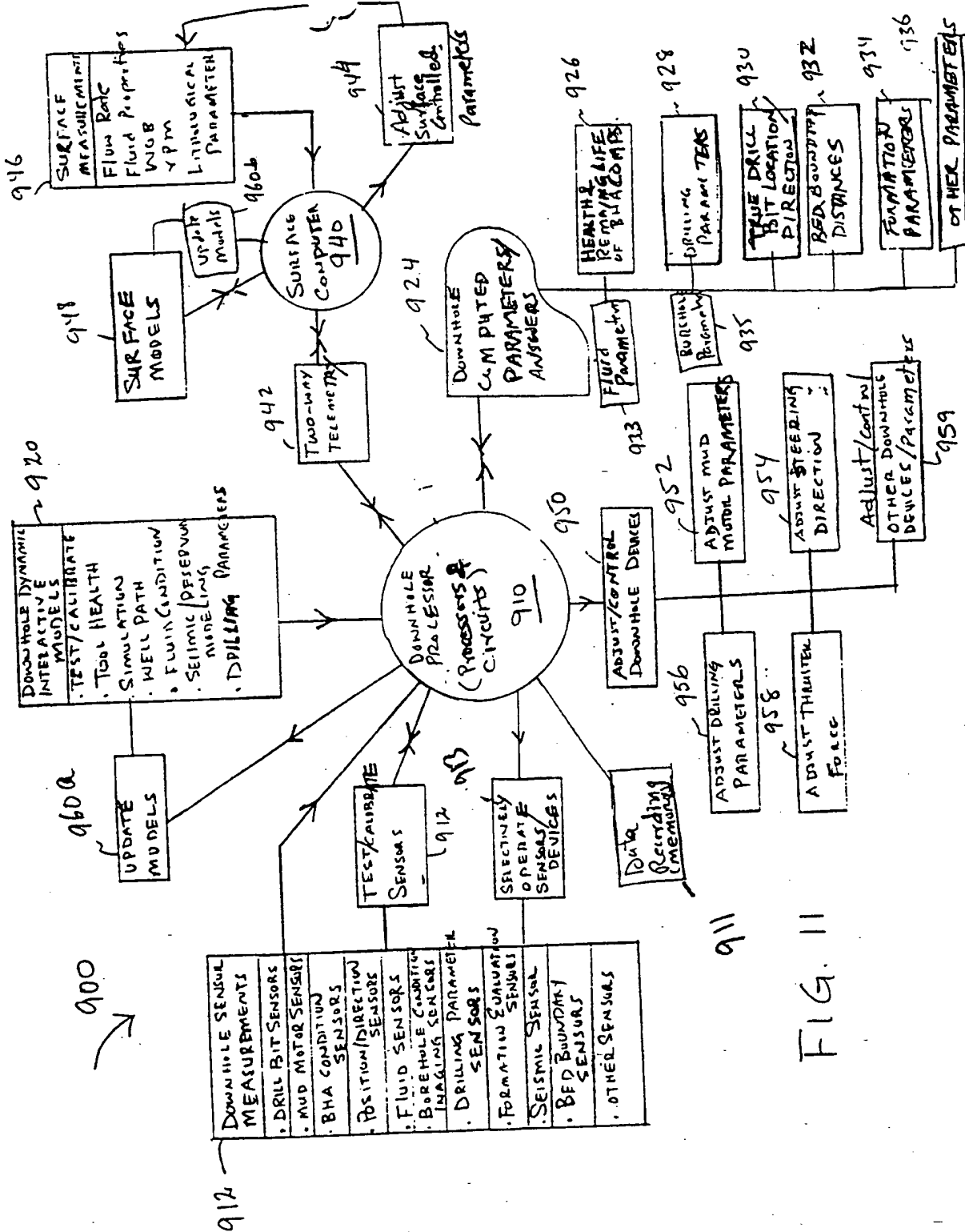


FIG. 11



## INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

|  |  |  |   |
|--|--|--|---|
| (51) International Patent Classification <sup>6</sup> :<br><b>E21B 44/00</b>   |  | <b>A3</b>  | (11) International Publication Number: <b>WO 98/17894</b> |
|  |  | (43) International Publication Date: 30 April 1998 (30.04.98)  |   |
| (21) International Application Number: PCT/US97/20294  |  | (81) Designated States: AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, UZ, VN, YU, ZW, ARIPO patent (GH, KE, LS, MW, SD, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG). |   |
| (22) International Filing Date: 22 October 1997 (22.10.97)   |  |  |   |
| (30) Priority Data:<br>08/734,935 22 October 1996 (22.10.96) US<br>PCT/US96/17106 23 October 1996 (23.10.96) WO<br>(34) Countries for which the regional or international application was filed: AT et al.<br>60/521,614 27 June 1997 (27.06.97) US  |  |  |   |
| (71) Applicant: BAKER HUGHES INCORPORATED [US/US]; Suite 1200, 3900 Essex Lane, Houston, TX 77027 (US).  |  | Published<br>With international search report.<br>Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.   |   |
| (72) Inventors: MACDONALD, Robert, P.; 3385 Belle Fontaine Street, Houston, TX 77025 (US). HARRELL, John, W.; 5603 Springton Lane, Spring, TX 77379 (US). KRUEGER, Volker; Sassengarten 8, D-29223 Celle (DE). NASR, Hatem, N.; 1314 Wickshire Lane, Houston, TX 77043 (US). FINCHER, Roger, W.; 23B Amherst Court, Conroe, TX 77304-1103 (US).  |  | (88) Date of publication of the international search report: 16 July 1998 (16.07.98)   |   |
| (74) Agents: ROWOLD, Carl, A. et al.; Baker Hughes Incorporated, Suite 1200, 3900 Essex Lane, Houston, TX 77027 (US).  |  |  |   |
| (54) Title: DRILLING SYSTEM WITH INTEGRATED BOTTOM HOLE ASSEMBLY   |  |  |   |
| (57) Abstract  |  |  |   |
| <p>The present invention provides a drilling system (10) that utilizes an integrated bottom hole assembly (90). The bottom hole assembly contains sensors (59, S1-S6, 64, 76, 74) for determining the health of the bottom hole assembly, borehole condition, formation evaluation characteristics, drilling fluid physical and chemical properties, bed boundary conditions around and in front of the drill bit, seismic maps and the desired drilling parameters that include the weight on bit, drill bit speed and the fluid flow rate. A downhole processor (70) controls the operation of the various devices in the bottom hole assembly to effect changes to the drilling parameters and the drilling direction to optimize the drilling effectiveness.</p> |  |  |   |

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| EE | Estonia                  |    |  |    |  |    |                          |

## INTERNATIONAL SEARCH REPORT

International Application No  
PCT/US 97/20294

| A. CLASSIFICATION OF SUBJECT MATTER<br>IPC 6 E21B44/00  |  |  |
|---|--|--|
| According to International Patent Classification (IPC) or to both national classification and IPC   |  |  |
| B. FIELDS SEARCHED  |  |  |
| Minimum documentation searched (classification system followed by classification symbols)<br>IPC 6 E21B   |  |  |
| Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched   |  |  |
| Electronic data base consulted during the international search (name of data base and, where practical, search terms used)  |  |  |
| C. DOCUMENTS CONSIDERED TO BE RELEVANT  |  |  |
| Category *  | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No.  |
| X   | EP 0 718 641 A (BAKER HUGHES INC) 26 June 1996<br>see page 4, line 45 - page 6, line 20<br>see page 7, line 19 - page 10, line 34<br>see page 19, line 40-58<br>see page 21, line 58 - page 22, line 5 | 1-3,5,6,<br>8-11   |
| Y   | ---  | 12   |
| Y   | US 4 854 397 A (WARREN TOMMY M ET AL) 8 August 1989<br>see column 3, line 34 - column 4, line 46<br>see figure 1   | 12   |
| X   | EP 0 713 104 A (BAKER HUGHES INC) 22 May 1996<br>see page 5, line 17-50<br>see page 6, line 41-45<br>see page 7, line 9-39<br>---  | 1-3,8,11   |
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| <input checked="" type="checkbox"/> Further documents are listed in the continuation of box C. <input checked="" type="checkbox"/> Patent family members are listed in annex.   |  |  |
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| Name and mailing address of the ISA<br>European Patent Office, P.B. 5818 Patentlaan 2<br>NL - 2280 HV Rijswijk<br>Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,<br>Fax: (+31-70) 340-3016  |  | Authorized officer<br><br>Schouten, A                              |

## INTERNATIONAL SEARCH REPORT

International Application No

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## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

| Category * | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No. |
|------------|--|-----------------------|
| X          | HUTCHINSON M ET AL: "AN MWD DOWNHOLE ASSISTANT DRILLER"<br>SPE PROCEEDINGS,<br>vol. 30523, 22 October 1995,<br>pages 743-752, XP000618424<br>see page 743, column 1, paragraph 1-2<br>see page 744, column 2, paragraph 2-3<br>--- | 1-3                   |
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| A          | US 4 733 733 A (BRADLEY WILLIAM B ET AL) 29 March 1988<br>see column 2, line 33 - column 4, line 7<br>see claims 1-10<br>see figure 3<br>---   | 1,12                  |
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| A          | US 5 332 048 A (UNDERWOOD LANCE D ET AL) 26 July 1994<br>see abstract<br>see column 8, line 21-62<br>see claim 1<br>-----  | 5,6,9,10              |

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US 97/20294

## Box I Observations where certain claims were found unsearchable (Continuation of item 1 of first sheet)

This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☐ Claims Nos.:  
because they relate to subject matter not required to be searched by this Authority, namely:
  
2. ☐ Claims Nos.:  
because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
  
3. ☐ Claims Nos.:  
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

## Box II Observations where unity of invention is lacking (Continuation of item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:

1. Claims: 1-3,5,6,8-14

2. Claim : 4

3. Claim : 7

1. ☐ As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
  
2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
  
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4. ☒ No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:  
1-3,5,6,8-14

Remark on Protest

- ☐ The additional search fees were accompanied by the applicant's protest.
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# INTERNATIONAL SEARCH REPORT

Information on patent family members

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| Patent document<br>cited in search report | Publication<br>date | Patent family<br>member(s)   | Publication<br>date  |
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| EP 0718641 A                              | 26-06-96            | CA 2165017 A<br>NO 955008 A  | 13-06-96<br>13-06-96   |
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INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

**(51) International Patent Classification <sup>6</sup> :**

**E21B 44/00**

**A3**

**(11) International Publication Number:**

**WO 98/17894**

**(43) International Publication Date:**

30 April 1998 (30.04.98)

(21) International Application Number: PCT/US97/20294

(22) International Filing Date: 22 October 1997 (22.10.97)

**(30) Priority Data:**

|            |                            |    |
|------------|----------------------------|----|
| 08/734,935 | 22 October 1996 (22.10.96) | US |
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|                |                            |    |
|----------------|----------------------------|----|
| PCT/US96/17106 | 23 October 1996 (23.10.96) | WO |
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(34) Countries for which the regional or international application was filed: AT et al.

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| 60/521,614 | 27 June 1997 (27.06.97) | US |
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(71) Applicant: BAKER HUGHES INCORPORATED [US/US];  
Suite 1200, 3900 Essex Lane, Houston, TX 77027 (US).

(72) **Inventors:** MACDONALD, Robert, P.; 3385 Belle Fontaine Street, Houston, TX 77025 (US). HARRELL, John, W.; 5603 Springton Lane, Spring, TX 77379 (US). KRUEGER, Volker; Sassengarten 8, D-29223 Celle (DE). NASR, Hatem, N.; 1314 Wickshire Lane, Houston, TX 77043 (US). FINCHER, Roger, W.; 23B Amherst Court, Conroe, TX 77304-1103 (US).

(74) Agents: ROWOLD, Carl, A. et al.; Baker Hughes Incorporated, Suite 1200, 3900 Essex Lane, Houston, TX 77027 (US).

(81) **Designated States:** AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE, GH, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, UA, UG, UZ, VN, YU, ZW, ARIPO patent (GH, KE, LS, MW, SD, SZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG).

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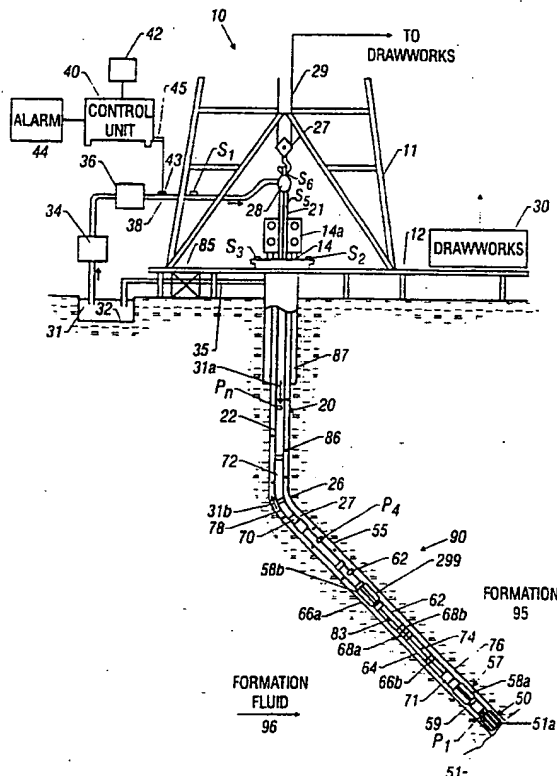
**(88) Date of publication of the international search report:**

16 July 1998 (16.07.98)

(54) Title: DRILLING SYSTEM WITH INTEGRATED BOTTOM HOLE ASSEMBLY

**(57) Abstract**

The present invention provides a drilling system (10) that utilizes an integrated bottom hole assembly (90). The bottom hole assembly contains sensors (59, S1-S6, 64, 76, 74) for determining the health of the bottom hole assembly, borehole condition, formation evaluation characteristics, drilling fluid physical and chemical properties, bed boundary conditions around and in front of the drill bit, seismic maps and the desired drilling parameters that include the weight on bit, drill bit speed and the fluid flow rate. A downhole processor (70) controls the operation of the various devices in the bottom hole assembly to effect changes to the drilling parameters and the drilling direction to optimize the drilling effectiveness.



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**TITLE: DRILLING SYSTEM WITH INTEGRATED BOTTOM HOLE ASSEMBLY****BACKGROUND OF THE INVENTION****5 1. Field Of The Invention**

This invention relates generally to systems for drilling oilfield wellbores and more particularly to an integrated bottom hole assembly (BHA) for use in drilling wellbores. The BHA includes a drill bit and a variety of devices, sensor and  
10 interactive models. The BHA tests and calibrates sensors, and determines the operating condition of devices, formation parameters, wellbore condition, and the condition of the drilling fluid. The BHA utilizing such information and the models determines the desired operating parameters that will provide enhanced overall drilling performance and longer BHA operating life. The BHA takes actions to  
15 control the drilling operations based the computed parameters or upon command from the surface or a both and in accordance with a higher logic provided to the BHA, thereby improving the overall effectiveness of the drilling operations.

**2. Description Of The Related Art**

20

Oilfield wellbores are formed by rotating a drill bit carried at an end of an assembly commonly referred to as the bottom hole assembly or "BHA." The BHA is

conveyed into the wellbore by a drill pipe or coiled-tubing. The rotation of the drill bit is effected by rotating the drill pipe and/or by a mud motor depending upon the tubing used. For the purpose of this invention, BHA is used to mean the bottom hole assembly with or without the drill bit. Prior art bottom hole assemblies generally

5 include one or more formation evaluation sensors, such as sensors for measuring the resistivity, porosity and density of the formation. Such bottom hole assemblies also include devices to determine the BHA inclination and azimuth, pressure sensors, temperature sensors, gamma ray devices, and devices that aid in orienting the drill bit a particular direction and to change the drilling direction. Acoustic and

10 resistivity devices have been proposed for determining bed boundaries around and in some cases in front of the drill bit.

In practice, the bottom hole assemblies are manufactured for specific applications and each such version usually contains only a selected number of

15 devices and sensors. Additionally, such BHA's have limited data processing capabilities and do not compute the parameters downhole that can be used to control the drilling operations. Instead, such bottom hole assemblies transmit data or partial answers uphole via a relatively small data-rate telemetry system. The drilling decisions are made at the surface based on the information provided by the

20 BHA, data gathered during drilling of prior wellbores, and geophysical or seismic maps of the field. Drilling parameters, such as the weight-on-bit, drilling fluid flow rate, drill bit r.p.m. are usually measured and controlled at the surface. The prior art

bottom hole assemblies do not provide a comprehensive or integrated approach to drilling wellbores as more fully explained below.

The operating or useful life of the drill bit, mud motor, bearing assembly, and  
5 other elements of the BHA depends upon the manner in which such devices are operated and the downhole conditions. This includes rock type, drilling conditions such as pressure, temperature, differential pressure across the mud motor, rotational speed, torque, vibration, drilling fluid flow rate, force on the drill bit or the weight-on-bit ("WOB"), type of the drilling fluid used and the condition of the radial  
10 and axial bearings.

Operators often tend to select the rotational speed of the drill bit and the WOB or the mechanical force on the drill bit that provides the greatest or near greatest rate of penetration ("ROP"), which over the long run may not be most cost  
15 effective method of drilling. Higher ROP can generally be obtained at higher WOB and higher rpm, which can reduce the operating life of the components of the BHA. If any of the essential BHA component fails or becomes relatively ineffective, the drilling operation must be shut down to pull out the drill string from the borehole to replace or repair such a component. Typically, the mud motor operating life at the  
20 most effective power output is less than those of the drill bits. Thus, if the motor is operated at such a power point, the motor may fail prior to the drill bit. This will require stopping the drilling operation to retrieve and repair or replace the motor.

Such premature failures can significantly increase the drilling cost. It is, thus, highly desirable to monitor critical parameters relating to the various components of the BHA and determine therefrom the desired operating conditions that will provide the most effective drilling operations.

5

The drill bit speed can be selected by controlling the fluid flow through the mud motor or by controlling the rotary motor speed at the surface. The mud motor operating efficiency depends primarily upon the differential pressure across the mud motor. However, the mud motor, if operated at the optimum efficiency may provide  
10 higher rate of penetration, but the presence of unfavorable drilling conditions, such as high stator temperature, excessive vibration and WOB, etc. may significantly reduce the operating life of the mud motor. Similarly drilling at relatively high ROP through hard rocks may quickly wear out the drill bit. Relatively high ROP may also produce undesirable amounts of vibrations, whirl, stick-slip, axial and radial  
15 displacement of the BHA. Drilling at a lower drilling rate may result in significantly extending the life of the drill bit, mud motor, bearing assembly or other elements of the BHA, thereby reducing the number of retrieval trips to repair or replacement or repair of the BHA. A comprehensive strategy can result in drilling wellbores in less time and at less cost, because each BHA retrieval and repair trip can take several  
20 hours and can significantly increase the equipment cost. Prior art bottom hole assemblies fail to provide any comprehensive approach to the drilling.

Physical and chemical properties of the drilling fluid near the drill bit can be significantly different from those at the surface. Currently, such properties are usually measured at the surface, which are then used to estimate the properties downhole. Fluid properties, such as the viscosity, density, clarity, pH level, 5 temperature and pressure profile can significantly affect the drilling efficiency. Downhole measured drilling fluid properties can provide useful information about the actual drilling conditions near the drill bit.

The present invention addresses the above noted problems and provides a 10 an integrated BHA that utilizes interactive dynamic models to monitor physical parameters relating to various elements in the BHA (including drill bit wear, temperature, mud motor rpm, torque, differential pressure across the mud motor, stator temperature, bearing assembly temperature, radial and axial displacement, oil level in the case of sealed-bearing-type bearing assemblies, and WOB), determines 15 the fluid properties downhole, determines the drilling parameters (force on the drill bit or WOB, fluid flow rate, and rpm) that will provide enhanced drilling rate and extended BHA life, i.e., greater drilling effectiveness and operates the various downhole controllable devices to achieve higher drilling effectiveness.

### SUMMARY OF THE INVENTION

The present invention provides a closed-loop drilling system which utilizes an integrated bottom hole assembly ("BHA"). The BHA includes sensors which  
5 determine the physical parameters of the BHA components (such as drill bit wear, temperature, mud motor rpm, torque, differential pressure across the mud motor, stator temperature, bearing assembly temperature, radial and axial displacement, oil level in the case of sealed-bearing-type bearing assemblies, and WOB), fluid  
10 sensors to determine the fluid properties downhole (such as the fluid density, viscosity, rheology, clarity, cutting size and shape, pH level, oil/water/gas content, etc.), formation evaluation sensors, and sensors to determine the boundary conditions of the surrounding formation and the seismic maps. A processor in the BHA utilizes a plurality of interactive model to determine from the various downhole measurements and the data provided from the surface the operating health of the  
15 BHA, the drilling parameters that will provide greater drilling effectiveness and causes the downhole devices to adjust one or more of such parameters to achieve the greater drilling effectiveness.

The BHA also includes sensors for determining the borehole condition, such  
20 as the borehole size, roughness and cracks. One or more acoustic sensor arrangements are used to determine the boundary conditions around and in front of the drill bit. A downhole processor cooperates with a surface computer in the



system to effect changes in the drilling parameters. Models provided to the drilling system enable determining dysfunctions relating to specific BHA components.

The system of the present invention achieves drilling at enhanced drilling  
5 rates and with extended BHA life. It also allows the operator and/or the system to simulate or predict the effect of changing the drilling parameters from their current levels on further drilling of the wellbore. The system can thus look ahead in the drilling process and determine the optimum course of action. The system may also be programmed to dynamically adjust any model or data base as a function of the  
10 measurements made during the drilling operations. The models and data are also modified based on data from the offset wells, other wells in the same field and the well being drilled, thereby incorporating the knowledge gained from such sources into the models for drilling future wellbores. The operation is continually or periodically repeated, thereby providing an automated closed-loop drilling system for  
15 drilling oilfield wellbores with enhanced drilling rates and with extended drilling assembly life.

Examples of the more important features of the invention thus have been summarized rather broadly in order that detailed description thereof that follows may  
20 be better understood, and in order that the contributions to the art may be appreciated. There are, of course, additional features of the invention that will be described hereinafter and which will form the subject of the claims appended hereto.

### **BRIEF DESCRIPTION OF THE DRAWINGS**

For detailed understanding of the present invention, references should be  
5 made to the following detailed description of the preferred embodiments, taken in  
conjunction with the accompanying drawings, in which like elements have been  
given like numerals and wherein:

**FIG. 1** is a schematic diagram of a drilling system with an integrated bottom  
hole assembly according to a preferred embodiment of the present invention.

10

**FIGS. 2A-2B** show a longitudinal cross-section of a mud motor assembly that  
contains the power section and a non-sealed or mud-lubricated bearing assembly  
and a preferred manner of placing certain sensors for measuring mud motor  
parameters.

15

**FIG. 2C** shows a longitudinal cross-section of a sealed bearing assembly and  
a preferred manner of placing certain sensors therein for use with the power section  
of **FIGS. 2A**.

20

**FIG. 3A** shows a schematic diagram of a bottom hole assembly with a  
plurality of pressure sensors and differential pressure sensors according to the  
present invention.

**FIG. 3B** shows a schematic diagram of a bottom hole assembly with a plurality of temperature sensors according to the present invention.

5        **FIG. 3C** shows a schematic diagram of a bottom hole assembly with a plurality of sensors for measuring chemical and physical properties of the drilling fluid.

**FIG. 4** shows a schematic diagram of an embodiment of certain deflection  
10    devices placed in relation to each other in a downhole assembly.

**FIGS. 4A-4D** show the operation of the deflection devices of **FIG. 4**.

**FIG. 5** shows a schematic diagram of a drilling assembly for use with a  
15    surface rotary system for drilling boreholes, wherein the drilling assembly has a non-rotating collar for effecting directional changes downhole.

**FIG. 6** shows a functional block diagram of the major downhole elements of the bottomhole assembly of the present invention.

20

**FIG. 7** shows a flow diagram showing the determination of the answers downhole utilizing the processors of the bottom hole assembly of the present invention.

5       **FIG. 8A** shows a functional block diagram of an embodiment of a model for determining the effect of drilling parameters on the drilling effectiveness.

**FIG. 8B** shows a three dimensional graphical representation of the overall behavior of the drilling operation that may be utilized to optimize drilling operations.

10

**FIG. 9** is a schematic illustration of an acoustic device in the bottom hole assembly of the present invention to determine boundary conditions around and in front of the bottom hole assembly during the drilling of the wellbore.

15       **FIG. 10** shows a schematic block diagram depicting the various elements of the integrated bottom hole assembly according to the present invention.

**FIG. 11** a functional block diagram of the overall relationships of the various types of drilling, formation, borehole and drilling assembly parameters utilized in the  
20 drilling system of the present invention to effect automated closed-loop drilling operations of the present invention.

## DESCRIPTION OF THE PREFERRED EMBODIMENTS

In general, the present invention provides a drilling system for drilling oilfield boreholes or wellbores. An important feature of this invention is the use of an integrated bottom hole assembly ("BHA") (also referred to herein as the drilling  
5 assembly) for use in drilling wellbores. The BHA of the present invention includes a number of sensors, downhole controllable devices, processing circuits and a plurality of interactive dynamic models. The BHA carries the drill bit and is conveyed into the wellbore by a drill pipe or a coiled-tubing. The BHA utilizing the  
10 models and/or information provided from the surface processes sensor measurements, tests and calibrates the BHA components, computes parameters of interest that relate to the condition or health of the BHA components, computes formation parameters, borehole parameters, parameters relating to the drilling fluid, bed boundary information, and in response thereto determines the desired drilling  
15 parameters. The BHA preferably operates only those devices and sensors which are needed at any given time, which conserves downhole generated power and increases the operating life of the BHA components. It also takes actions downhole by automatically controlling or adjusting the downhole controllable devices to optimize the drilling effectiveness.

20

Specifically, the BHA includes sensors for determining parameters relating to the physical condition or health of the various components of the BHA, such as the

drill bit wear, differential pressure across the mud motor, degradation of the mud motor stator, oil leaks in the bearing assembly, pressure and temperature profiles of the BHA and the drilling fluid, vibration, axial and radial displacement of the bearing assembly, whirl, torque and other physical parameters. Such parameters are  
5 generally referred to herein as the "BHA parameters" or "BHA health parameters."  
Formation evaluation sensors included in the BHA provide characteristics of the formations surrounding the BHA. Such parameters include the formation resistivity, dielectric constant, formation porosity, formation density, formation permeability, formation acoustic velocity, rock composition, lithological characteristics of the  
10 formation and other formation related parameters. Such parameters are generally referred to herein as the "formation evaluation parameters."

Sensors for determining the physical and chemical properties (referred to as the "fluid parameters") of the drilling fluid disposed in the BHA provide in-situ  
15 measurements of the drilling fluid parameters. The fluid parameters sensors include sensors for determining the temperature and pressure profiles of the wellbore fluid, sensors for determining the viscosity, compressibility, density, chemical composition (gas, water, oil and methane contents, etc.). The BHA also contains sensors which determine the position, inclination and direction of the drill bit (collectively referred to  
20 herein as the "position" or "directional" parameters); sensors for determining the borehole condition, such as the borehole size, roughness and cracks (collectively referred to as the "borehole parameters"); sensors for determining the locations of

the bed boundaries around and ahead of the BHA; and sensors for determining other geophysical parameters (collectively referred to as the "geophysical parameters"). The BHA also measures "drilling parameters" or "operations parameters," which include the drilling fluid flow rate, drill bit rotary speed, torque, and weight-on-bit or the thrust force on the bit ("WOB").

The BHA contains steering devices that can be activated downhole to alter the drilling direction. The BHA also may contain a thruster for applying mechanical force to the drill bit for drilling horizontal wellbores and a jet intensifier for aiding the drill bit in cutting rocks. The BHA preferably includes redundant sensors and devices which are activated when their corresponding primary sensors or devices becomes inoperative.

Interactive models, some of which may be dynamic models, are stored in the BHA memory. A dynamic model is one that is updated during the drilling operations based on information obtained during such drilling operations. Such updated models are then utilized to further drill the borehole. The BHA contains a processor that processes the measurements from the various sensors, communicates with surface computers, and utilizing the interactive models determines which devices or sensors to operate at any given time. It also computes the optimum combination of the drilling parameters, the desired drilling path or direction, the remaining operating life of certain components of the BHA, the physical and chemical condition of the

drilling fluid downhole, and the formation parameters. The downhole processor computes the required answers and, due to the limited telemetry capability, transmits to the surface only selected information. The information that is needed for later use is stored in the BHA memory. The BHA takes the actions that can be  
5 taken downhole. It alters the drilling direction by appropriately operating the direction control devices, adjusts fluid flow through the mud motor to operate it at the determined rotational speed and sends signals to the surface computer, which adjusts the drilling parameters. Additionally, the downhole processor and the surface computer cooperate with each other to manipulate the various types of data  
10 utilizing the interactive models, take actions to achieve in a closed-loop manner more effective drilling of the wellbore, and providing information that is useful for drilling other wellbores.

Dysfunctions relating to the BHA, the current operating parameters and other  
15 downhole-computed operating parameters are provided to the drilling operator, preferably in the form of a display on a screen. The system may be programmed to automatically adjust one or more of the drilling parameters to the desired or computed parameters for continued operations. The system may also be programmed so that the operator can override the automatic adjustments and  
20 manually adjust the drilling parameters within predefined limits for such parameters.

For safety and other reasons, the system is preferably programmed to provide visual and/or audio alarms and/or to shut down the drilling operation if certain



predefined conditions exist during the drilling operations. The preferred embodiments of the integrated BHA of the present invention and the operation of the drilling system utilizing such a BHA are described below.

5           **FIG. 1** shows a schematic diagram of a drilling system **10** having a bottom hole assembly (BHA) or drilling assembly **90** shown conveyed in a borehole **26**. The drilling system **10** includes a conventional derrick **11** erected on a floor **12** which supports a rotary table **14** that is rotated by a prime mover such as an electric motor (not shown) at a desired rotational speed. The drill string **20** includes a tubing (drill  
10 pipe or coiled-tubing) **22** extending downward from the surface into the borehole **26**. A tubing injector **14a** is used to inject the BHA into the wellbore when a coiled-tubing is used as the conveying member **22**. A drill bit **50**, attached to the drill string **20** end, disintegrates the geological formations when it is rotated to drill the borehole **26**. The drill string **20** is coupled to a drawworks **30** via a kelly joint **21**, swivel **28**  
15 and line **29** through a pulley **23**. Drawworks **30** is operated to control the weight on bit ("WOB"), which is an important parameter that affects the rate of penetration ("ROP"). The operations of the drawworks **30** and the tubing injector are known in the art and are thus not described in detail herein.

20           During drilling, a suitable drilling fluid **31** from a mud pit (source) **32** is circulated under pressure through the drill string **20** by a mud pump **34**. The drilling fluid passes from the mud pump **34** into the drill string **20** via a desurger **36** and the

fluid line 38. The drilling fluid 31 discharges at the borehole bottom 51 through openings in the drill bit 50. The drilling fluid 31 circulates uphole through the annular space 27 between the drill string 20 and the borehole 26 and returns to the mud pit 32 via a return line 35 and drill cutting screen 85 that removes the drill cuttings 86 from the returning drilling fluid 31b. A sensor S<sub>1</sub> in line 38 provides information about the fluid flow rate. A surface torque sensor S<sub>2</sub> and a sensor S<sub>3</sub> associated with the drill string 20 respectively provide information about the torque and the rotational speed of the drill string 20. Tubing injection speed is determined from the sensor S<sub>5</sub>, while the sensor S<sub>6</sub> provides the hook load of the drill string 20.

10

In some applications the drill bit 50 is rotated by only rotating the drill pipe 22. However, in many other applications, a downhole motor 55 (mud motor) is disposed in the drilling assembly 90 to rotate the drill bit 50 and the drill pipe 22 is rotated usually to supplement the rotational power, if required, and to effect changes in the drilling direction. In either case, the ROP for a given BHA largely depends upon the WOB or the thrust force on the drill bit 50 and its rotational speed.

The mud motor 55 is coupled to the drill bit 50 via a drive shaft (see 132 in FIG. 2A) disposed in a bearing assembly 57. The mud motor 55 rotates the drill bit 50 when the drilling fluid 31 passes through the mud motor 55 under pressure. The bearing assembly 57 supports the radial and axial forces of the drill bit 50, the downthrust of the mud motor 55 and the reactive upward loading from the applied

weight on bit. A lower stabilizer **58a** coupled to the bearing assembly **57** acts as a centralizer for the lowermost portion of the drill string **20**.

A surface control unit or processor **40** receives signals from the downhole  
5 sensors and devices via a sensor **43** placed in the fluid line **38** and signals from  
sensors **S<sub>1</sub>-S<sub>6</sub>** and other sensors used in the system **10** and processes such signals  
according to programmed instructions provided to the surface control unit **40**. The  
surface control unit **40** displays desired drilling parameters and other information on  
a display/monitor **42** that is utilized by an operator to control the drilling operations.  
10 The surface control unit **40** contains a computer, memory for storing data, recorder  
for recording data and other peripherals. The surface control unit **40** also includes a  
simulation model and processes data according to programmed instructions. The  
control unit **40** is preferably adapted to activate alarms **44** when certain unsafe or  
undesirable operating conditions occur. The use of the simulation model is  
15 described later.

The BHA **90** preferably contains a downhole-dynamic-measurement device  
or "DDM" **59** that contains sensors which make measurements relating to the BHA  
parameters. Such parameters include bit bounce, stick-slip of the BHA, backward  
20 rotation, torque, shocks, BHA whirl, BHA buckling, borehole and annulus pressure  
anomalies and excessive acceleration or stress, and may include other parameters  
such as BHA and drill bit side forces, and drill motor and drill bit conditions and

efficiencies. The DDM **59** sensor signals are processed to determine the relative value or severity of each such parameter as a parameter of interest, which are utilized by the BHA and/or the surface computer **40**. The DDM sensors may be placed in a subassembly or placed individually at any suitable location in the BHA

5 **90**. Drill bit **50** may contains sensors **51a** for determining the drill bit condition and wear.

The BHA also contains formation evaluation sensors or devices for determining resistivity, density and porosity of the formations surrounding the BHA.

10 A gamma ray device for measuring the gamma ray intensity and other nuclear an non-nuclear devices used as measurement-while-drilling devices are suitably included in the BHA **90**. As an example, **FIG. 1** shows a resistivity measuring device **64** coupled above the lower kick-off subassembly **62**. It provides signals from which resistivity of the formation near or in front of the drill bit **50** is determined. The

15 resistivity device **64** has transmitting antennae **66a** and **66b** spaced from the receiving antennae **68a** and **68b**. In operation, the transmitted electromagnetic waves are perturbed as they propagate through the formation surrounding the resistivity device **64**. The receiving antennae **68a** and **68b** detect the perturbed waves. Formation resistivity is derived from the phase and amplitude of the

20 detected signals. The detected signals are processed by a downhole computer **70** to determine the resistivity and dielectric values.

An inclinometer **74** and a gamma ray device **76** are suitably placed along the resistivity measuring device **64** for respectively determining the inclination of the portion of the drill string near the drill bit **50** and the formation gamma ray intensity. Any suitable inclinometer and gamma ray device, however, may be utilized for the  
5 purposes of this invention. In addition, position sensors, such as accelerometers, magnetometers or a gyroscopic devices may be disposed in the BHA to determine the drill string azimuth, true coordinates and direction in the wellbore **26**. Such devices are known in the art and therefore are not described in detail herein.

10 In the above-described configuration, the mud motor **55** transfers power to the drill bit **50** via one or more hollow shafts that run through the resistivity measuring device **64**. The hollow shaft enables the drilling fluid to pass from the mud motor **55** to the drill bit **50**. In an alternate embodiment of the drill string **20**, the mud motor **55** may be coupled below resistivity measuring device **64** or at any other  
15 suitable place. The above described resistivity device, gamma ray device and the inclinometer are preferably placed in a common housing that may be coupled to the motor. The devices for measuring formation porosity, permeability and density (collectively designated by numeral **78**) are preferably placed above the mud motor **55**. Such devices are known in the art and are thus not described in any detail.

20

As noted earlier, a large number of the current drilling systems, especially for drilling highly deviated and horizontal wellbores, utilize coiled-tubing for conveying

the drilling assembly downhole. In such application a thruster **71** is deployed in the drill string **90** to provide the required force on the drill bit. For the purpose of this invention, the term weight on bit is used to denote the force on the bit applied to the drill bit during the drilling operation, whether applied by adjusting the weight of the drill string or by thrusters. Also, when coiled-tubing is utilized the tubing is not rotated by a rotary table, instead it is injected into the wellbore by a suitable injector **14a** while the downhole motor **55** rotates the drill bit **50**.

A number of sensors are also placed in the various individual devices in the drilling assembly. For example, a variety of sensors are placed in the mud motor power section, bearing assembly, drill shaft, tubing and drill bit to determine the condition of such elements during drilling and to determine the borehole parameters. The preferred manner of deploying certain sensors in drill string **90** will now be described.

15

**FIGS. 2A-2B** show a cross-sectional elevation view of a positive displacement mud motor power section **100** coupled to a mud-lubricated bearing assembly **140** for use in the drilling system **10**. The power section **100** contains an elongated housing **110** having therein a hollow elastomeric stator **112** which has a lobed inner surface **114**. A metal rotor **116**, preferably made from steel, having a lobed outer surface **118** is rotatably disposed inside the stator **112**. The rotor **116** preferably has a non-through bore **115** that terminates at a point **122a** below the

upper end of the rotor as shown in **FIG. 2a**. The bore **115** remains in fluid communication with the fluid below the rotor via a port **122b**. Both the rotor and stator lobe profiles are similar, with the rotor having one less lobe than the stator. The rotor and stator lobes and their helix angles are such that rotor and stator seal  
5 at discrete intervals resulting in the creation of axial fluid chambers or cavities which are filled by the pressurized drilling fluid.

The action of the pressurized circulating fluid flowing from the top to bottom of the motor, as shown by arrows **124**, causes the rotor **116** to rotate within the  
10 stator **112**. Modification of lobe numbers and geometry provides for variation of motor input and output characteristics to accommodate different drilling operations requirements.

Still referring to **FIGS. 2A-2B**, a differential pressure sensor **150** preferably  
15 disposed in line **115** senses at its one end pressure of the fluid **124** before it passes through the mud motor via a fluid line **150a** and at its other end the pressure in the line **115**, which is the same as the pressure of the drilling fluid after it has passed around the rotor **116**. The differential pressure sensor thus provides signals representative of the pressure differential across the rotor **116**. Alternatively, a pair  
20 of pressure sensors **MP<sub>1</sub>** and **MP<sub>2</sub>** may be disposed a fixed distance apart, one near the bottom of the rotor at a suitable point **120a** and the other near the top of the rotor at a suitable point **120b**. Another differential pressure sensor **122** (or a pair of

pressure sensors) may be placed in an opening **123** made in the housing **110** to determine the pressure differential between the fluid **124** flowing through the motor **110** and the fluid flowing through the annulus **27** (see FIG. 1) between the drill string and the borehole.

5

To measure the rotational speed of the rotor and thus the drill bit **50**, a suitable sensor **126a** is coupled to the power section **100**. A vibration sensor, magnetic sensor, Hall-effect sensor or any other suitable sensor may be utilized for determining the motor speed. Alternatively, a sensor **126b** may be placed in the bearing assembly **140** for monitoring the rotational speed of the motor ( see FIG. **2B**). A sensor **128** for measuring the rotor torque is preferably placed at the rotor bottom. In addition, one or more temperature sensors may be suitably disposed in the power section **100** to continually monitor the temperature of the stator **112**. High temperatures may result due to the presence of high friction of the moving parts.

15 High stator temperature can deteriorate the elastomeric stator and thus reduce the operating life of the mud motor. In FIG. **2A** three spaced temperature sensors **134a-c** are shown disposed in the stator **112** for monitoring the stator temperature. Each of the above-described sensors generates signals representative of its corresponding mud motor parameter, which signals are transmitted to the downhole processor **70** by hard wire, magnetic or acoustic coupling. The processor processes such signals and transmits the processed signals uphole via the downhole telemetry **72**.

20



The mud motor's rotary force is transferred to the bearing assembly **140** via a rotating shaft **132** coupled to the rotor **116**. The shaft **132** disposed in a housing **130** eliminates all rotor eccentric motions and the effects of fixed or bent adjustable housings while transmitting torque and downthrust to the drive sub **142** of the bearing assembly **140**. The type of the bearing assembly used depends upon the particular application. However, two types of bearing assemblies are most commonly used in the industry: a mud-lubricated bearing assembly such as the bearing assembly **140** shown in **FIG. 2A**, and a sealed bearing assembly, such as bearing assembly **170** shown in **FIG. 2C**.

Referring back to **FIG. 2B**, a mud-lubricated bearing assembly typically contains a rotating drive shaft **142** disposed within an outer housing **145**. The drive shaft **142** terminates with a bit box **143** at the lower end that accommodates the drill bit **50** (see **FIG. 1**) and is coupled to the shaft **132** at the upper end **144** by a suitable joint **144'**. The drilling fluid from the power section **100** flows to the bit box **143** via a through hole **142'** in the drive shaft **142**. The radial movement of the drive shaft **142** is restricted by a suitable lower radial bearing **142a** placed at the interior of the housing **145** near its bottom end and an upper radial bearing **142b** placed at the interior of the housing near its upper end. Narrow gaps or clearances **146a** and **146b** are respectively provided between the housing **145** and the vicinity of the

lower radial bearing **142a** and the upper radial bearing **142b** and the interior of the housing **145**.

During drilling operations, the radial bearings, such as shown in **FIG. 2B**,  
5 start to wear down causing the clearance to vary. Depending upon the design requirement, the radial bearing wear can cause the drive shaft to wobble, making it difficult for the drill string to remain on the desired course and in some cases can cause the various parts of the bearing assembly to become dislodged. Since the lower radial bearing **142a** is near the drill bit, even a relatively small increase in the  
10 clearance at the lower end can reduce the drilling efficiency. To continually measure the clearance between the drive shaft **142** and the housing interior, displacement sensors **148a** and **148b** are respectively placed at suitable locations on the housing interior. The sensors are positioned to measure the movement of the drive shaft **142** relative to the inside of the housing **145**. Signals from the displacement sensors  
15 **148a** and **148b** may be transmitted to the downhole control circuit by conductors placed along the housing interior (not shown) or by any other means described above in reference to **FIGS. 2A**.

Still referring to **FIG. 2B**, a thrust bearing section **160** is provided between the  
20 upper and lower radial bearings to control the axial movement of the drive shaft **142**.

The thrust bearings **160** support the downthrust of the rotor **116**, downthrust due to fluid pressure drop across the bearing assembly **140** and the reactive upward

loading from the applied weight on bit. The drive shaft **142** transfers both the axial and torsional loading to the drill bit coupled to the bit box **143**. If the clearance between the housing and the drive shaft has an inclining gap, such as shown by numeral **149b**, then the same displacement sensor **149a** may be used to determine  
5 both the radial and axial movements of the drive shaft **142**. Alternatively, a displacement sensor may be placed at any other suitable place to measure the axial movement of the drive shaft **142**. High precision displacement sensors suitable for use in borehole drilling are commercially available and, thus, their operation is not described in detail. From the discussion thus far, it should be obvious that weight on  
10 bit is an important control parameter for drilling boreholes. A load sensor **152**, such as a strain gauge, is placed at a suitable place in the bearing assembly **140** (downstream of the thrust bearings **160**) to continuously measure the weight on bit. Alternatively, a sensor **152'** may be placed in the bearing assembly housing **145** (upstream of the thrust bearings **160**) or in the stator housing **110** (see FIG. 2A) to  
15 monitor the weight on bit.

Sealed bearing assemblies are typically utilized for precision drilling and have much tighter tolerances compared to the mud-lubricated bearing assemblies.

**FIG. 2C** shows a sealed bearing assembly **170**, which contains a drive shaft **172**  
20 disposed in a housing **173**. The drive shaft is coupled to the motor shaft via a suitable universal joint **175** at the upper end and has a bit box **168** at the bottom end for accommodating a drill bit. Lower and upper radial bearings **176a** and **176b**

provide radial support to the drive shaft **172** while a thrust bearing **177** provides axial support. One or more suitably placed displacement sensors may be utilized to measure the radial and axial displacements of the drive shaft **172**. For simplicity and not as a limitation, in **FIG. 2C** only one displacement sensor **178** is shown to  
5 measure the drive shaft radial displacement by measuring the amount of clearance **178a**.

The radial and thrust bearings are continuously lubricated by a suitable working oil **179** placed in a cylinder **180**. Lower and upper seals **184a** and **184b**  
10 prevent leakage of the oil during the drilling operations. However, due to the hostile downhole conditions and the wearing of various components, the oil frequently leaks, thus depleting the reservoir **180**, thereby causing bearing failures. To monitor the oil level, a differential pressure sensor **186** is placed in a line **187** coupled between an oil line **188** and the drilling fluid **189** to provide the difference in the  
15 pressure between the oil pressure and the drilling fluid pressure. Since the differential pressure for a new bearing assembly is known, reduction in the differential pressure during the drilling operation may be used to determine the amount of the oil remaining in the reservoir **180**. Additionally, temperature sensors **190a-c** may be placed in the bearing assembly sub **170** to respectively determine  
20 the temperatures of the lower and upper radial bearings **176a-b** and thrust bearings **177**. Also, a pressure sensor **192** is preferably placed in the fluid line in the drive shaft **172** for determining the weight on bit. Signals from the differential pressure

sensor **186**, temperature sensors **190a-c**, pressure sensor **192** and displacement sensor **178** are transmitted to the downhole control circuit in the manner described earlier in relation to **FIG. 2A**.

5        The drilling system **10** includes sensors for determining physical and chemical properties of the drilling fluid and the temperature and pressure profiles along the drill string. Use of such sensors is described below. **FIGS. 1** and **3A** show the use of distributed pressure sensors for determining the pressure profile along the drill string **20** and the differential pressure sensors to determine pressure  
10    differential between selected locations in the drill string **20**. A plurality of pressure sensors  $P_1$ - $P_n$  are disposed at selected location on the drill string **20** which provide the pressure of the fluid **31b** in the annulus **27** at their respective locations. Pressure sensor  $P_1$  is placed near the drill bit **50** to continuously monitor the pressure of the fluid leaving the drill bit **50**. Another pressure sensor  $P_n$  is disposed  
15    to determine the annulus pressure a short distance below the upper casing **87**. Other pressure sensors  $P_2$ - $P_{n-1}$  are distributed at selected locations along the drill string **20**. Also, pressure sensors  $P'_1$ - $P'_m$  are selectively placed within the drill string **20** to provide pressure measurements of the drilling fluid **31a** flowing through the tubing **22** and the drilling assembly **90** at their respective locations. Additionally,  
20    differential pressure sensors  $DP_1$ - $DP_q$  disposed on the drill string **22** provide continuous measurements of the pressure difference between the fluid **31b** in the annulus **27** and the fluid **31a** in the drill string **20**.

Control of the formation pressure is essential to the drilling. The hydrostatic pressure exerted by the fluid column is the primary method of controlling the pressure of the formation 95. Whenever the formation pressure exceeds the hydrostatic pressure exerted by the drilling fluid column, the formation fluids 96 enter the wellbore 26, causing a "kick." A kick is defined as any unscheduled entry of formation fluids into the wellbore. Early detection of kicks and prompt initiation of control procedures are keys to successful well control. If kicks are not detected early enough or controlled properly when detected, a blowout can occur. An essential element in detecting kicks is the pressure gradient. The distributed pressure sensor configuration shown in FIGS. 1 and 3A provide the pressure gradient along the drill string 20. Any sudden or step change in pressure between adjacent pressure sensors  $P_1$ - $P_n$  when correlated with other parameters, such as mud weights and geological information can provide an indication of the kick. Corrective action, such as changing the drilling fluid density, activating appropriate safety devices, and shutting down the drilling, if appropriate, are taken. Kick detection is transmitted by the downhole processor 70 to the surface.

Pressure sensors  $P_1'$ - $P_q'$  determine the pressure profile of the drilling fluid flowing inside the drill string. Comparison of annulus pressure and the pressure inside the drill string provides useful information about pressure anomalies in the wellbore and an indication of the performance of the drilling motor 55. The

differential pressure sensors  $DP_1$ - $DP_m$  provide continuous information about the difference in pressure of the drilling fluid in the drill string **22** and the annulus **27**.

**FIG. 1** and **FIG. 3B** show the placement of temperature sensors in one embodiment of the drill string **20**. Referring to these figures, a plurality of temperature sensors  $T_1$ - $T_j$  are placed at selected location in the drill string. One or more temperature sensors  $T_1$  are placed in the drill bit **50** to monitor the temperature of the drill bit and the drilling fluid near the drill bit. A temperature sensor  $T_2$  placed within the drill string **20** above the drill bit **50** measures the temperature of the drilling fluid **31a** entering the drill bit **50**. The difference in temperature between  $T_1$  and  $T_2$  is an indication of the performance of the drill bit and the drilling fluid. Large temperature difference may be due to one or more of a lower fluid flow rate, drilling fluid composition, drill bit wear, weight on bit and drill bit rotational speed. The temperature difference is transmitted to the surface for the operator to take corrective action. The corrective action may include increasing the drilling fluid flow rate and if that does not alleviate this disfunction, to reduce the drilling speed. If this combination still does not result in reducing the temperature to a desired level, the mud composition or the drill bit may need to be changed. The rate of penetration (ROP) is also monitored, which is taken into effect prior to taking the above-described corrective actions.

Temperature sensors  $T_2$ - $T_6$  provide temperature profile or gradient of the fluid temperature in the annulus. The temperature gradient provides information regarding the effect of drilling and formations on the fluid temperature. The  
5 pressure gradient determined from the distributed sensors (see FIG. 2A) and the temperature gradient described with respect to FIG. 2B can be used to perform reservoir modeling during drilling of the wellbore. Reservoir modeling provides maps or information about the location and availability of hydrocarbons within a formation or field. Initial reservoir models are made from seismic data prior to drilling  
10 wellbores in a field, which are updated after the wellbore has been drilled and during production. Pressure and temperature measurement taken after drilling the wellbores are often used to update the reservoir models. The present invention enables updating the reservoir models during drilling of the wellbores due to the availability of the pressure and temperature gradients or profiles of the wellbore.

15

One or more temperature sensors  $T_6$ , placed in the drilling motor 55, determine the temperature of the drilling motor. Temperature sensors  $T_7$ - $T_9$  disposed within the drill string 20 provide temperature profile of the drilling fluid passing through the drilling assembly 90 and the mud motor 55. Predetermined  
20 temperature limits are preferably stored in the memory of the drilling assembly 90 and if such values are exceeded, the processor 70 alerts the operator or causes the surface control unit 40 to take predetermined actions, including shutting down the



operation. The actual downhole pressure and temperature distributions are useful in determining the correct mud mix.

During drilling of wellbores, it is useful to determine physical properties of the drilling fluid. Such properties include density, viscosity, compressibility, clarity, solids content and rheology. Prior art methods usually employ testing and analysis of fluid samples taken from fluid returning to the surface. Such methods do not provide in-situ measurements and may not provide accurate measure of corresponding values downhole. The BHA 90 of the present invention includes devices and sensors which measure such parameters downhole during drilling of the wellbores.

Referring to FIGS. 1 and 3C, the BHA 90 includes a fluid density device 96a that determines the differential pressure of a drilling fluid column, which provides a direct measurement of the drilling fluid density. A sonic sensor or any other sensor also may be used to determine the fluid density. A plurality of spaced apart acoustic sensors provide the density profile of the drilling fluid in the annulus 27. Downhole measurements of the drilling fluid density provide accurate measure of the effectiveness of the drilling fluid. From the density measurements, among other things, it can be determined (a) whether cuttings are effectively being transported to the surface, (b) whether there is barite sag, i.e., barite is falling out of the drilling fluid, and (c) whether there is gas contamination or solids contamination. Downhole

fluid density measurements provide substantially online information to the driller to take the necessary corrective actions, such as changing the fluid density, fluid flow, types of additives required, etc.

5        An ultrasonic sensor system **96b** may be used to determine the borehole size and the amount of cuttings present in the annulus **27**. The ultrasonic sensor **96b** provides images of the borehole fluid which show the size, shape and the accumulation of the cuttings. Corrective action, such as increasing the flow rate, hole cleaning, and bit replacement can then be taken. By varying the frequency of  
10 transmission, depth of investigation can be varied to determine the borehole size and other boundary conditions.

A viscosity sensor or device **96c** shown in **FIG. 3C** is used to determine the fluid viscosity downhole. Filtered fluid from the annulus **27** passes through a pair of  
15 moving plates, which measure the amount of friction. Viscosity is computed from the friction measurements by the downhole computer **70**. Other devices, such as a rotating viscometer may be adapted for use in the drill string or an ultrasonic device may be utilized to determine the viscosity of a suitably collected sample in the **BHA**. Since direct measurements of the downhole pressure and temperature are  
20 available, the viscosity and density of the drilling fluid are calculated as a function of such parameters. Fluid compressibility is determined from a device **96d**. A fluid sample is drawn into an air tight cylinder, which is then compressed by a suitable

device, such as a piston. Reduction in the fluid volume provides a measure of the compressibility. Any other suitable device may be utilized for determining compressibility of the drilling fluid downhole. Compressibility for water, oil, and gas (hydrocarbon) is different. For example computed downhole compressibility  
5 measurements can indicate whether gas or air is present. If it is determined that air is present, defoamers can be added to the drilling fluid 31 supplied to wellbore. Presence of gas may indicate kicks. Other gases that may be present are acidic gases such as carbon dioxide and hydrogen sulphide. The compressibility also affects performance of downhole motor 55. Compressible fluid passing through the  
10 drilling motor 55 is less effective than non-compressible fluid. Maintaining the drilling fluid free from gas allows operating the mud motor at higher efficiency. Thus, altering compressibility can improve drilling rates.

Other sensors, generally denoted by numeral 96d are used to determine the  
15 pH level and the drilling fluid clarity downhole. Any commercially available device may be utilized for such purposes. Value of pH of the drilling fluid provides a measure of gas influx or water influx. Water influx can deteriorate the performance of oil based drilling fluids.

20 Various chemical properties of the drilling fluid are routinely measured at the surface from drilling fluid samples collected from the returning fluid. However, in many instances it is more desirable to determine certain chemical properties of the

drilling fluid downhole during drilling operations, including the presence of gas (methane), hydrogen sulphide and oxygen.

The present invention utilizes specialized fiber optic sensors **96e** to  
5 determine various chemical properties of the drilling fluid **31b**. The sensor element is made of a porous glass having an additive specific to measuring the desired chemical property of the drilling fluid. Such porous glass material is referred to as sol-gel. The sol-gel method produces a highly porous glass. Desired additives are stirred into the glass during the sol-gel process. It is known that some chemicals  
10 have no color and ,thus, do not lend themselves to analysis by standard optical techniques. But there are substances that will react with these colorless chemicals and produce a particular color, which can be detected by fiber optic sensor system. The sol-gel matrix is porous, and the size of the pores is determined by how the glass is prepared. The sol-gel process can be controlled to create a sol-gel  
15 indicator composite with pores small enough to trap an indicator in the matrix and large enough to allow ions of a particular chemical of interest to pass freely in and out and react with the indicator. Such a composite is called a sol-gel indicator. A sol-gel indicator can be coated on a probe which may be made from steel or other base materials suitable for downhole applications. Also, sol gel indicators have a  
20 relatively quick response time. The indicators are small and rugged and thus suitable for borehole applications. The sol-gel indicator may be calibrated at the surface and tends to remain calibrated. Compared to a sol-gel indicator, other types

of measuring devices, such as a pH meter, requires frequent calibrations. Sol-gel indicators tend to be self-referencing. Therefore, reference and sample measurements may be taken utilizing the same probe. A spectroscopy device utilizing infra red or near infra red technique is utilized to detect the presence of  
5 certain chemicals, such as methane. The device contains a chamber which houses a fluid sample. Light passing through the fluid sample is detected and processed to determine the presence of the desired chemical.

In addition to the above-noted sensors, the drilling assembly 90 of the  
10 present invention also may include one or more sample collection and analysis device. Such a device is utilized to collect samples to be retrieved to the surface during tripping of the drill bit or for performing sample analysis during drilling. Also, in some cases it is desired to utilize a sensor in the drilling assembly for determining lubricity and transitivity of the drilling fluid. Drilling fluid resistivity may be determined  
15 from the above-noted resistivity device or by any other suitable device. Drilling fluid resistivity can provide information about the presence of hydrocarbons in water-based drilling fluids and of water in oil-based drilling fluids. Further, high pressure liquid chromatographer packaged for use in the drill string and any suitable calorimeter may also be disposed in the drill string to measure chemical properties  
20 of the drilling fluid.

Signals from the various above described sensors are processed downhole by the processor 70 to determine a value of the corresponding parameters of interest. The computed parameters are selectively transmitted to the surface control unit 40 via the telemetry 72. The surface control unit 40 displays the parameters on display 42. If any of the parameters are outside their respective limits, the surface control unit activates the alarm 44 and/or shuts down the operation as dictated by programmed instructions provided to the surface control unit 40. The present invention provides in-situ measurements of a number of properties of the drilling fluid that are not usually computed downhole during the drilling operation. Such measurements are utilized substantially online to alter the properties of the drilling fluid and to take other corrective actions to perform drilling at enhanced rates of penetration and extended drilling tool life.

The bottom hole assembly 90 also contains devices which may be activated downhole as a function of the downhole computed parameters of interest alone or in combination with surface transmitted signals to adjust the drilling direction without retrieving the drill string from the borehole, as is commonly done in the prior art. This is achieved in the present invention by utilizing downhole adjustable devices, such as the stabilizers and kick-off assembly described below.

20

Referring to FIG. 4, the deflection device arrangement 250 contains an adjustable bit subassembly 252 that is coupled directly to the drill bit 50. The drill bit

subassembly **252** has an associated control mechanism which upon receiving appropriate command signals causes the drill bit **50** to turn from a current position **252'** to a desired position **252''** as shown in the exploded view of **FIG. 4A**. Typically, the drill bit subassembly **250** can effect relatively small changes in the drilling  
5 course.

To effect greater drill bit directional changes or steering while drilling, the downhole assembly is provided with downhole adjustable lower and upper stabilizers **214** and **226** and an adjustable kick-off subassembly **224**. The lower and  
10 upper stabilizers **214** and **226** have a plurality of associated independently adjustable pads **214a** and **226a** as shown in the exploded views of **FIGS. 4B, and 4C**. Each adjustable pad is adapted to be radially extended and contracted to any desired position by a hydraulically or electrically-operated device within the downhole subassembly **90**. Alternatively, the stabilizer pads may be made to move  
15 in unison and extended or contracted to desired positions. The kick-off subassembly **224** is designed so that it may be turned at a deflection point **224a** to a desired angle, as shown by the dotted lines **224a'** in the exploded view of **FIG. 4D**. The adjustable pads **214a** and **226a** and the kick-off subassembly **224** are responsive to selected downhole signals executed by a downhole computer **70**  
20 and/or signals transmitted from a surface computer **40**. The lower adjustable pads **214a**, upper adjustable pads **226a** and kick-off subassembly **224** define a three point geometry, which enables steering the drill bit **50** in any desired direction. An

alternative rib steering device is shown in the drilling assembly of FIG. 5.

FIG. 5 shows a schematic diagram of a rotary drilling assembly 255 conveyable downhole by a drill pipe (not shown) that includes a device for changing drilling direction without stopping the drilling operations for use in the drilling system 10 shown in FIG. 1. The drilling assembly 255 has an outer housing 256 with an upper joint 257a for connection to the drill pipe (not shown) and a lower joint 257b for accommodating a drill bit 50. During drilling operations the housing, and thus the drill bit 50, rotate when the drill pipe is rotated by the rotary table at the surface. The lower end 258 of the housing 256 has reduced outer dimensions 258 and a bore 259 therethrough. The reduced-dimensioned end 258 has a shaft 260 that is connected to the lower end 257b and a passage 261 for allowing the drilling fluid to pass to the drill bit 50. A non-rotating sleeve 262 is disposed on the outside of the reduced dimensioned end 258, in that when the housing 256 is rotated to rotate the drill bit 50, the non-rotating sleeve 262 remains in its position. A plurality of independently adjustable or expandable ribs 264 are disposed on the outside of the non-rotating sleeve 262. Each rib 264 is preferably hydraulically operated by a control unit in the drilling assembly 255. By selectively extending or retracting the individual ribs 264 during the drilling operations, the drilling direction can be substantially continuously and relatively accurately controlled. An inclination device 266, such as one or more magnetometers and gyroscopes, are preferably disposed on the non-rotating sleeve 262 for determining the inclination of the sleeve 262. A



gamma ray device **270** and any other device may be utilized to determine the drill bit position during drilling, preferably the **x**, **y**, and **z** axis of the drill bit **50**. An alternator and oil pump **272** are preferably disposed uphole of the sleeve **262** for providing hydraulic power and electrical power to the various downhole components, including  
5 the ribs **264**. Batteries **274** for storing and providing electric power downhole are disposed at one or more suitable places in the drilling assembly **255**.

The drilling assembly **255**, like the drilling assembly **90** shown in **FIG. 1**, may include any number of devices and sensors to perform other functions and provide  
10 the required data about the various types of parameters relating to the drilling system described herein. The drilling assembly **255** preferably includes a resistivity device for determining the resistivity of the formations surrounding the drilling assembly, other formation evaluation devices, such as porosity and density devices (not shown), a directional sensor **271** near the upper end **257a** and sensors for  
15 determining the temperature, pressure, fluid flow rate, weight on bit, rotational speed of the drill bit, radial and axial vibrations, shock, and whirl. The drilling assembly may also include position sensors for determining the drill string position relative to the borehole walls. Such sensors may be selected from a group comprising acoustic stand off sensors, calipers, electromagnetic, and nuclear sensors.

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The drilling assembly **255** preferably includes a number of non-magnetic stabilizers **276** near the upper end **257a** for providing lateral or radial stability to the

drill string during drilling operations. A flexible joint **278** is disposed between the section **280** containing the various above-noted formation evaluation devices and the non-rotating sleeve **262**. The drilling assembly **256** which includes a processor (same as processor **70** of **FIG. 1**), processes the signals and data from the various  
5 downhole sensors. Typically, the formation evaluation devices include dedicated electronics and processors as the data processing need during the drilling can be relatively extensive for each such device. Other desired electronic circuits are also included in the section **280**. A telemetry device, in the form of an electromagnetic device, an acoustic device, a mud-pulse device or any other suitable device,  
10 generally designated herein by numeral **286** is disposed in the drilling assembly **255** at a suitable place.

Referring to **FIGS. 1, 4 and 5**, the extendable pads such as pads **214** (**FIG. 4**) and the ribs **264** (**FIG. 5**) are used for mounting certain sensors in the BHA **90**.  
15 Such sensors are denoted by numeral **299**. A relatively high frequency sensor is used to determine the resistivity and dielectric constant of the formation near the borehole **26** is wall. An acoustic sensor arrangement may be used to determine the acoustic velocity, porosity and permeability of the formation. Any other sensor may also be mounted in the pads or the ribs. Typically, non-steering ribs and pads are  
20 provided for mounting the sensors **299**. During operations, the sensors **299** are urged against the inside during the duration when the corresponding measurements are desired.

FIG. 6 shows a functional block diagram of the major elements of the bottom hole assembly 90 and further illustrates with arrows the paths of cooperation between such elements. It should be understood that FIG. 6 illustrates only one arrangement of the elements and one system for cooperation between such elements. Other equally effective arrangements may be utilized to practice the invention. A predetermined number of discrete data point outputs from the sensors 352 ( $S_1-S_j$ ) are stored within a buffer which, in FIG. 6, is included as a partitioned portion of the memory capacity of a computer 350. The computer 350 preferably comprises commercially available solid state devices which are applicable to the borehole environment. Alternatively, the buffer storage means can comprise a separate memory element (not shown). The interactive models are stored within memory 348. In addition, other reference data such as seismic data, offset well log data statistics computed therefrom, and predetermined drilling path also are stored in the memory 348. A two way communication link exists between the memory 348 and the computer 350. The responses from sensors 352 are transmitted to the computer 350 wherein they are transformed into parameters of interest using methods which will be detailed in a subsequent section hereof.

The computer 350 also is operatively coupled to certain downhole controllable devices  $d1 - dm$ , such as a thruster, adjustable stabilizers and kick-off subassembly for geosteering and to a flow control device for controlling the fluid flow through the drill motor for controlling the drill bit rotational speed.

The sensors **352** usually do not provide measurement corresponding to the same borehole location at the same time. Therefore, before combining the sensor data, the computer **350** shifts the raw sensor data to a common reference point, i.e. depth correlates such data, preferably by utilizing depth measurements made by the downhole depth measurement device contained in the downhole subassembly **90**. Also, different sensors **352** usually do not exhibit the same vertical resolution. The computer **350**, therefore, is programmed to perform vertical resolution matching before combining the sensor data. Any suitable method known in the art can be used to depth shift and resolution match the raw sensor data. Once computed from the depth shifted and resolution matched raw data, the parameters of interest are then passed to the down hole portion of the telemetry system **342** and subsequently telemetered to the surface by a suitable uplink telemetry means illustrated conceptually by the broken line **327**. The power sources **344** supply power to the telemetry element **342**, the computer **350**, the memory modules **346** and **348** and associated control circuits (not shown), and the sensors **352** and associated control circuits (not shown). Information from the surface is transmitted over the downlink telemetry path illustrated by the broken line **329** to the downhole receiving element of downhole telemetry unit **342**, and then transmitted to the storage device **48**.

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**FIG. 7** shows a generalized flow chart of determining parameters of interest downhole and the utilization of such parameters in the context of this invention. The

individual sensors, such as the porosity, density, resistivity and gamma ray devices obtain base sensor measurement and calculate their respective parameters. For example the neutron porosity device may provide the value of the formation nuclear porosity ( $\emptyset_n$ ) and the density device may provide the formation density. Such

5 sensor measurements are retrieved by the computer 350 according to programmed instruction for determining the parameters of interest. The computer receives depth measurements from the downhole depth device 91 (FIG. 1) and/or from the surface processor 40 (FIG. 1) and correlates the sensor measurements to their respective true borehole depth as shown by the box 314. The downhole computer then

10 matches the resolution of the depth correlated measurements. For example, neutron porosity on a sandstone matrix at a given depth resolution is matched to other sensor measurements in the downhole assembly.

The computer 350 then transforms or convolves a selected number of

15 measurements to determine desired parameters of interest or answers as shown by the block 318. The parameters of interest may include parameters such as the water saturation ( $S_w$ ), true formation porosity obtained from the neutron porosity  $\emptyset_n$  and the formation density from the density device, flushed zone saturation, volume of shale in the formation ( $V_{sh}$ ), recovery factor index ("RFI"), amount of the drill string

20 direction deviation from a desired borehole path, etc. The computer also may be adapted to compare the borehole formation logs with prior well logs and seismic data stored in downhole memory and to cause the deflection elements (see FIG. 4)

to adjust the drilling direction. The computer **350** transmits selected answers to the surface **330** and takes certain corrective actions **332**, such as correcting the drilling direction and adjusting the drill bit rotational speed by adjusting the fluid flow through the mud motor **55**. The surface processor **40** receives the data from the downhole computer via the downhole telemetry and may send signals downhole to alter the downhole stored models and information, causing the downhole computer to take certain actions as generally shown by block **334**. In one embodiment, the system described here is a closed loop system, in that the answers computed downhole may be adapted to cooperate with surface signals and may be utilized alone or in conjunction with external information to take certain action downhole during the drilling operations. The computed answers and other information are preferably stored downhole for later retrieval and further processing. Some of the advantages of the above-described method are listed below.

- (1) A plurality of formation-evaluation sensors can be used since data processing is performed downhole and the use of limited **MWD** telemetry and storage is optimized. Parallel, rather than serial, processing of data from multiple types of sensors can be employed. Serial processing is common in both current **MWD** and wireline systems. As a simple example, formation porosities computed from acoustic travel time, neutron porosity and bulk density measurements are currently processed serially in that environmental corrections such as borehole size effects are first made to each measurement and the environmentally corrected determinations are then combined to obtain previously discussed formation lithology

and improved formation porosity measurements. The current invention allows the correction of all sensor measurements in parallel for environmental effects and computes the desired formation parameters simultaneously since the response matrix of the sensor combination is used rather than three individual response relationships for the acoustic, neutron porosity and bulk density measurements, with subsequent combination of parameters individually corrected for environmental effects. This reduces propagation of error associated with environmental corrections resulting in a more accurate and precise determination of parameters of interest. Parallel processing is possible only through the use of downhole computation because of data transmission and storage limitations.

(2) Only computed formation parameters of interest, rather than the raw sensor data, are telemetered or stored. As a result, telemetry and storage capacity is also available for the determination of additional, non-formation type, yet critically important parameters, such as drilling dynamics and the operational status or "health" of all downhole measuring systems. This reduces drilling costs and insures that measured data and resulting computations are valid.

(3) Since downhole computation reduces the volume of data that must be telemetered to the surface and since the telemetered data are parameters of interest, real-time decisions can be made based upon these measurements. As an example, in the drilling of horizontal boreholes within a selected formation, real-time formation parameters are transmitted to the surface. If these parameters indicate that the drill bit is approaching the boundary of the selected formation or has passed

out of the selected formation, the logs indicate this excursion in real time so that the driller can take remedial steps to return the bit to the selected formation. This is referred to as "geosteering" in the industry and, again, is optimized by the current invention in that downhole computation and subsequent telemetering of only  
5 selected parameters of interest does not exceed available band width.

(4) The quality of combination-type formation evaluation parameters which can be determined with the current invention are comparable to wireline measurements and thereby eliminate partially or completely the need to run wireline logs at the completion of the drilling operation. This results in a substantial cost  
10 savings in either the completion or abandonment of the well.

As noted above, the present invention utilizes dynamic interactive models. One such model determines the severity of the dysfunctions of the BHA 90 and computes the desired drilling parameters that will alleviate the dysfunction and provide more effective drilling. This model may also be utilized to simulate the effect  
15 of changing the drilling parameters on the further drilling of the wellbore.

FIG. 8A show a functional block diagram of the preferred model 500 for use to simulate the downhole drilling conditions, display the severity of the drilling dysfunctions, and to determine which surface-controlled parameters should be  
20 changed to alleviate the dysfunctions. Block 510 contains predefined functional relationships for various parameters used by the model for simulating the downhole drilling operations. The well profile parameters 512 that define drillability factors



through various formations are predefined and stored in the model. The well profile parameters **512** include a drillability factor or a relative weight for each formation type. Each formation type is given an identification number and a corresponding drillability factor. The drillability factor is further defined as a function of the borehole depth. The well profile parameters **512** also include a friction factor as a function of the borehole depth, which is further influenced by the borehole inclination and the BHA geometry. Thus, as the drilling progresses through the formation, the model continually accounts for any changes due to the change in the formation and change in the borehole inclination. Since the drilling operation is influenced by the BHA design, the model **500** is provided with a factor for the BHA used for performing the drilling operation. The BHA descriptors **514** are a function of the BHA design which take into account the BHA configuration (weight and length, etc.). The BHA descriptors **514** are defined in terms of coefficients associated with each BHA type, which are described in more detail later.

15

The drilling operations are performed by controlling the WOB, rotational speed of the drill string, the drilling fluid flow rate, fluid density and fluid viscosity so as to optimize the drilling rate. These parameters are changed as the drilling conditions change so as to optimize the drilling operations. Typically, the operator attempts to obtain the greatest drilling rate or the rate of penetration or "ROP" with consideration to minimizing drill bit and BHA damage. For any combination of these surface-controlled parameters, and a given type of BHA, the model **500** determines

the value of selected downhole drilling parameters and the condition of BHA. The downhole determined BHA parameters include the bending moment, bit bounce, stick-slip of the drill bit, torque shocks, BHA whirl and lateral vibration. The model may be designed to determine any number of other parameters, such as the drag  
5 and differential pressure across the drill motor. The model also determines the condition of the BHA, which includes the condition of the MWD devices, mud motor and the drill bit. The output from the box **510** is the relative level or the severity of each computed downhole drilling parameter, the expected ROP and the BHA condition. The severity of the downhole computed parameter is displayed on a  
10 display **516**, such as a monitor. The severity of the computed parameters determine dysfunctions.

The model **500** preferably utilizes a predefined matrix **519** to determine a corrective action, i.e., the surface-controlled parameters that should be changed to  
15 alleviate the dysfunctions. The determined corrective action, ROP, and BHA condition are displayed on the display **516**. The model continually updates the various inputs and functions as the surface-controlled drilling parameters and the wellbore profile are changed and recomputes the drilling parameters and the other conditions as described above.

20

**FIG. 8b** shows an example of a format to display the BHA performance. The performance is displayed in different colors: color green to indicate that the

corresponding parameter is within a desired range; color yellow to indicate that the dysfunction is present but is not severe, much like a warning signal; and color red to indicate that the dysfunction is severe and should be corrected. As noted earlier, any other suitable display format may be devised for use in the present invention.

- 5 The size of the circle indicates the range corresponding to the combination of the parameter values. Large green circles, therefore, will denote greater safe operating ranges.

Although the general objective of the operator in drilling wellbores is to  
10 achieve the highest ROP, such criterion, however, may not produce optimum drilling. For example, it is possible to drill a wellbore more quickly by drilling at an ROP below the maximum ROP but which enables the operator to drill for longer time periods before the drill string must be retrieved for repairs. The system of the present invention displays a three dimensional color view showing the extent of the  
15 drilling dysfunctions as a function of the drilling parameters.

The BHA computer **70** and/or the surface computer **40** can simulate the effect of changing the drilling parameters, for example to drill the next several hundred feet of the wellbore **26**. Such simulation can be done to predict the drilling effectiveness  
20 and the rate of penetration. The results of the simulation are displayed in a suitable format. This helps in planning the drilling course for the remainder of the wellbore.

In summary, the system **10** by utilizing the model **500** quantifies the severity of each dysfunction, ranks or prioritizes the dysfunctions, and transmits the dysfunctions to the surface. The severity level of each dysfunction is displayed for the driller and/or at a remote location, such as a cabin at the drill site. The system  
5 provides substantially online suggested course of action, i.e., the values of the drilling parameters (such as WOB, RPM and fluid flow rate) that will eliminate the dysfunctions and improve the drilling efficiency. The operator at the drill rig or the remote location may simulate the operating condition, i.e., look ahead in time, and determine the optimum course of action with respect to values of the drilling  
10 parameters to be utilized for continued drilling of the wellbore. The models and data base utilized may be continually updated during drilling.

As noted-earlier, the BHA **90** of the present invention preferably includes sensors that provide the bed boundary and geophysical information. The present  
15 invention preferably utilizes one or more acoustic arrangements to obtain such parameters. **FIG. 9** shows an exemplary acoustic sensor arrangement **700** disposed on the BHA **90** that is conveyed in the borehole **26**. The acoustic sensor **700** includes a transmitter array **780** having a plurality of circumferentially disposed transmitter elements **780a-780n**. Each transmitter element may include two axially  
20 spaced segments, such as segments **780a'** and **780a''** of transmitter element **780a**. Each such segment can be independently activated to transmit acoustic energy into the formation **784**. A non-hydrocarbon bearing formation **786** lies a distance from

the borehole **26** being formed in the pay zone **784** in the direction shown by arrow **702**.

The transmitter elements are selectively fired to focus the acoustic energy in  
5 any desired direction. In the example of the **FIG, 9**, the acoustic energy is directed  
toward the formation **786**. Acoustic energy can be focused by selecting the number  
and the relative firing timing of the transmitter segments. The acoustic energy **792**,  
**795** and the like reflects from boundary of the formation **786** respectively as shown  
by rays **792'**, and **795'**. This reflected energy is received or detected by the  
10 receivers **782a-782m**. The receiver **782a-782m** are processed by any known  
method in the art to determine the travel time of the received energy and the  
distance of the bed boundary **787** from the BHA **90**. When the acoustic energy is  
focused downhole, it provides the bed boundary information in front of the wellbore  
**26**. The acoustic energy transmitted radially provides bed boundary information  
15 around the BHA **90**. The acoustic sensors in the BHA **90** can also be used to obtain  
seismic maps in response to acoustic signals generated at locations outside the  
borehole. The bed boundary and seismic information is used to update the drilling  
course and to maintain the drilling within the desired formation.

20 The description thus far has related to specific examples of the sensors and  
their placement in the BHA and certain preferred modes of operation of the drilling  
system. However, the overall objective of this invention is to provide an integrated

BHA which is substantially self-contained and which utilizes a multitude of sensors, interactive and dynamic models, pre-existing data stored in the BHA, and information provided from the surface to optimize the drilling operations. The integrated BHA of the present invention forms an integral part the closed-loop  
5 drilling system of **FIG. 1** which enables the operators to form oilfield wellbores with improved drilling effectiveness, i.e., better wellbores faster and more economically compared to the many currently used systems. This system results in forming wellbores at enhanced drilling rates (rate of penetration) with increased BHA assembly life. It should be noted that, in some cases, a wellbore can be drilled in a  
10 shorter time period by drilling certain portions of the wellbore at relatively slower ROP's because drilling at such ROP's prevents excessive BHA failures, such as motor wear, drill bit wear, sensor failures, thereby allowing greater drilling time between retrievals of the BHA from the wellbore for repairs or replacements. The overall configuration of the integrated BHA of the present invention and the  
15 operation of the drilling system containing such a BHA is described below.

**FIGS. 10A-10B** show the major components of the BHA (BHA configuration) according to the present invention. **FIG. 11** is a block functional diagram showing the overall operation of the drilling system of the present invention that utilizes the  
20 BHA shown in **FIG. 10**. Referring generally to **FIGS. 1-11** and particularly to **FIG. 10**, the BHA **800** of the present invention is coupled to the surface equipment **850**. The surface equipment **850** includes a drilling fluid source, apparatus that controls

the weight on bit if a drill pipe is used, a motor for rotating the drill pipe, one or more computers which communicate with the BHA via a telemetry system **801**, manipulate signals and data from the surface and downhole devices and control the surface drilling parameters and also may control certain operations of the BHA **800**. The  
5 surface equipment **850** provides to the operator desired information on appropriate screens and other suitable formats.

For clarity and ease of understanding of the overall operations of the drilling system **900**, the BHA **800** contents and configuration are first described with  
10 reference to **FIG. 10**. For simplicity, the major components of the BHA are shown in numbered boxes. The order of the boxes is not necessarily material. Referring generally to **FIGS. 1-10** and particularly to **FIG. 10**, Box **802** shows that the BHA **800** includes a drill bit and one or more sensors that provide measurements relating to the drill bit parameters, such as the wear and other physical parameters of the drill  
15 bit. One or more lower directional control devices **804a** are preferably disposed near the drill bit **802**. The direction control devices include independently controlled stabilizers, downhole-actuated knuckle joints, bent housings, and bit orientation devices. The directional control devices **804a** preferably include a device having independently operated extendable pads or steering ribs. In some applications, it  
20 may be desirable to include a drill bit orientation device as described in **FIG. 4**. A kick-off subassembly **804b** may be disposed between the lower directional devices

**804a** and an upper directional device **804c**, which may also be an adjustable pad-type device as described in reference to **FIG. 4**.

A number of position and direction sensors **818** are disposed at suitable  
5 locations in the BHA **800**. Such sensors include three-axis accelerometer, gyroscopic devices, gamma ray devices and magnetometers. The position and direction parameters include the drill bit position, azimuth, inclination, BHA and drill bit orientation, and true **x**, **y**, and **z** coordinates of the drill bit **802**. The system **900** maintains the desired drilling direction by controlling the operation of the direction  
10 control devices **804a-804c**.

Bottom hole assembly condition parameter sensors **806** provide information about the physical condition of the BHA **800**. Such sensors include sensors **806a** that provide measurement for determining bit bounce, vibration, stick-slip, backward  
15 rotation, torque, shock, whirl, buckling, borehole and annulus pressure anomalies, excessive acceleration, stress, BHA and drill bit side forces, axial and radial forces, radial displacement, and pressure differential between drilling assembly inside and the wellbore annulus. It also includes sensors **806b** in the bearing assembly that provide information about the axial and radial displacement of the bearing assembly  
20 and thus the BHA, and also may include sensors for determining the torque on the drill bit and oil level sensors (in case of sealed bearings) for determining the condition of sealed bearings. The physical condition sensors **806** may also include



any other desired sensors that will aid in determining the physical condition of the BHA. For coiled-tubing and horizontal drilling applications, a thruster **808** is preferably included in the BHA **800** which applies the desired mechanical force on the drill bit **802**. The thruster **808** preferably is adjusted automatically to apply the  
5 require force on the drill bit **802**.

The mud motor section **810** includes the mud motor and sensors that provide pressure drop across the mud motor, the fluid flow rate through the mud motor, absolute pressure at one or more locations in the mud motor, torque, pressure  
10 difference between the mud motor inside and the annulus, mud motor rpm, temperature of the fluid passing through the mud motor, and the temperature profile of the elastomeric stator. The mud motor power output and mud motor efficiency are derived from such measurements. A pressure intensifier **812** may be included in the BHA **800** to discharge high pressure fluid at the drill bit **802** bottom to aid the cutting  
15 of the rock by the drill bit **802**. The pressure intensifier **812** may be driven by the mud motor **810** or directly by the circulating drilling fluid or by another suitable mechanism. The borehole condition sensors, such as calipers or tactile devices to determine the borehole size, an imaging device (such as an ultra-sonic device or a tactile device) to determine the cracks and roughness of the borehole inside; etc.  
20 are shown by box **814**.

The BHA **800** and the drill string of the system **900** contain drilling fluid sensors **820**, which determine downhole the physical and chemical properties of the drilling fluid. Such sensors may include sensors for determining the pressure profile and temperature profile of the drilling fluid inside the tubing and the BHA and in the  
5 annulus, viscosity, density, compressibility, and **rheology** of the drilling fluid, the size and amount of the drill cuttings in the circulating fluid, cutting accumulation, chemical properties such as pH level and constituents of the drilling fluid (methane, gas, oil and water).

10 Boundary condition sensors **816** (also referred herein as the look-ahead and look-around sensors) may include resistivity, acoustic and other type of sensors for determining boundary conditions such as oil-water separation and formation bed boundaries around and in front of the drill bit **832**. Sensors **816** provide the distance between BHA **800** and the adjacent bed boundaries. Additionally, seismic sensors  
15 **817** used in the BHA **800** provide geophysical data relating to the subsurface formations. The boundary condition information near the drill bit and the geophysical data is used to update the drilling path and to update preexisting seismic maps which are generally obtained at the surface prior to developing the oilfields.

20

Drilling parameter sensors **822** provide direct downhole measurement of the important drilling parameters of WOB, rpm, fluid flow rate etc. The formation

evaluation sensors are denoted by the box **824** and include, among other things, sensors for determining the resistivity, dielectric constant, acoustic velocity, porosity, density and permeability of the formation being drilled. Formation evaluation sensors are known in the art and such sensors, in any combination, may be utilized  
5 for the purpose of this invention.

The BHA **800** includes a variety of downhole circuits and processors, generally referred to herein as the processor **830**. The processor **830** processes sensor signals, manipulate data to compute parameters of interest and generally  
10 controls the various downhole devices and sensors in the BHA **800**. The processor **830** may include one or more microprocessors or micro-controllers (also referred to herein as the computers) and data storage devices or memory **832**. The processor **830** accesses the various algorithms and model **840** stored in the downhole memory **832** and communicates with the surface equipment **850** via a two-way telemetry **844**.

15

The models **840** stored in the BHA include models and algorithm to determine the BHA condition or health, seismic maps, reservoir models, models to determine the desired or optimal drilling parameters, self-diagnostic or test routines, routines to determine the effect of the drilling fluid conditions on the drilling  
20 performance and models for determining the formation properties. These models are interactive, in that the BHA utilizes one or more of these models to compute the various properties of interest or answers and takes actions in response to such

computed parameters. The models are dynamic in that they can be updated during the drilling operations or in-situ based on the real time information obtained downhole and/or provided from the surface processor 850. The circuits in 830 include circuits 835 that perform in-situ test of certain devices and sensor  
5 measurements for accuracy. The circuits 835 can be programmed or designed to calibrate out of calibration devices and/or provide signals to the processor 830, which in turn corrects or normalizes the measurements either before processing or corrects the corresponding computed parameters or answers.

10 The BHA 800 also includes certain redundant devices 826 which are activated when their corresponding primary element is inoperative. This may include redundant pressure and temperature sensors, transmitter and/or receivers for acoustic and resistivity devices, etc. The processor 830 can automatically switch on and switch off any desired device or sensor in the system and operate only those  
15 devices and sensors that are needed at a particular time during the drilling of the wellbore as shown by the box 834 labeled selective use of devices/sensors. The selective use of the devices and sensors utilizes less power compared to their continuous use and also increases their operating life. Such circuits are shown by the power management box 836.

20

FIG. 11 shows the overall functional relationships of the various aspects of drilling systems described above in reference to FIGS. 1-10. The operation of the

drilling system **900** will now be described while referring to **FIGS. 1-11** and particularly to **FIGS. 10** and **11**. To effect the drilling of a borehole, the BHA **800** (**FIG. 10**) is conveyed into the borehole by a suitable conveying member such as a drill pipe or a coiled-tubing. The initial drilling parameters, such as the fluid flow  
5 rate, rpm and WOB, etc. are input into the surface and the downhole computers, each such parameter having a predefined range of operation.

As the drilling starts, the downhole processor **910** receives the downhole sensor measurements **912**, which include the measurements from the drill bit  
10 sensors, mud motor sensors, BHA condition sensors, borehole condition sensors, fluid sensors, drilling parameter sensors, formation evaluation sensors, seismic sensors, bed boundary (look-ahead and look-around) sensors and any other sensors disposed in the BHA **800**. The processor **910**, utilizing the test routines stored downhole tests the accuracy of the measurements of selected sensors and, if  
15 required, calibrates such sensors (as shown by box **912**) or utilize the discrepancy information to correct the computed values of the affected parameters according to programmed instructions.

The processor **910**, utilizing the appropriate one or more models from the  
20 downhole stored models **920**, computes values of the various downhole parameters **924**. The downhole stored models **920** may include test/calibrate routines, tool health models, wellbore path, seismic maps, reservoir models and drilling parameter

models. The computed parameters of interest or answers **924** preferably include, the health and remaining life of selected BHA components **926** (drill bit, mud motor and other critical devices), the drilling parameters **928** (WOB or the thrust force, rpm, torque, and fluid flow rate, etc.) that will provide optimum drilling effectiveness  
5 for the given type of BHA, true drill bit or BHA location **930**, bed boundary distances **932**, fluid parameters **933**, formation parameters **934** (specifically the formation resistivity, porosity, and density), borehole parameters, and any other required parameters **936**.

10 The processor **910** communicates with the surface computer **940** via a two-way telemetry **942** and preferably transmits only selected answers to the surface computers **940**. The transmitted answers preferably include the downhole computed drilling parameters **928**, certain fluid properties **933**, and selected formation parameters. If certain downhole computed drilling parameters **928** are out  
15 of their desired ranges, then the surface computer **940** makes appropriate adjustments to the drilling parameters (fluid flow rate, fluid properties, etc.) until the downhole computed drilling parameters fall back within their required ranges. The surface computer **940** compares the downhole computed drilling parameters **928** with the surface computed values **946** and determines the required changes  
20 adjustments to such parameters. The surface computer **940** includes a plurality of algorithms and models **948** and utilizes such models and the formation evaluation parameters, geophysical information and other downhole computed information to

update the drilling path, perform reservoir modeling, determine formation lithology, rock type and the presence of hydrocarbons. The downhole processor **910** can be programmed to compute this information and provide it to the surface. However, due to the limited data transmission rate, it is desired to compute the answers  
5 downhole, store the answers in the memory **911** for later use, and only transmit information that is required by the surface computer **940** during the drilling operations. The surface computer **940** also can be programmed to alter or override any action of the downhole processor **910**.

10 The processor **910** is programmed to operate only those devices and sensors that are required at any given time as shown by **913**, which conserves the downhole generated power. The processor **910** adjusts or controls the downhole devices **950** so as to optimize the drilling effectiveness. It adjusts the mud motor parameters **952** (e.g. by adjusting the fluid flow through the mud motor by adjusting  
15 a bypass valve), controls the steering devices to control the drilling direction **954**, controls downhole controllable drilling parameters **956**, controls the force applied by a thruster **958**, and other downhole devices **959**.

In summary, the system **900** of the present invention utilizes the integrated  
20 BHA **800**, which processes the downhole measurements, communicates with the surface computer, determines the optimum values of certain parameters, controls devices, updates models so as to perform the drilling operations at the optimum

values. This system achieves drilling at enhanced drilling rates and with extended BHA life. It also allows the operator and/or the system **900** to simulate or predict the effect of changing the drilling parameters from their current levels on further drilling of the wellbore. The system **900** can thus look ahead in the drilling process and  
5 determine the optimum course of action. The system **900** may also be programmed to dynamically adjust any model or data base as a function of the measurements made during the drilling operations, as shown by boxes **960a** and **960b**. The models and data are also modified based on data from the offset wells, other wells in the same field and the well being drilled, thereby incorporating the knowledge  
10 gained from such sources into the models for drilling future wellbores.

The above-described process is continually or periodically repeated, thereby providing an automated closed-loop drilling system **900** for drilling oilfield wellbores with enhanced drilling rates and with extended drilling assembly **800** life.

15

The foregoing description is directed to particular embodiments of the present invention for the purpose of illustration and explanation. It will be apparent, however, to one skilled in the art that many modifications and changes to the embodiment set forth above are possible without departing from the scope and the  
20 spirit of the invention. It is intended that the following claims be interpreted to embrace all such modifications and changes.



**WHAT IS CLAIMED IS:**

1. A bottom hole assembly ("BHA") for use in drilling an oilfield wellbore, comprising:
  - 5 (a) a plurality of sensors disposed in the BHA, each said sensor making measurements during the drilling of the wellbore relating to a parameter of interest;
  - (b) a plurality of interactive models in the BHA, each said model adapted to manipulate data downhole; and
  - 10 (c) a processor in the BHA, said processor utilizing the interactive models to manipulate the measurements from the plurality of sensors to determine a plurality of parameters of interest downhole during the drilling of the wellbore.
- 15 2. The bottom hole assembly of claim 1, wherein the sensors in the BHA are selected from a group consisting of (a) drill bit sensors, (b) sensors which provide parameters for a mud motor, (c) BHA condition sensors, (d) BHA position and direction sensors, (e) borehole condition sensors, (f) an rpm sensor, (g) a weight on bit sensor, (h) formation evaluation sensors, (i) seismic sensors, (j) sensors for  
20 determining boundary conditions, (k) sensors which determine the physical properties of a fluid in the wellbore, and (l) sensors that measure chemical properties of the wellbore fluid.

3. The bottom hole assembly of claim 1, wherein the parameters of interest are selected from a group consisting of (a) health of selected BHA components, (b) mud motor parameters, including mud motor stator temperature, differential pressure  
5 across a mud motor, and fluid flow rate through a mud motor, (c) BHA condition parameters including vibration, whirl, radial displacement, stick-slip, torque, shock, vibration, bending moment, bit bounce, axial thrust, and radial thrust, (d) BHA position parameters, including BHA azimuth, BHA coordinates, BHA inclination and BHA direction, (e) a boundary location relative to the BHA, (f) formation parameters,  
10 including resistivity, dielectric constant, water saturation, porosity, density and permeability (f) borehole parameters, including borehole size, and borehole roughness, (g) geophysical parameters, including acoustic velocity and acoustic travel time, (h) borehole fluid parameters, including viscosity, density, clarity, rheology, pH level, and gas, oil and water contents, (i) a boundary condition, (j)  
15 physical properties of the borehole fluid, (k) chemical properties of the borehole fluid, (l) drilling parameters, including weight on bit, rate of penetration, drill bit r.p.m. and fluid flow rate, and (m) estimate of the remaining operating life of a BHA component.

20 4. The bottom hole assembly of claim 1, wherein the processor further performs an in-situ test of at least one sensor in the BHA to measure any error in the measurements of such sensor and in response to such measured error makes

corrections by one of (a) calibrating the sensor prior to utilizing any measurement from such sensor, (b) correcting the measurement of the sensor before processing the measurements from such sensor, and (c) correcting any parameter of interest determined from the measurement of such sensor.

5

5. The bottom hole assembly of claim 1 further comprising a downhole controlled steering device.

6. The bottom hole assembly of claim 5, wherein said plurality of parameters of  
10 interest includes a desired drilling direction and the processor adjusts the steering device to cause the BHA to drill the wellbore in the desired direction.

7. The bottom hole assembly of claim 1, wherein the processor turns on and turns off sensors in the BHA according to a predetermined selection criteria, thereby  
15 conserving power and increasing the operating life of such sensors.

8. The bottomhole assembly of claim 1, wherein the processor updates at least one of the interactive models during the drilling of the wellbore based on the downhole computed parameters of interest.

9. The bottom hole assembly of claim 1 further comprising a plurality of devices selected from a group consisting of (a) a mud motor, (b) a thruster, (c) a steering device, and (d) a jet intensifier.

5 10. The bottom hole assembly of claim 9, wherein the processor controls the operation of the devices in the BHA.

11. The bottom hole assembly of claim 1 further comprising a two way telemetry system, said telemetry providing communication of data and signals between the  
10 BHA and a surface computer.

12. A drilling system for drilling an oilfield wellbore, comprising:

(a) a drill string having a bottom hole assembly ("BHA"), said bottom hole assembly comprising;

15 (i) a drill bit at an end of the BHA;

(ii) a plurality of sensors disposed in the BHA, each said sensor making measurements during the drilling of the wellbore relating to a parameter of interest;

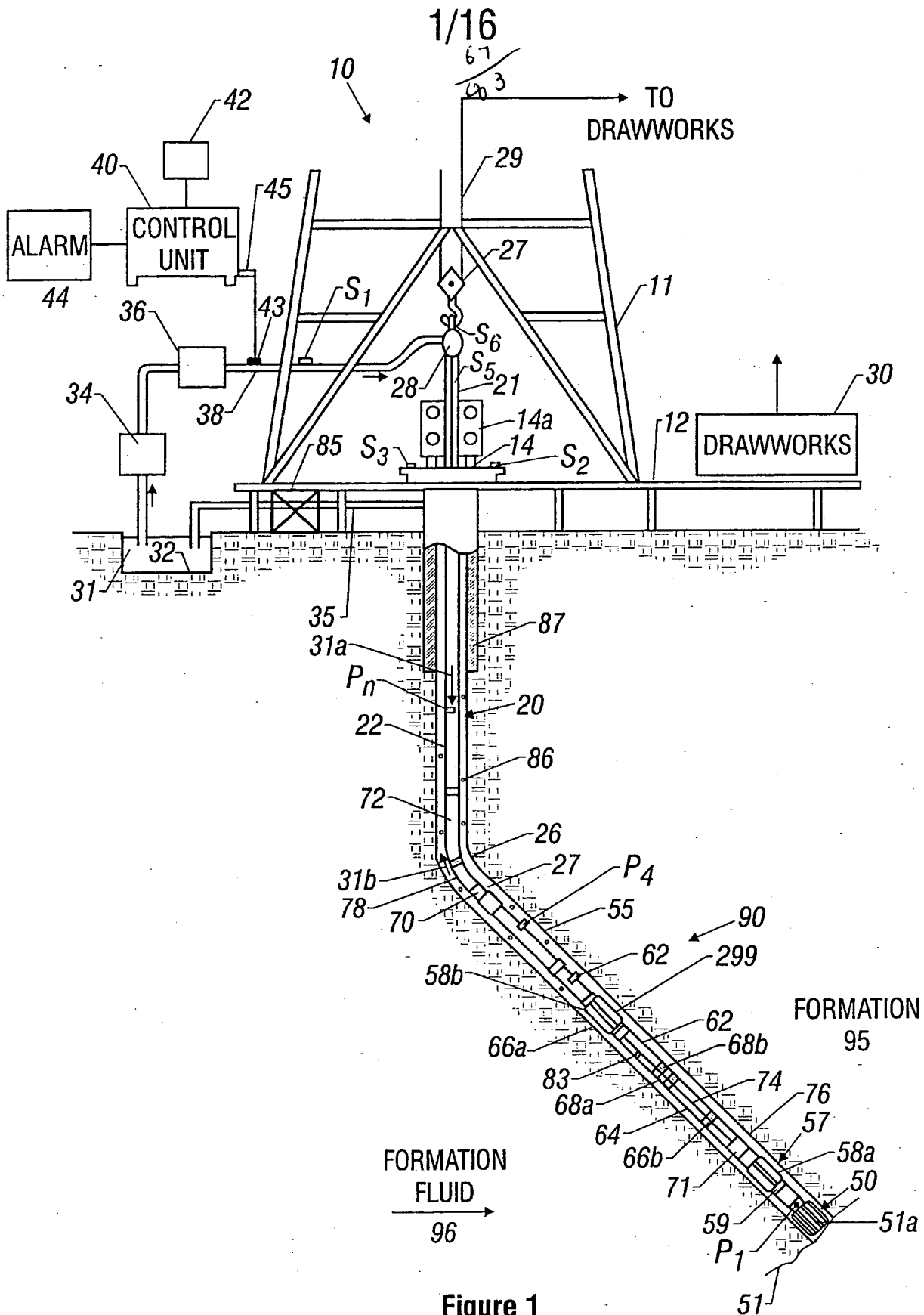
(iii) a plurality of interactive models associated with the BHA, each  
20 said model adapted to manipulate data to provide a specific result; and

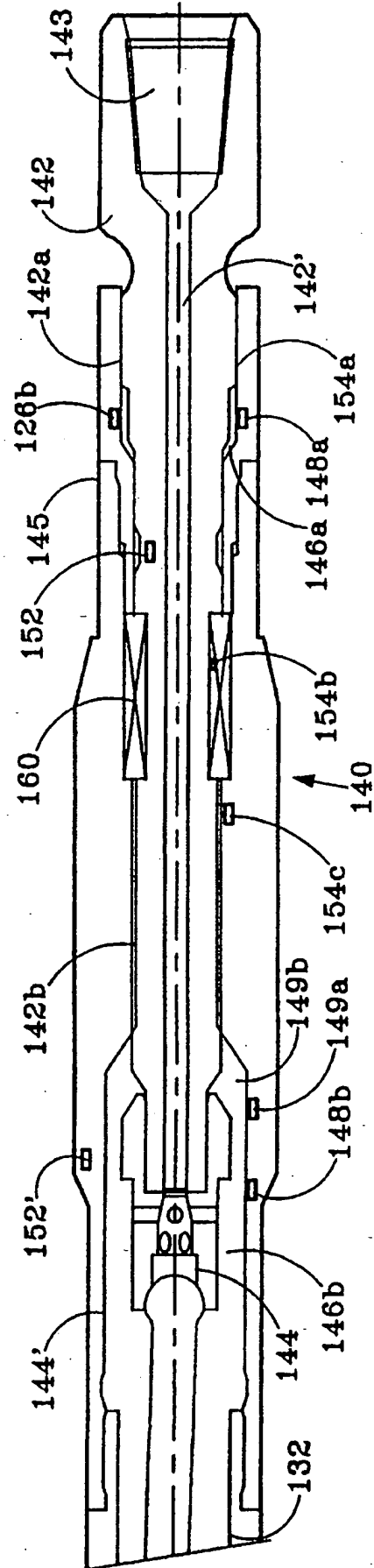
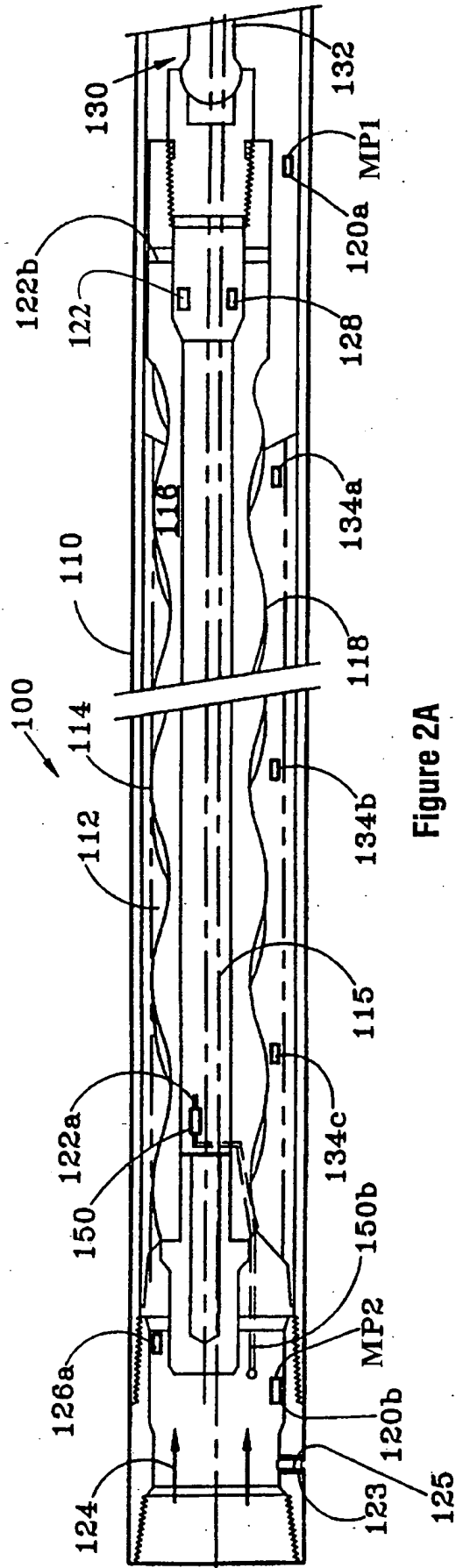
- (iv) a processor in the BHA, said processor utilizing the plurality of models to manipulate the measurements from the plurality of sensors to determine a plurality of parameters of interest downhole during the drilling of the wellbore; and
- 5 (b) a transmitter associated with the BHA for transmitting data to the surface; and
- (c) a computer at the surface, said computer receiving said data from the BHA and in response thereto adjusting at least one drilling parameter at the surface.

10

13. The system of claim 12, wherein the parameters of interest include a desired measure of at least one drilling parameter that will provide drilling of the wellbore at enhanced rate of penetration.

- 15 14. The system of claim 13, wherein the surface computer adjusts a device at the surface in response to the measure of the drilling parameter to achieve the drilling of the wellbore at the enhanced rate of penetration.





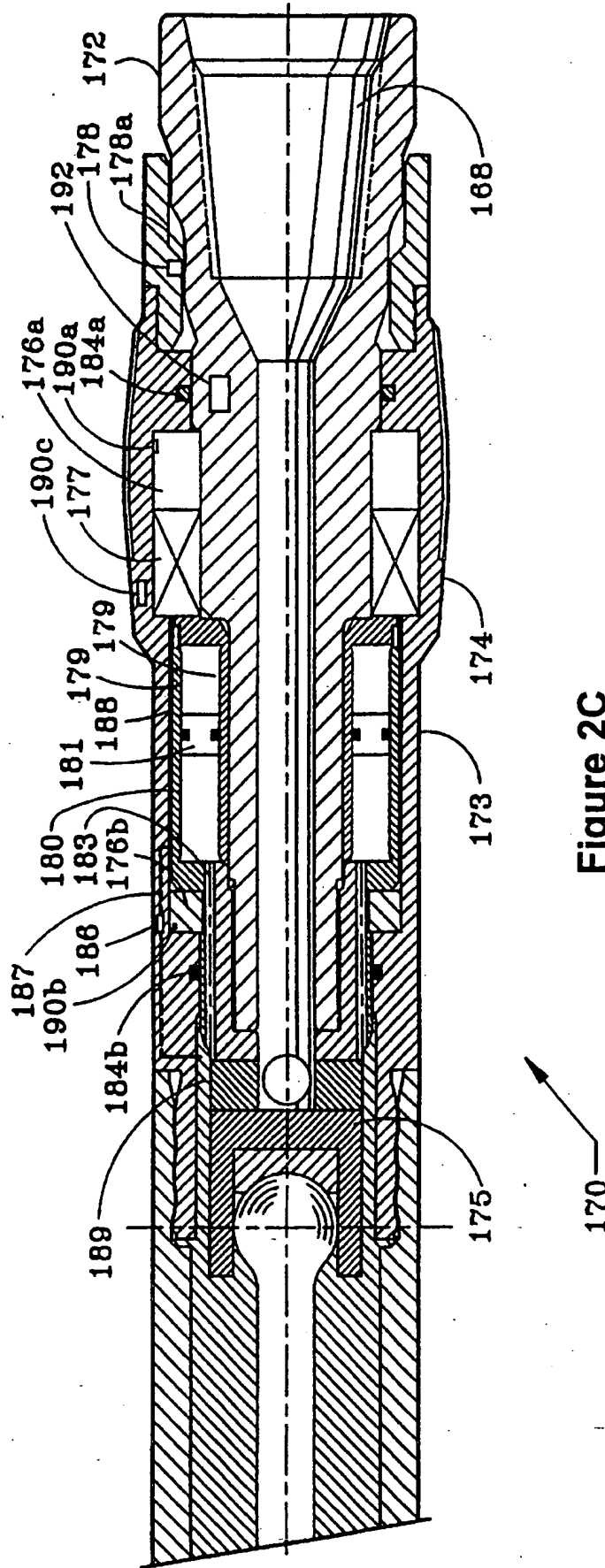


Figure 2C



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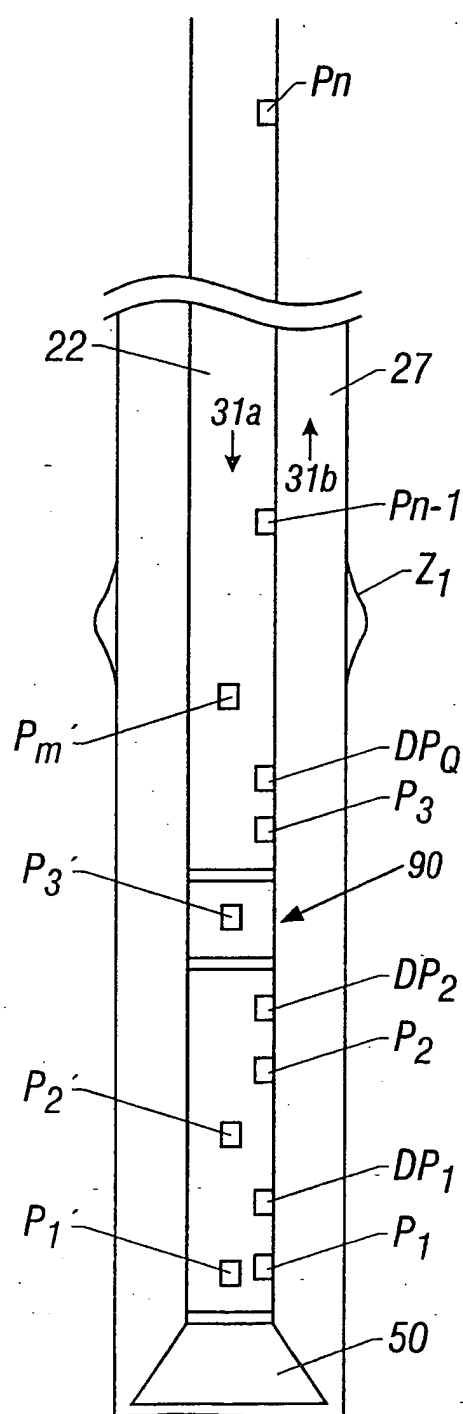


Figure 3A

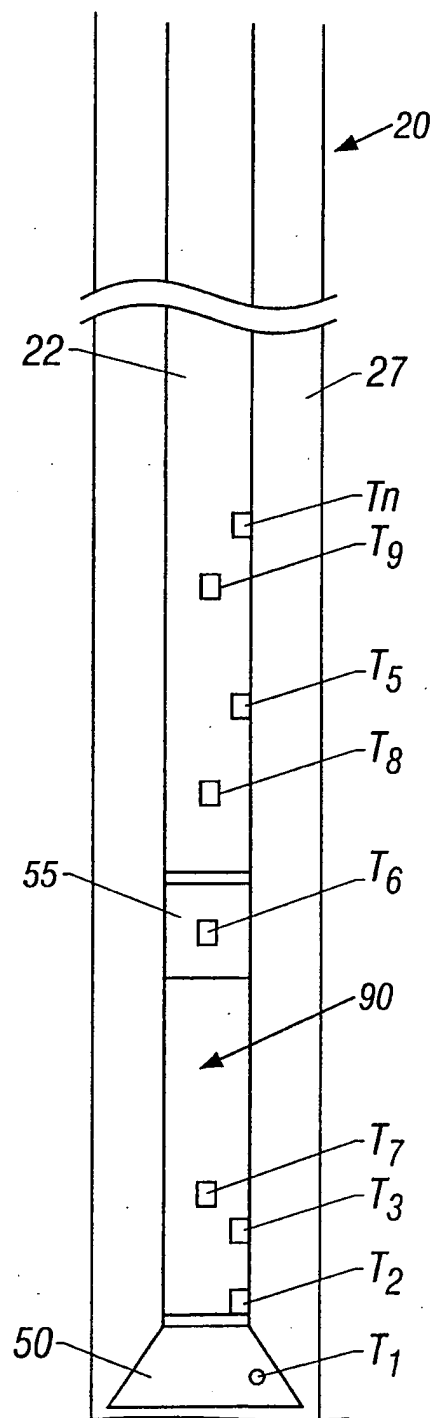


Figure 3B

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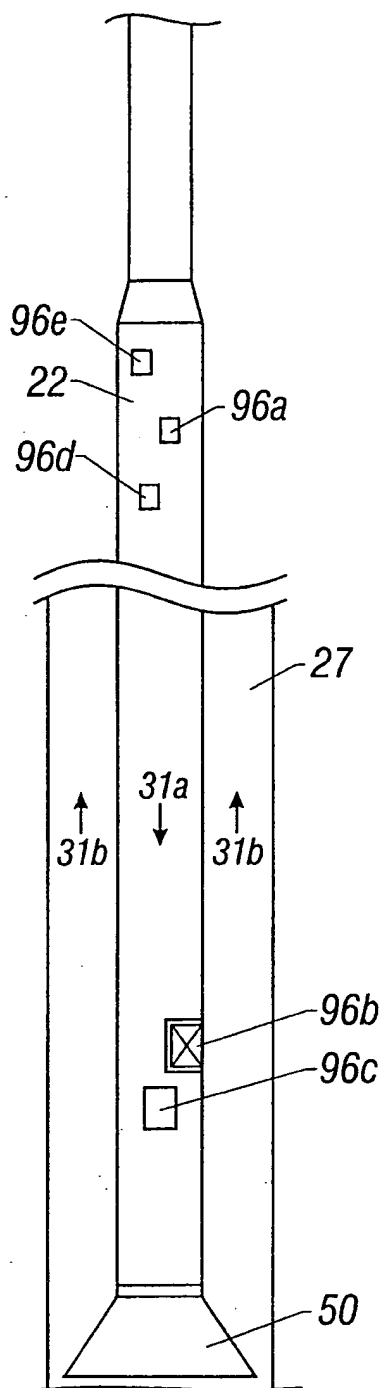


Figure 3C

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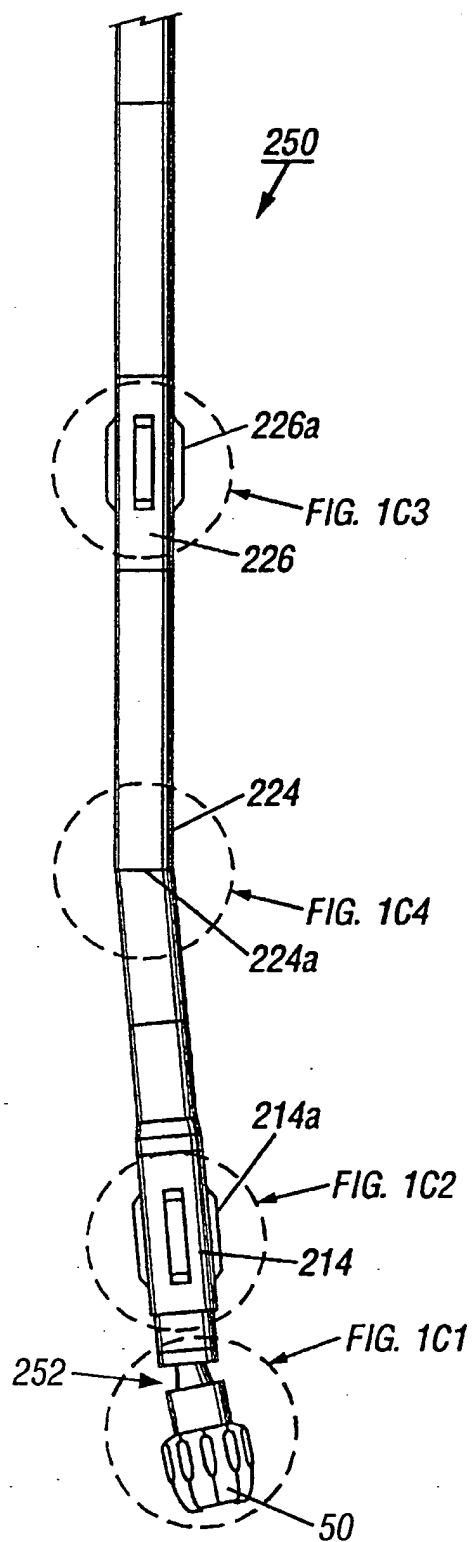


Figure 4

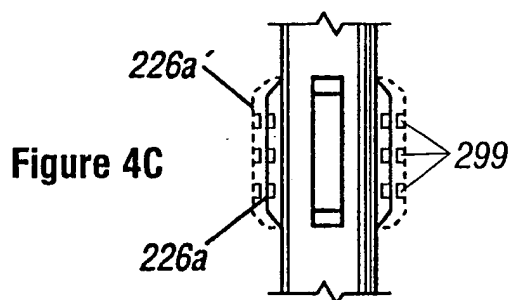


Figure 4C

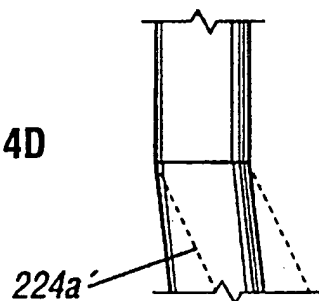


Figure 4D

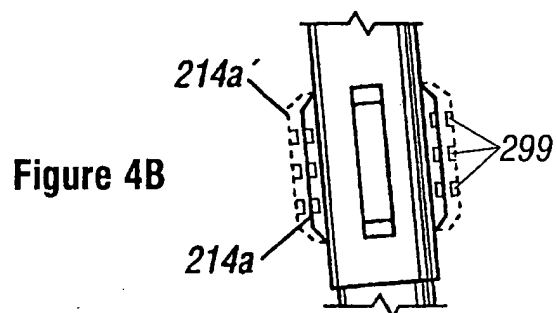


Figure 4B

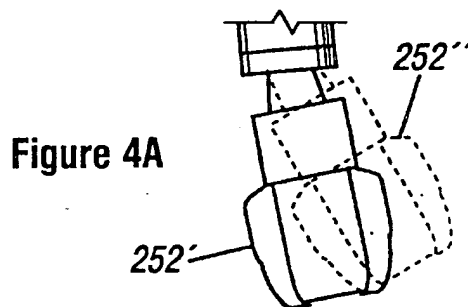


Figure 4A

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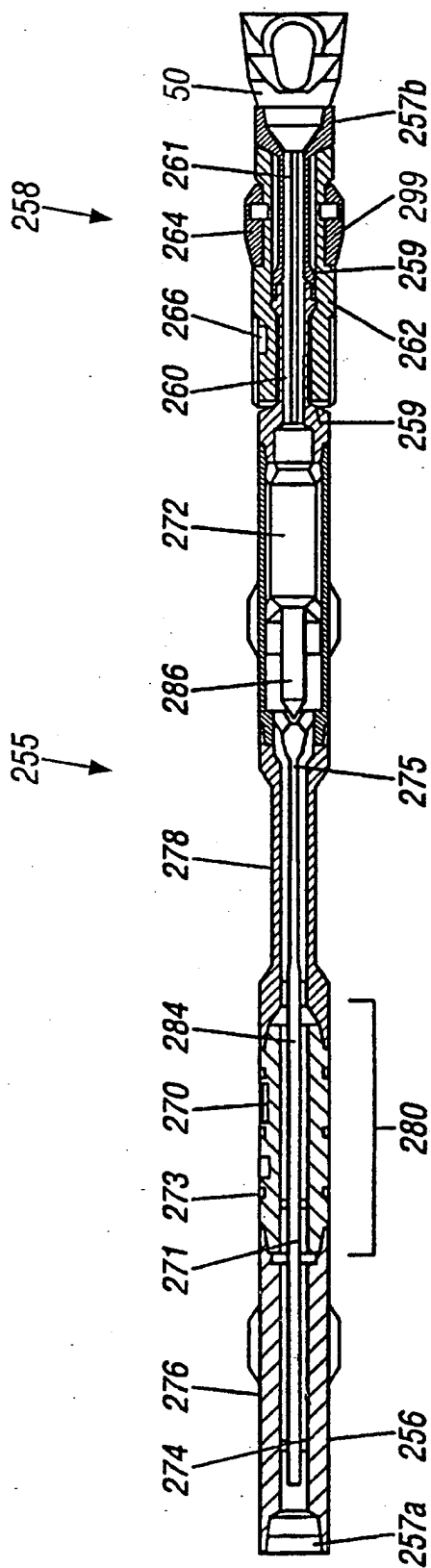


Figure 5

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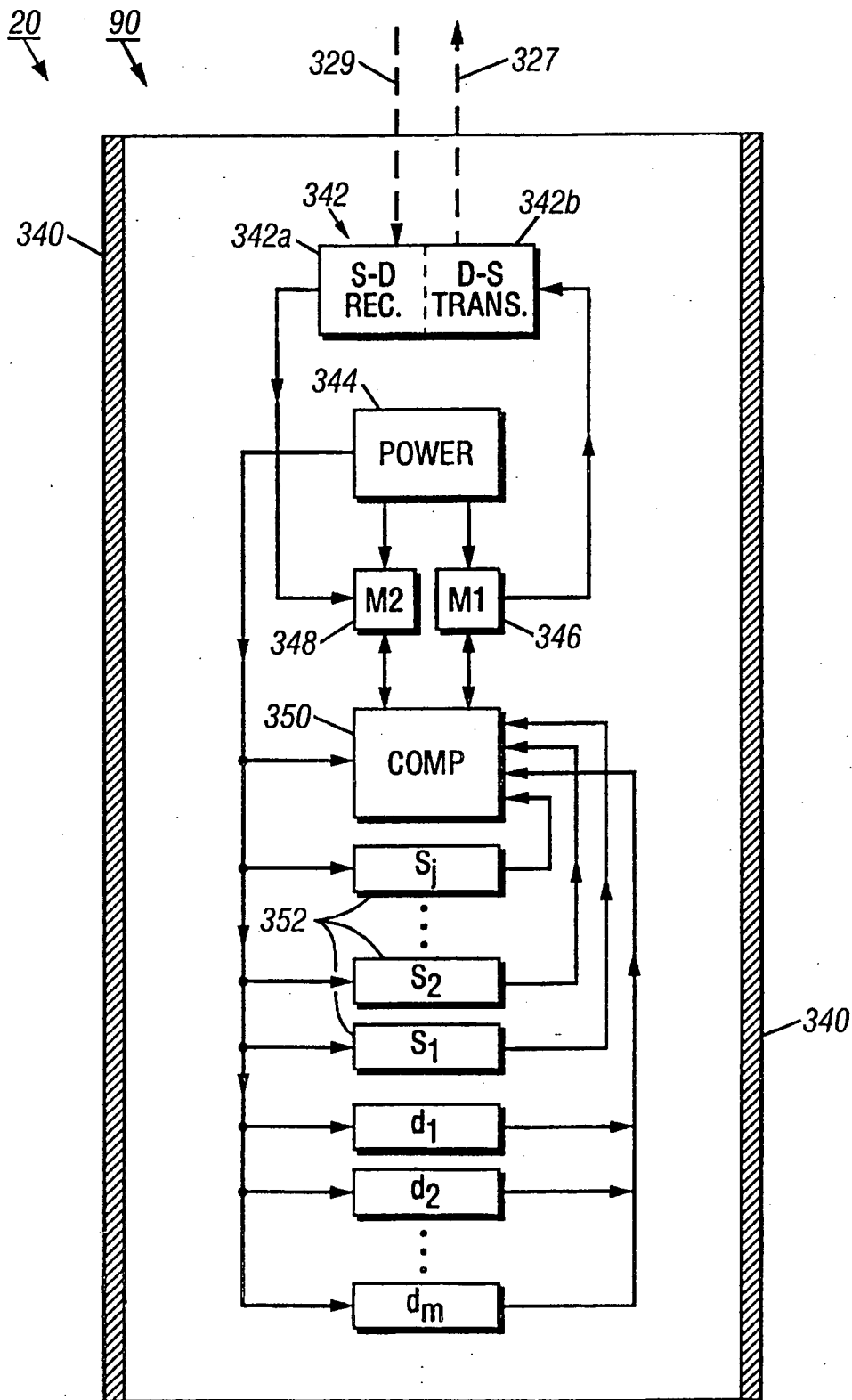


Figure 6

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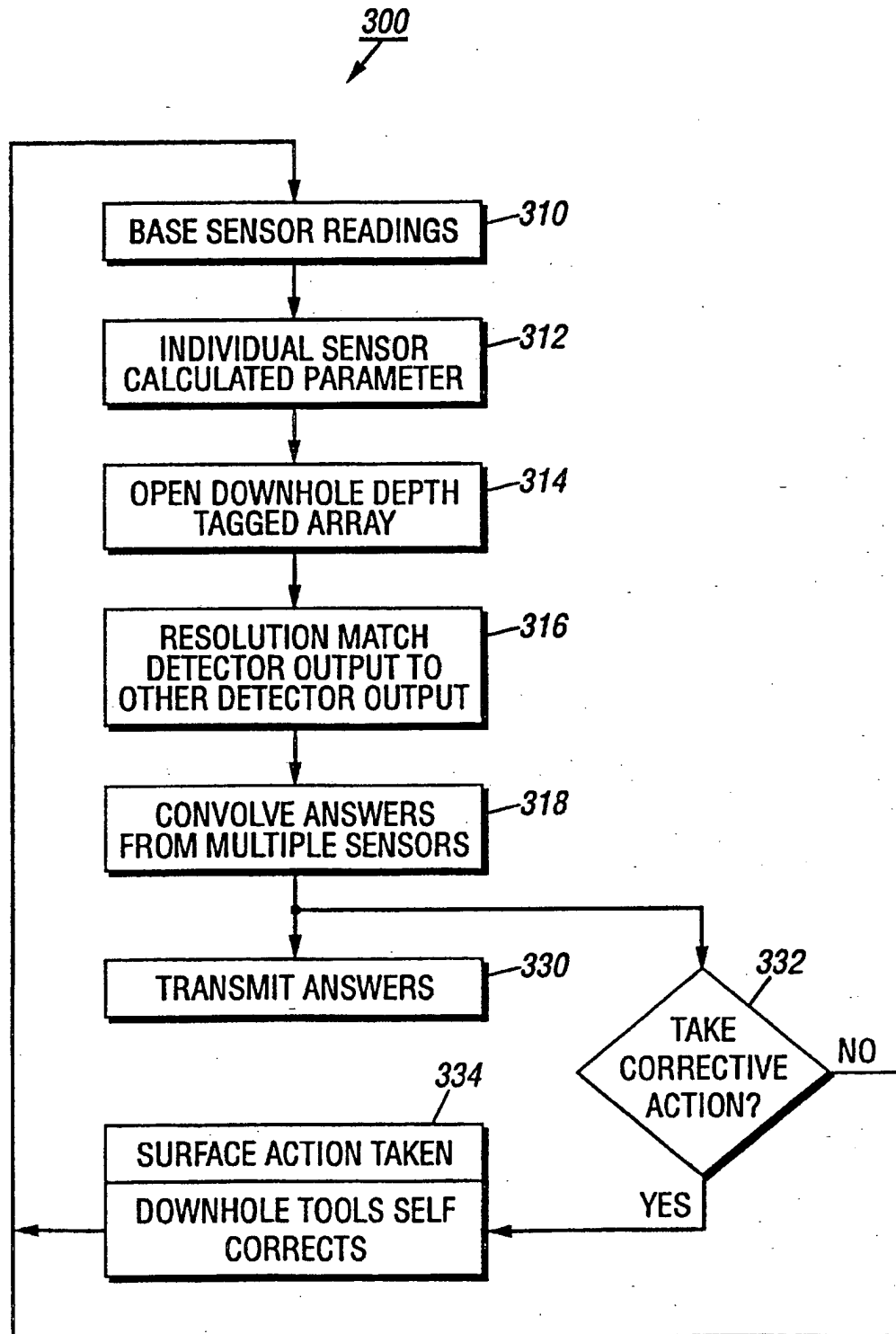


Figure 7

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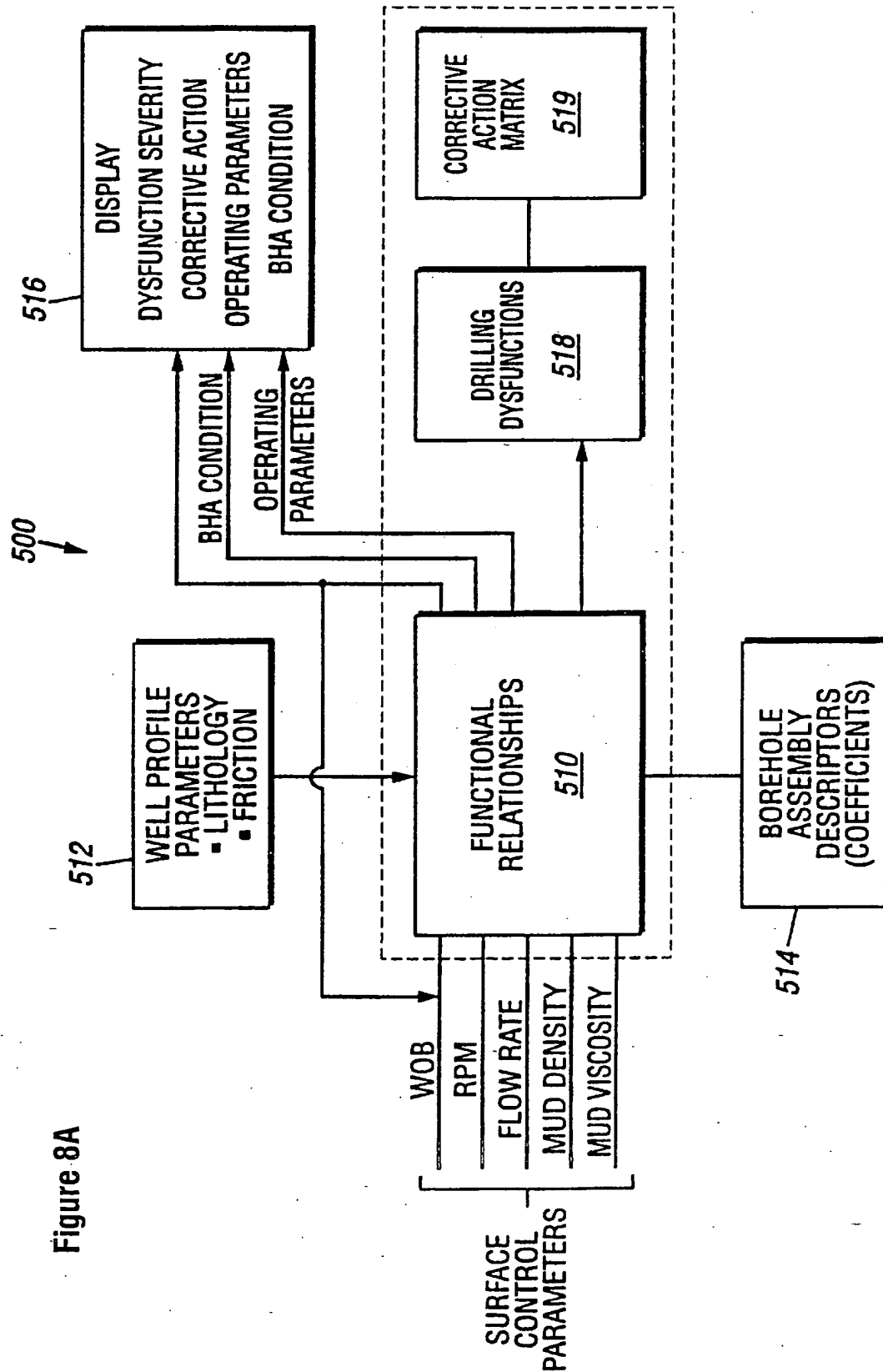
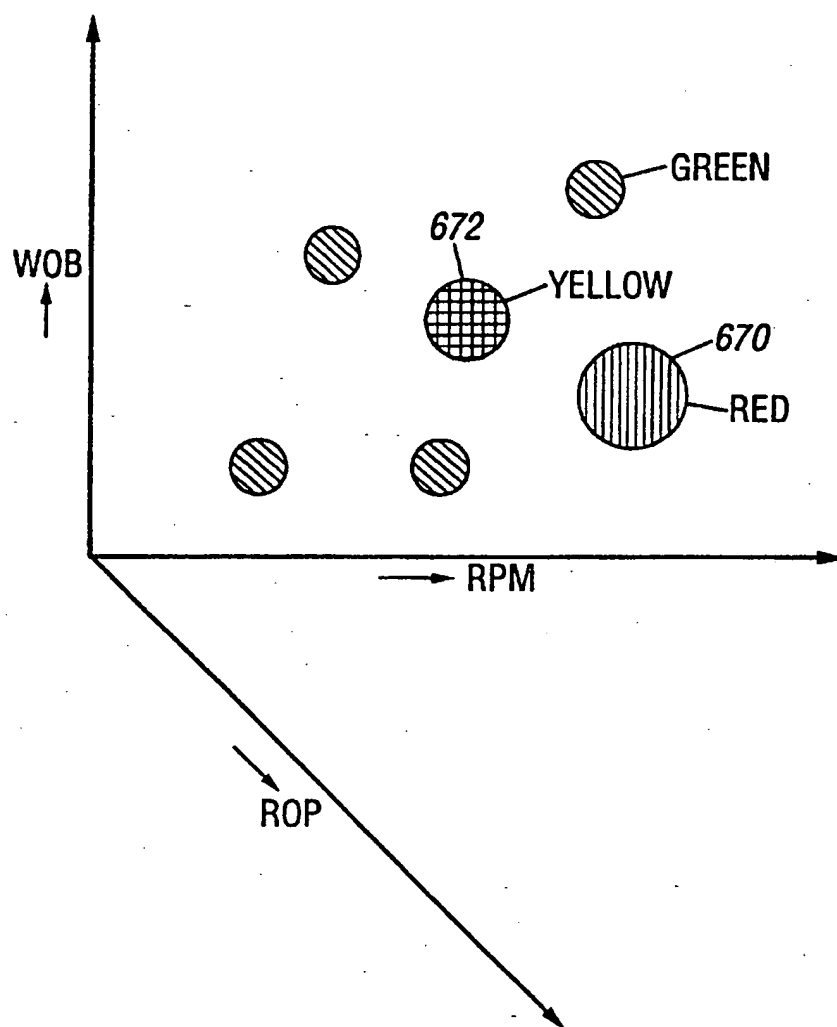


Figure 8A

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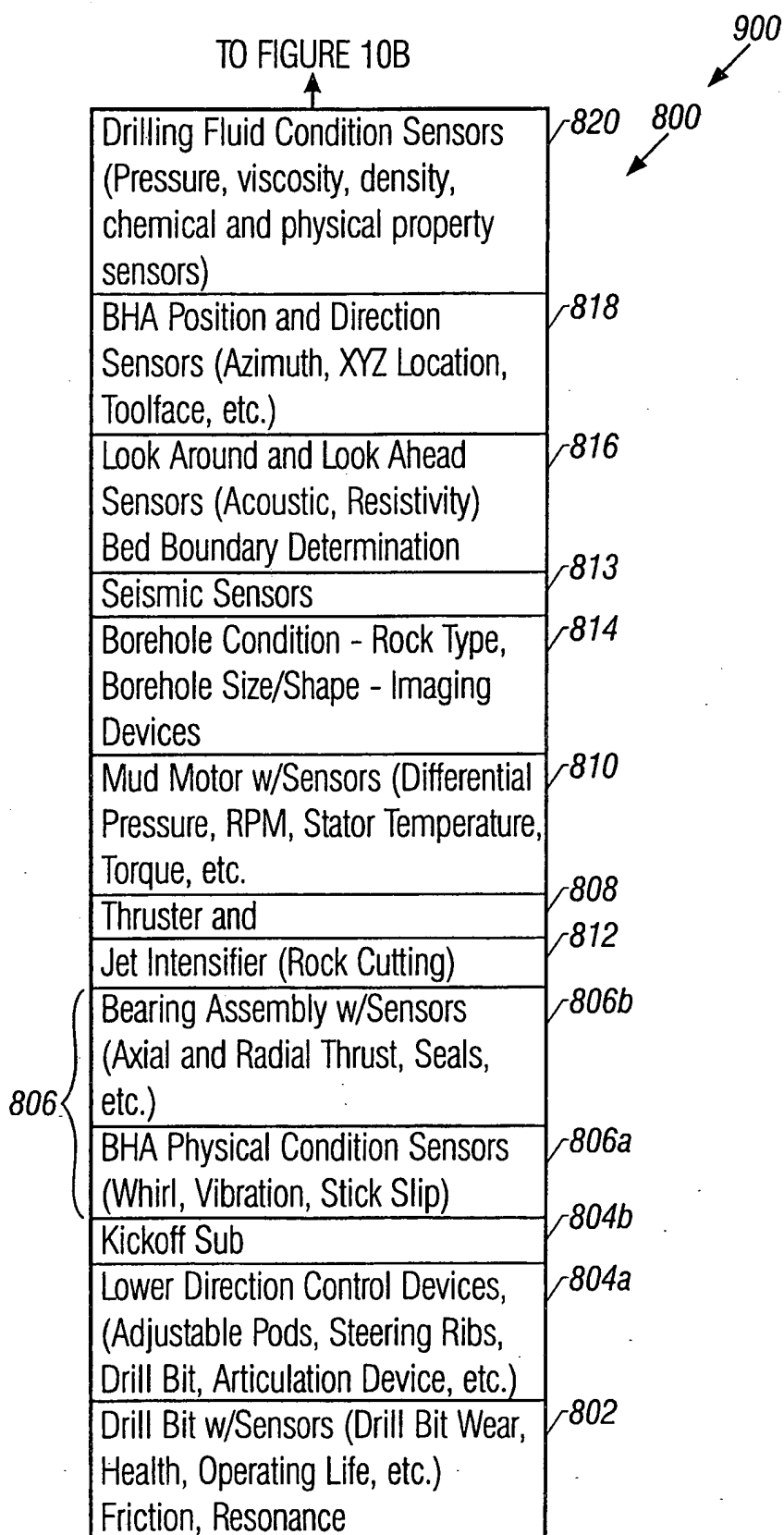
**Figure 8B**



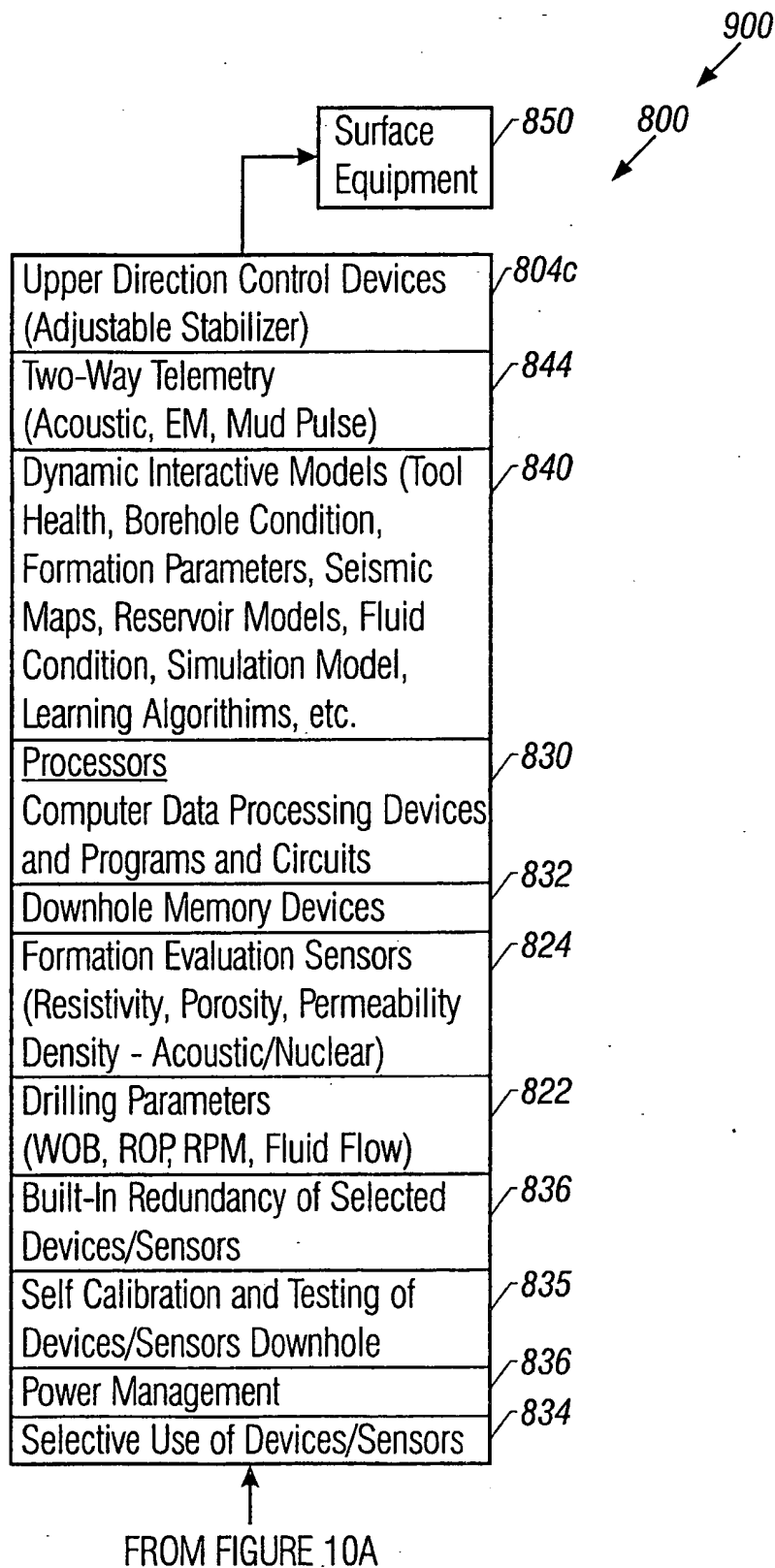


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TO FIGURE 10B

**Figure 10A**

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**Figure 10B**

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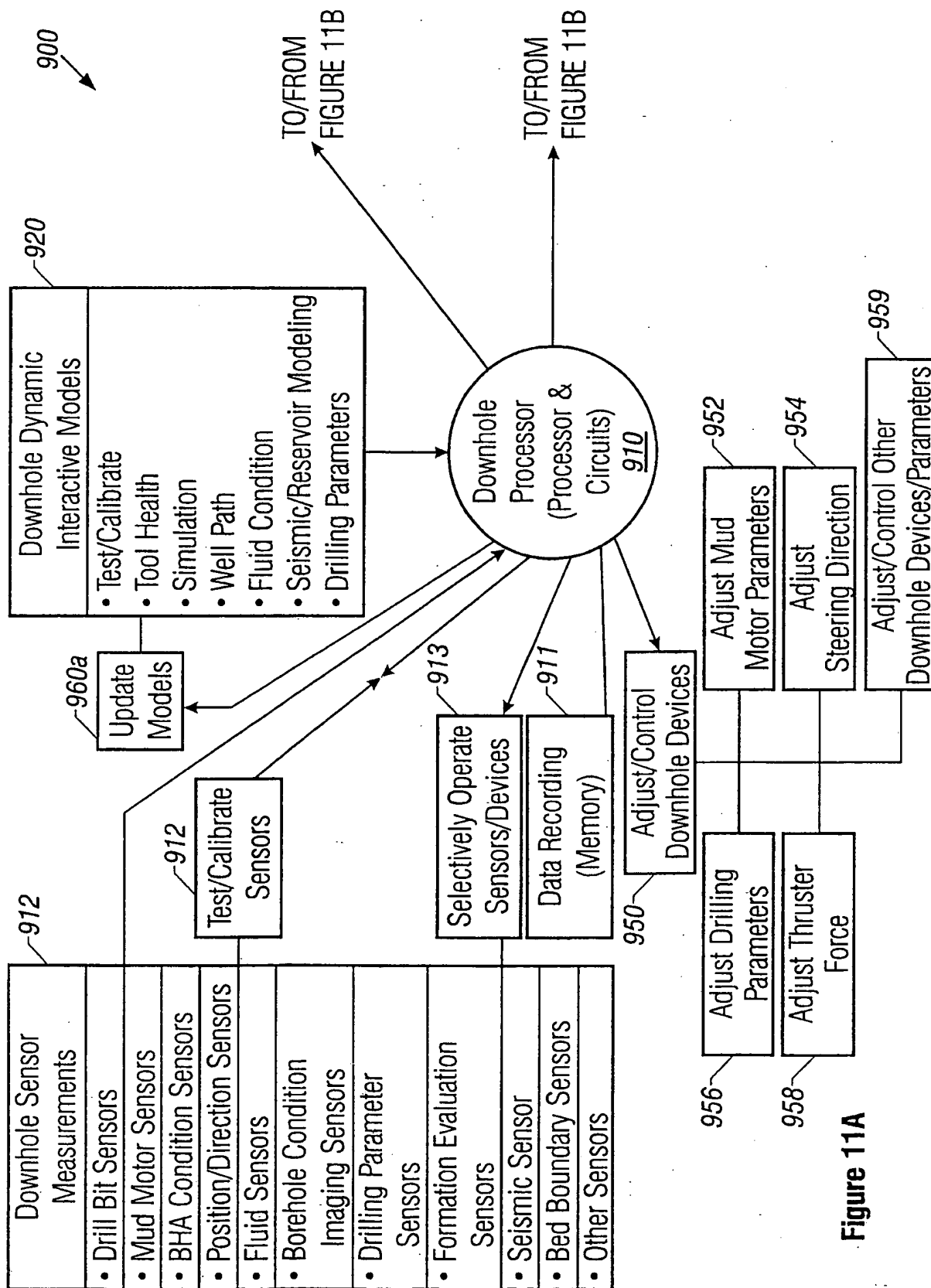


Figure 11A

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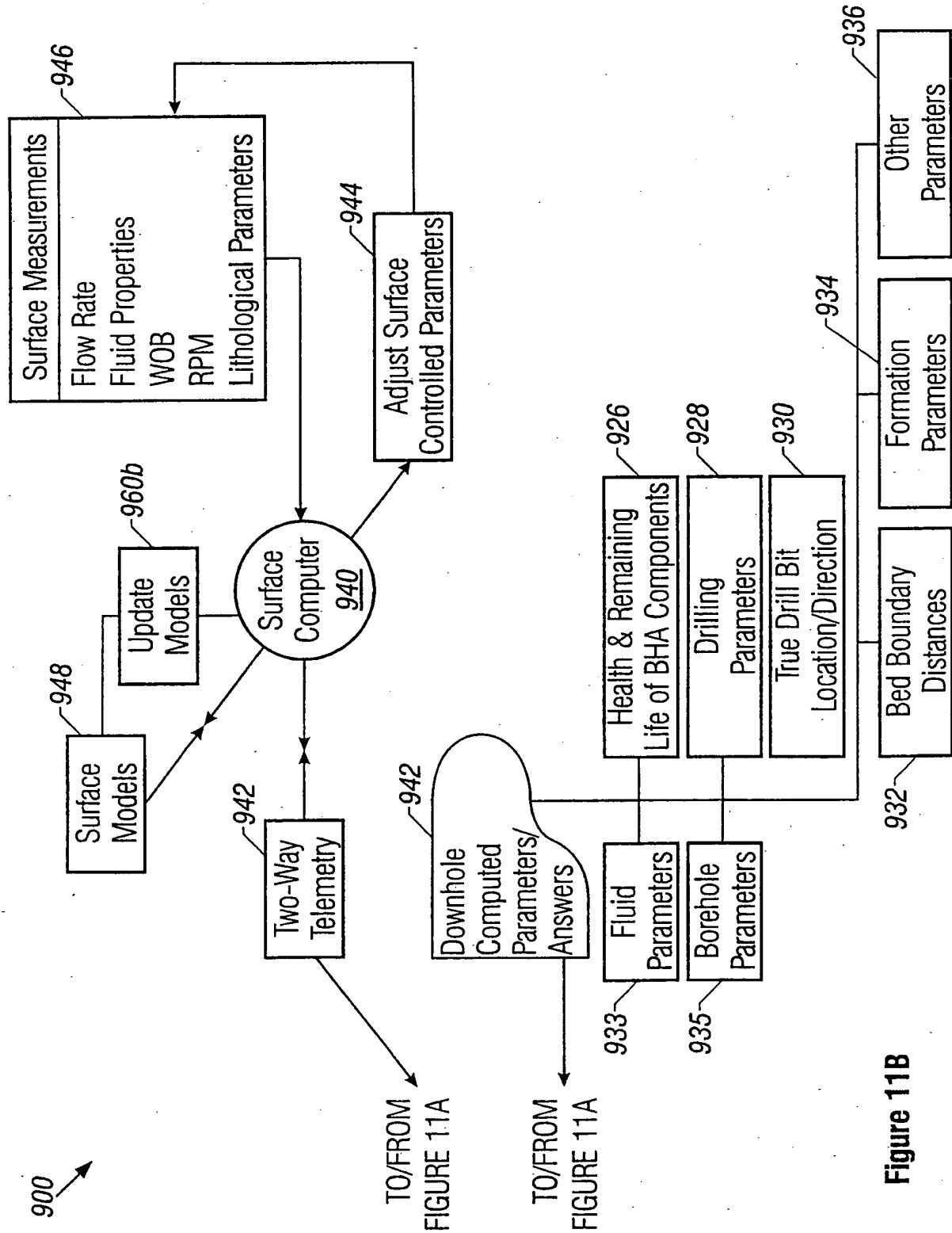


Figure 11B

# INTERNATIONAL SEARCH REPORT

International Application No  
PCT/US 97/20294

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 6 E21B44/00

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 6 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

| Category * | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No. |
|------------|--|-----------------------|
| X          | EP 0 718 641 A (BAKER HUGHES INC) 26 June 1996<br>see page 4, line 45 - page 6, line 20<br>see page 7, line 19 - page 10, line 34<br>see page 19, line 40-58<br>see page 21, line 58 - page 22, line 5 | 1-3,5,6,<br>8-11      |
| Y          | ---  | 12                    |
| Y          | US 4 854 397 A (WARREN TOMMY M ET AL) 8 August 1989<br>see column 3, line 34 - column 4, line 46<br>see figure 1   | 12                    |
| X          | EP 0 713 104 A (BAKER HUGHES INC) 22 May 1996<br>see page 5, line 17-50<br>see page 6, line 41-45<br>see page 7, line 9-39<br>---  | 1-3,8,11              |
|            | -/-  |                       |

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

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- \*"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \*"O" document referring to an oral disclosure, use, exhibition or other means
- \*"P" document published prior to the international filing date but later than the priority date claimed

\*"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

\*"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

\*"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

\*"&" document member of the same patent family

Date of the actual completion of the international search

27 February 1998

Date of mailing of the international search report

28.05.98

Name and mailing address of the ISA

European Patent Office, P.B. 5818 Patentlaan 2  
NL - 2280 HV Rijswijk  
Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  
Fax: (+31-70) 340-3016

Authorized officer

Schouten, A

# INTERNATIONAL SEARCH REPORT

Internat. Application No  
PCT/US 97/20294

## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

| Category * | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No. |
|------------|--|-----------------------|
| X          | HUTCHINSON M ET AL: "AN MWD DOWNHOLE ASSISTANT DRILLER"<br>SPE PROCEEDINGS,<br>vol. 30523, 22 October 1995,<br>pages 743-752, XP000618424<br>see page 743, column 1, paragraph 1-2<br>see page 744, column 2, paragraph 2-3<br>--- | 1-3                   |
| X          | US 4 747 303 A (FONTENOT JOHN E) 31 May 1988<br>see column 3, line 59 - column 4, line 44<br>see claims 1-31<br>see figure 5<br>---  | 1-3                   |
| X          | WO 93 06339 A (ELF AQUITAINE) 1 April 1993<br>see page 3, line 29 - page 7, line 34<br>---   | 1-3                   |
| A          | US 4 733 733 A (BRADLEY WILLIAM B ET AL) 29 March 1988<br>see column 2, line 33 - column 4, line 7<br>see claims 1-10<br>see figure 3<br>---   | 1,12                  |
| A          | US 4 903 245 A (CLOSE DAVID A ET AL) 20 February 1990<br>see the whole document<br>---   | 1,12                  |
| A          | US 5 332 048 A (UNDERWOOD LANCE D ET AL) 26 July 1994<br>see abstract<br>see column 8, line 21-62<br>see claim 1<br>-----  | 5,6,9,10              |

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US 97/20294

## Box I Observations where certain claims were found unsearchable (Continuation of Item 1 of first sheet)

This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☐ Claims Nos.:  
because they relate to subject matter not required to be searched by this Authority, namely:
2. ☐ Claims Nos.:  
because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
3. ☐ Claims Nos.:  
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

## Box II Observations where unity of invention is lacking (Continuation of Item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:

1. Claims: 1-3,5,6,8-14
  2. Claim : 4
  3. Claim : 7
1. ☐ As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
  2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
  3. ☐ As only some of the required additional search fees were timely paid by the applicant, this International Search Report covers only those claims for which fees were paid, specifically claims Nos.:
  4. ☒ No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:  
1-3,5,6,8-14

Remark on Protest

- ☐ The additional search fees were accompanied by the applicant's protest.
- ☐ No protest accompanied the payment of additional search fees.



# INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US 97/20294

| Patent document<br>cited in search report | Publication<br>date | Patent family<br>member(s)   | Publication<br>date  |
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